

## Review



## A narrative review on the application of doubly labeled water method for estimating energy requirement for **Koreans**

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## **ABSTRACT**

Research articles were reviewed to validate the estimated energy requirements (EERs) equations developed by the Institute of Medicine of the National Academies (IOM). These equations are based on total energy expenditure (TEE) measured by the doubly labeled water (DLW) method. We subsequently aimed to provide the basis for the suitability to apply the IOM equations as EER equations for Koreans, and develop relevant equations for EER in the Dietary Reference Intake for Koreans (KDRI). Additionally, besides the EER(IOM) equations, other equations were examined for EER estimation. Research papers demonstrating the validation of the EER(IOM) equations based on TEE(DLW) were searched through PubMed (up to September 2019). Of the 637 potentially relevant articles identified, duplicates and unsuitable titles and abstracts were excluded. Furthermore, papers with irrelevant subject and inappropriate study design were also excluded. Finally, 11 papers were included in the review. Among the reviewed papers, 8 papers validated the application of the EER(IOM) equations for EER based on TEE(DLW). These included 3 studies for children (USA 1, Korea 2), 1 for adolescents (Portugal), 2 for adults (Korean), and 2 for the elderly (Korea, USA). EER(IOM) equations were found to be generally acceptable for determining EER by using the DLW method, except for Korean boys at 9-11 yrs (overestimated) and female athletes at 19-24 yrs (underestimated). Additionally, 5 papers include the validation of other EER equations, beside EER(IOM) for EER based on TEE(DLW). In Japanese dietary reference intake and recommended dietary allowance, EER equations are acceptable for determining EER based on TEE(DLW). The EER(IOM) equations is generally acceptable for determining EER using the DLW method in Koreans as well as several populations, although certain defined groups were found to be unfit for the estimation. Additionally, the concept of healthy body mass index of Koreans and physical activity levels need to be considered, thereby providing the basis for developing relevant equations of EER in KDRI.

**Keywords:** Estimated energy requirement; doubly labeled water method; Korean dietary reference intake; validation

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### **Conflict of Interest**

The authors declare no potential conflicts of interests.

### **Author Contributions**

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## INTRODUCTION

The balance between energy intake and energy expenditure is important for maintaining a stable body weight and healthy life [1,2]. Thus, in regular life, the exact estimation of total energy expenditure (TEE) is essential to suggest adequate energy intake for an individual energy requirement [1,2].

Estimated energy requirements (EERs) have been calculated through equations developed by the Institute of Medicine of the National Academies (IOM), the World Health Organization (WHO), Food and Agriculture Organization of the United Nations (FAO), the National Institute of Health and Nutrition (NIHN), the Japanese Dietary Reference Intake (J-DRJ), the Japanese Recommended Dietary Allowance for Japanese (J-RDA), and the Recommended Nutrition Intake (RNI). It is also calculated by a method that applies energy balance, factorial approach, and physical record [3-13].

Among the EER predictive equations, the EER(IOM) equations are widely used globally, and was developed based on the TEE measured by the doubly labeled water (DLW) method (TEE[DLW]) [2]. The DLW method is considered the gold standard for measuring energy expenditure, and energy intake is supposed to be equal to energy expenditure with respect to energy balance [14-19]. This was developed by considering the energy expenditure of populations in several countries (i.e., the USA, Canada and Japan, etc.) [2].

Since 2003, several researches in Korea have performed the validation of the EER equations by TEE(DLW) [3,5,6,13,20,21]. However, data to develop the EER equations by considering the age group has been insufficient. Thus, although of differing characteristics such as ethnicity and environmental conditions [22], the EER(IOM) equations developed for the US population [2] has been applied since 2005 for establishing the EER in the Dietary Reference Intakes (DRI) for Koreans, by considering the height, weight and age of Koreans in the equations [23-26].

The current study reviews the research articles that have validated the EER(IOM) equations based on TEE(DLW), thereby providing a basis for the appropriateness of the use of IOM equations as EER equations for Koreans, and the subsequent development of relevant equations of EER in DRI for Koreans. In addition, besides the EER(IOM) equations, we examine other equations for EER.

## IMPORTANCE OF EER IN THE DRI

In the estimation of the 4 concepts of DRI (estimated average requirement [EAR], recommended nutrient intake, adequate intake, and tolerable upper intake level), EER reflects the EAR and is indicative of the amount required to maintain energy balance in healthy adults [2,26].

The establishment of EER is important, since energy is the basis for determining the intake amount and proportion of other nutrients in DRI. For example, the proportion of energy intake derived from the energy-supplying macronutrients (carbohydrate, fat, and protein) is reported to be related to the health status [2,26]. Accordingly, DRI for Koreans (KDRI) has set the appropriate proportion of energy intake derived from these macronutrients, to



maintain optimal health status [26]. In addition, to determine the adequate intake of dietary fiber, the median daily energy intake by each gender and age group is considered. Moreover, micronutrients involved in energy metabolism (e.g., thiamine, riboflavin, and niacin) are dependent on the amount of energy expenditure [26]. However, adequate intake of the above micronutrients established in KDRI are based on the values suggested in the US DRI [2,26]. Therefore, future studies are required to apply EER for calculating the reference intake of energy-dependent micronutrients in the DRI for the Korean population.

## THE DLW METHOD FOR MEASURING TEE

The DLW method measures energy expenditure using <sup>2</sup>H (deuterium) and <sup>18</sup>O (stable isotope) with an isotope ratio mass spectrometer [14]. This method is based on the principle that the elimination rate of <sup>18</sup>O is greater than that of <sup>2</sup>H; it calculates the rate of carbon dioxide (rCO<sub>2</sub>) eliminated from the body by measuring the difference between <sup>2</sup>H and <sup>18</sup>O excreted in the urine for 1–2 weeks after consumption of DLW (<sup>2</sup>H<sub>2</sub><sup>18</sup>O), which is administered proportional to the unit body weight of the individual [14]. Along with the food quotient estimated from the food consumption survey, rCO<sub>2</sub> calculated by the DLW method is applied to the Weir equation for calculating TEE [15]. However, the DLW method is expensive and requires special equipment [18]; moreover, it determines only TEE, and is unable to evaluate the physical activity level (PAL), and frequencies and duration of physical activity [2]. Nevertheless, the DLW method is the gold standard for measuring TEE, and since it is measured under free-living conditions, it can be widely applied lifelong to all individuals [14].

# EXPLORING FOR ARTICLES THAT VALIDATE THE EER(IOM) EQUATIONS BASED ON TEE(DLW)

PubMed (up to September 2019) was examined to search for research papers that demonstrated validation of the EER(IOM) equations based on TEE(DLW). The search keywords were a combination of words. For example, words used for energy exposure: 'energy' for nutrients, 'Dietary Reference Intake (DRI) equations', 'doubly labeled water (DLW)', 'body weight', 'body mass index (BMI)', 'physical activity (PA)', and for outcomes of interest: 'estimated energy requirement (EER)', 'total energy expenditure (TEE)', 'resting energy expenditure (REE)', 'basic metabolic rate (BMR)', 'physical activity level (PAL)', 'validation', and 'accuracy'. We obtained 637 potentially relevant articles from PubMed. After removing duplicates (n = 231) and unsuitable titles and abstracts (n = 321), 85 papers were selected for full text screening. Of these, 74 papers were excluded due to irrelevant subject or inappropriate study design. Finally, 11 papers were included in the narrative review. All these studies comprised of a case-control (n = 1) and cross-sectional (n = 10) design, and included healthy people in the USA (n = 2), Korea (n = 4), Japan (n = 3), China (n = 1), and Portugal (n = 1).

Validation parameters included 'mean % difference' and 'prediction % (accurate, underestimation, and overestimation)'. The mean % difference was calculated by the equations [EER(IOM) – TEE(DLW)]/TEE(DLW) × 100; 'accurate prediction' indicates the percentage of subjects predicted by the EER(IOM) equations within 90 and 110% TEE(DLW), 'over-prediction %' represents the percentage of subjects predicted by the EER(IOM) equations > 110% of TEE(DLW), and 'under-prediction %' explains the percentage of subjects predicted by the EER(IOM) equations < 90% of TEE(DLW) [3,5,6,11].



# RESEARCHES VALIDATING THE EER(IOM) EQUATIONS FOR EER BASED ON TEE(DLW)

**Table 1** summarizes the basic characteristics and main outcomes of the 8 out of 11 papers reviewed that validated the EER(IOM) equations for EER based on TEE(DLW) [3-13]; 3 studies were performed in children (USA 1, Korea 2), 1 in adolescents (Portugal), 2 in adults (Korean), and 2 in the elderly (Korea and USA).

According to the study by Bandini *et al.* [10], the EER(IOM) equations are acceptable for predicting EER based on TEE(DLW) in non-obese and premenarcheal US girls (8–12 yrs, n = 161). Specifically, when categorized by PAL, the accuracy of the prediction was 63% in subjects with sedentary or low active level (n = 90), and 78% in active and very active individuals [10]. Kim *et al.* [6] also reported that the EER(IOM) equations are acceptable for predicting the EER based on TEE(DLW) in Korean girls (9–11 yrs, n = 11), but is overpredictable in Korean boys (9–11 yrs, n = 14). A validation study performed in Japanese children (10–12 yrs: boys, n = 33; girls, n = 23) demonstrated that the EER(IOM) equations are highly accurate for determining the energy requirement based on TEE(DLW) (accurate prediction: 93.9% in boys and 100.0% in girls) [9].

In addition, Silva *et al.* [12] reported that the EER(IOM) equations are valid for determining the EER based on TEE(DLW) in Portuguese adolescent basketball players (16–18 yrs; accurate prediction: 98.0%).

According to the Korean studies [3,5], the EER(IOM) equations are valid for determining EER based on TEE(DLW) in young adults (20–49 yrs: men, n = 35; women, n = 36), and non-athletic females (19–24 yrs, n = 7), but is underestimated in athletic females (19–24 yrs, n = 8). Moreover, the EER(IOM) equations were reportedly valid for determining the energy requirement by TEE(DLW) among the Korean elderly ( $\geq$  65 yrs: men, n = 25; women, n = 23) [11]. Cooper *et al.* [8] similarly reported that the EER(IOM) equations are acceptable for predicting the energy requirement by TEE(DLW) in both elderly men (82.2 ± 3.2 yrs, n = 47) and women (82.0 ± 3.1 yrs, n = 40).

Although most results are statistically meaningful, discrepancy in the studies validating EER(IOM) by TEE(DLW) may be due to various factors such as population characteristics (i.e., race, body frame size, and PAL) and number of subjects included in the study. Thus, to validate the EER(IOM) equations based on TEE(DLW), further studies which include a greater number of subjects throughout the life cycle are required.

## RESEARCHES VALIDATING OTHER EER EQUATIONS FOR EER BASED ON TEE(DLW)

**Table 2** summarizes the basic characteristics and the main outcomes of 5 of the 11 papers reviewed, that validate other EER equations [3-13]. Totally, 1 study included children (Japan), 3 studies comprised Japanese young adult swimmers and college wrestlers (18–23 yrs), and Chinese adults (20–26 yrs), and 1 study in the US included the elderly.

The validation study performed in Japanese children (10–12 yrs: boys, n = 33; girls, n = 23) demonstrated that besides the EER(IOM) equations, the EER(J-DRI) equation is also



Table 1. Descriptive information of the selected studies for validating the EER(IOM) equation by TEE(DLW)

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Study	Year	Race	Life span	Group	Age	BMI	DRI predictive equation	PAL	kcal/day	2	Mean %	Prediction (%)	(%) uo		Evaluation
			(age range)	(No.)	(yrs)	(kg/m²)	for EER(IOM) (kcal/day)			ij	difference A	Accurate C	Over Ur	Under	
Bandini et al. [10]	2013	White (USA MIT)	Children (8–12 yrs)	Total girls (161)	$10.0 \pm 1.0 \ 42.2 \pm 23.4^{1)}$	$42.2 \pm 23.4^{1)}$	For girls $< 9$ yrs = $135.3 - [30.8 \times age]$ (yrs)] + PA $\times [10.0 \times weight (kg)]$ +	56% of subjects:	· TEE(DLW) 1,959 · EER(IOM) 1,838	$1,959 \pm 260$ $1,838 \pm 229$	-6.2	70.0	2.5	28	Acceptable
				Sedentary/low			[934 × height (m)] + 20	1.00-1.592),			-8.8	63.0	,		Acceptable
				active (90) Active/very active (71)			For girls ≥ 9 yrs = 135.3 - [30.8 × age (yrs)] + PA × [10.0 × weight (kg)] + [934 × height (m)] + 25	44% of subjects: 1.60–2.49²)	· EER(IOM) 1,688 · TEE(DLW) 2,09° · EER(IOM) 2,028	1,689 ± 150 2,097 ± 249 2,028 ± 161	-3.3	78.0	1		
Kim <i>et αl.</i> [6]	2018	Korean	Children (9-11 yrs)	Boys (14)	10.1 ± 0.8 1	$18.2 \pm 2.1$	88.5 - $[61.9 \times age (yrs) + PA] \times [26.7 \times weight (kg) + 903 \times height (m)] + 25$	1.58 ± 0.20	· TEE(DLW) 1,925 $\pm$ · EER(IOM) 2,168 $\pm$	1,925 ± 381 2,168 ± 511	12.6	28.6 6	64.3	7.1 0	Overestimated
				Girls (11)	10.7 ± 0.4 1	18.3 ± 1.4	135.3 – [30.8 × age (yrs)] + PA × [10.0 × weight (kg) + 934 × height (m)] + 25	$1.55 \pm 0.13$ .	· TEE(DLW) 1,930 · EER(IOM) 1,899	1,930 ± 279 1,899 ± 242	-1.6	63.6	9.1 2	27.9	Acceptable
Komura et al. [9]	2017	Japanese	Children (10–12 yrs)	Boys (33)	8.9 ± 1.8 1	18.6 ± 2.8	For boys (9-18 yrs): 88.5 - 61.9 × age (yrs) + PA × [26.7 × body weight (kg) + 903 × height (m)]	$1.60 \pm 0.16 \cdot \text{TEE(DLW)}$ $\cdot \text{EER(IOM)}$		2,107 ± 273 2,153 ± 321	2.1	93.9	6.1	0.0	Acceptable
				Girls (23)	8.9 ± 1.8 1	17.2 ± 1.9	For girls (9–18 yrs): 135.3 – 30.8 × age (yrs) + PA × [10.0 × body weight (kg) + 93.4 × height (m)]	1.56 ± 0.19 · TEE(DLW) · EER(IOM)		1,847 ± 269 1,882 ± 271	1.9	100.0	0.0	0.0	Acceptable
Silva <i>et αl.</i> [12]	2013	Portuguese	2013 Portuguese Adolescent (junior	Men (12)	0.7	21.8 ± 1.8	88.5 – [61.9 × age (yrs) + PA] × [26.7 × weight (kg) + 903 × height (m)] + 25	$2.90 \pm 0.50 \cdot \text{TEE(DLW)}$ $\cdot \text{EER(IOM)}$		4,626 ± 682 4,599 ± 355		98.0			Acceptable
			basketball players) (16–18 yrs)	Women (7)	16.9 ± 0.7 2	21.4 ± 2.2	135.3 - [30.8 × age (yrs)] + PA × [10.0 × weight (kg) + 934 × height (m)] + 25	2.60 ± 0.30 ·	·TEE(DLW) 3,497	3,497 ± 242 3,160 ± 88					
Ndahimana 2017 et $\alpha l. [3]$	2017	Korean (case-	Adults (female)	Athletes (8)	20.4 ± 1.2 2	21.7 ± 2.1	$354 - [6.91 \times age (yrs)] + PA \times [9.36 \times weight (kg) + 726 \times height (m)]$	$1.97 \pm 0.17 \cdot \text{TEE(DLW)}$ $\cdot \text{EER(IOM)}$		2,780 ± 430 2,706 ± 430	-2.7	37.5 2	25.0 3	7.5 Un	37.5 Underestimated
		control)	(19-24 yrs)	Non-athletes (7)	21.7 ± 1.1	21.4 ± 3.3		1.60 $\pm$ 0.15 $\cdot$ TEE(DLW) $\cdot$ EER(IOM)		2,012 ± 161 2,041 ± 67	1.4	85.7 1	14.3	0.0	Acceptable
Kim <i>et al.</i> [5]	2017	Korean	Adults (20-49 yrs)	Men (35)	33.5 ± 8.8 2	$23.2 \pm 2.1$	662 – [9.53 × age (yrs)] + PA × [15.91 × weight (kg) + 539.6 × height (m)]	$1.55 \pm 0.19$ .	• TEE(DLW) 2,70° • EER(IOM) 2,670	2,707 ± 419 2,670 ± 272	-1.4	77.1 1	11.4	11.4	Acceptable
				Women (36)	33.3 ± 8.5 2	22.2 ± 3.2	$354 - [6.91\timesage(yrs)] + PA\times[9.36\times$ weight (kg) + 726 $\times$ height (m)]	1.46 ± 0.16 ·	· TEE(DLW) 2,100 · EER(IOM) 1,98	2,106 ± 329 1,987 ± 219	-5.7	62.9	8.6	28.6	
Ndahimana 2019 et αl. [11]	2019	Korean	Elderly adults (2 65 yrs)	Men (25)	72.2 ± 3.9 2	24.0 ± 2.1	662 – $[9.53 \times age (yrs)] + PA \times [15.91 \times weight (kg) + 539.6 \times height (m)]$	1.83 ± 0.28 ·	• TEE(DLW) 2,67; • EER(IOM) 2,480	$2,673 \pm 297$ $2,480 \pm 329$	-7.2	64	0.0	36	Acceptable
				Women (23)	70.0 ± 3.3 2	23.9 ± 2.7	354 – [6.91 × age (yrs)] + PA × [9.36 × weight (kg) + 726 × height (m)]	$1.65 \pm 0.19$ .	• TEE(DLW) 2,02. • EER(IOM) 1,889	$2,024 \pm 254$ $1,889 \pm 204$	-6.6	-74	0.0	26	
Cooper et al. [8]	2013	Black (USA)	Elderly (≥ 80 yrs)	Men (47)	82.2 ± 3.3 2	27.1 ± 4.8	662 – [9.53 × age (yrs)] + PA × [15.91 × weight (kg) + 539.6 × height (m)]	1.68 ± 0.21	• TEE(DLW) 2,208 • EER(IOM) 2,308	2,208 ± 56 2,305 ± 35	4.2		,	,	Acceptable
				Women (40)	82.0 ± 2.8 2	28.0 ± 4.3	354 – [6.91 × age (yrs)] + PA × [9.36 × weight (kg) + 726 × height (m)]	1.67 ± 0.31 ·	· TEE(DLW) 1,81. · EER(IOM) 1,78	1,814 ± 42 1,781 ± 20	-1.9		1	1	
1		3	70												

Data are shown as mean ± SD, or %.

EER(IOM), estimated energy expenditure calculated with predictive equation developed by the Institute of Medicine; TEE(DLW), total energy expenditure measured by double labeled water method divided by resting method; BMI, body mass index; DRI, dietary reference intake; PAL, physical activity level calculated with total energy expenditure measured by double labeled water method divided by resting energy expenditure; Mean % difference, [EER(IOM) – TEE(DLW)/TEE(DLW) × 100; Accurate prediction %, the percentage of subjects predicted by the DRI predictive equations > 110% of TEE(DLW); Under-prediction %, the percentage of subjects predicted by the DRI predictive equations > 100% of TEE(DLW); Order-prediction %, the percentage of subjects predicted by the DRI predictive equations < 90% of TEE(DLW).

<sup>&</sup>quot;Indicates range of physical activity level.



Table 2. Descriptive information of the selected studies for validating the EER equations other than EER(IOM) by TEE(DLW)

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study	Year	Касе	Lire span	Group		BMI	Other predictive equation for EER (Kcal/day)	PAL	Kca	kcal/day	Mean %	Prediv	Prediction (%)		Evaluation
			(age range)	(No.)	(yrs)	$(kg/m^2)$					difference	difference Accurate	Over Under	nder	
Komura et al. [9]		2017 Japanese	Children (10–12 yrs)	Boys (33)	8.9 ± 1.8	$18.6 \pm 2.8$	EER(J-DRI): BMR standard' (kcal/kg/day) × body weight (kg) × PA(J-DRI)	1.60 ± 0.16 ·TEE(DLW)	· TEE(DLW)	$2,107 \pm 273$			1		
							EER(FAO):		· EER(J-DRI)	$2,264 \pm 470$	6.9	63.6	33.3	3.0	Acceptable
							For boys (1–18 yrs): 310.2 + 63.3 × body weight (kg) – 0.263 × body weight (kg) $^2$		· EER(FAO)	2,320 ± 279	9.5	57.6	42.2	0.0	Overestimated
				Girls	8.9 ± 1.8	$17.2\pm1.9$	For girls (1–18 yrs): 263.4 + 65.3 × body	$1.56 \pm 0.19 \cdot \text{TEE(DLW)}$	· TEE(DLW)	$1,847 \pm 269$			,		
				(23)			weight (kg) – 0.454 $\times$ body weight (kg) <sup>2</sup>		· EER(J-DRI)	$2,007 \pm 401$	8.0	9.69	26.1	4.2	Acceptable
									· EER(FAO)	$2,031 \pm 183$	9.1	34.8	6.09	4.3 0	Overestimated
Ebine et	2000	Japanese	2000 Japanese Senior, Junior Women 19.8 $\pm$ 2.8	Women	$19.8 \pm 2.8$	$20.7\pm0.7$	$EER(J-RDA) = BMR + (BMR \times X) + 1/10 A$	$2.18 \pm 0.42 \cdot \text{TEE(DLW)}$	· TEE(DLW)	$2,738 \pm 672$	1	,		1	Acceptable
αί. [4]			(synchronized swimmers) (18–23 yrs)	6			*BMR = C (kcal $\times$ m <sup>-2</sup> $\times$ h <sup>-1</sup> ) $\times$ (Weight <sup>0.044</sup> $\times$ Height <sup>0.663</sup> $\times$ 88.83/1,000) (m²) $\times$ 24 (h) $\times$ 1.04 $\times$ : activity level (1.0; level 4) -C: 36.9 for 16 yrs, 36.0 for 17 yrs, 35.6 for 18 yrs, 35.1 for 19 yrs, 34.3 for 20-29 yrs		· EER(J-RDA)	EER(J-RDA) 2,897 ± 139	ω. ∞				
Sagayama		2017 Japanese	Adult	Men	$20.4 \pm 0.5$	$25.7\pm1.7$	$EER(NIHN) = estimated BMR (kcal/day) \times PA$	$2.58 \pm 0.34 \cdot \text{TEE(DLW)}$	· TEE(DLW)	$4,283 \pm 590$	•	,	,	j '	Underestimated
et al. [7]			(college wrestlers)	(10)			*Estimate BMR = [0.1238 + (0.0481 × body weight (kg) + (0.0234 × height (cm)) - (0.0138		· EER(NIHN)	$3,548 \pm 253$	-20.7				
Zhuo et αl. 2013 [13]	2013	Chinese	Adults (20–26 yrs)	Men (16)	23 ± 1	23 ± 1	EER(EB) (MJ/day) = energy intake (MJ/day) + : decrease or increase of body weight (kg) × 29 ÷ experimental period (days)	1.59 ± 0.22 · TEE(DLW)	· TEE(DLW)	2,258 ± 180	•				Overestimated
							$EER(PA) = pBEE \times PAL$		· EER(EB)	$2,373 \pm 315$	4.8				
							*pBEE: (15.3 × weight + 679) × 95% (kcal)		· EER(PA)	$2,463 \pm 104$	8.3				
							EER(PR): sum of metabolic equivalents (METs)/ min × activity's duration (min) × unit of the MET (0.0175 kcal·kg ¹-min⁻¹) × body weight (kg)		· EER(PR)	2,582 ± 136	12.5				
Cooper et	2013		Elderly	Men	$82.2 \pm 3.3$	$27.1 \pm 4.8$	EER(WHO): BMR (kcal/day) × PA	$1.68 \pm 0.21 \cdot TEE(DLW)$	· TEE(DLW)	$2,208 \pm 56$	24.3	,	,		Overestimated
$\alpha l. [8]$		(NSA)	(≥ 65 yrs)	(47)					· EER(WHO)	$2,915 \pm 31$					
				Women	Women 82.0 ± 2.8	$28.0 \pm 4.3$		$1.67 \pm 0.31 \cdot TEE(DLW)$	· TEE(DLW)	$1,814 \pm 42$	21.6		,	,	
				(40)					· EER(WHO)	$2,315 \pm 21$					

Data are shown as mean ± SD, or %.

EER, estimated energy requirement; EER(10M), EER calculated with predictive equation developed by the Institute of Medicine; TEE(DLW), total energy expenditure measured by double labeled water EER(EB), estimated energy expenditure by energy balance method; EER(PA), estimated energy expenditure by physical record; EER(WHO), EER(BB), estimated energy expenditure by physical record; EER(WHO), EER by the World Health Organization equation; Mean % difference, [EER(IOM) – TEE(DLW)/TEE(DLW) × 100; Accurate prediction %, the percentage of subjects predicted by the DRI predictive method; BMI, body mass index; PAL, physical activity level calculated with total energy expenditure measured by double labeled water method divided by resting energy expenditure; EER(J-DRI), equation of dietary reference intake for Japanese; EER(FAD), estimated energy expenditure by the equation of food and agriculture organization of the United Nations; EER(J-RDA), estimated energy equations within 90 and 110% of TEE(DLW); Over-prediction %, the percentage of subjects predicted by the DRI predictive equations > 110% of TEE(DLW); Under-prediction %, the percentage of expenditure calculated by equation of the Recommended Dietary Allowance; EER(NIHN), estimated energy expenditure calculated by equation of the National Institute of Health and Nutrition; subjects predicted by the DRI predictive equations < 90% of TEE(DLW).



acceptable for determining the EER based on TEE(DLW). However, the EER(FAO) equations overestimated EER based on TEE(DLW) (overestimation: 42.2% in boys; 60.9% in girls) [9]. Two other studies performed in Japanese sportsmen reported that EER(J-RDA) was fairly similar to the EER based on TEE(DLW) in synchronized female swimmers (18–23 yrs, n = 9), whereas the EER(NIHN) equation underestimated the EER based on TEE(DLW) in college male wrestlers (20.4  $\pm$  0.5 yrs, n = 10) [4,7].

In addition, the EER calculated by the 3 EER equations applied in Chinese young men (23  $\pm$  1 yrs, n = 16) were 10% higher than values obtained in TEE(DLW) [13]. Cooper *et al.* [8] also reported that the EER(WHO) equation over-predicted EER based on TEE(DLW) in both elderly men (82.2  $\pm$  3.2 yrs, n = 47) and women (82.0  $\pm$  3.1 yrs, n = 40).

## PERSPECTIVES IN THE DEVELOPMENT OF EER EQUATIONS FOR KOREANS USING THE DLW METHODS

Data presented in **Table 1** indicates that EER(IOM) equations are generally acceptable for determining the EER of a population by applying the DLW method, except in some cases such as Korean boys (9–11 yrs, overestimated) and Korean female athletes (19–24 yrs, underestimated). As mentioned above, the EER(IOM) equation used in the KDRI since 2005 was developed for the US and Canadian populations using the DLW method [2]. Therefore, the necessity arose for validating the EER(IOM) equations for application to Koreans. As shown in **Table 1**, several studies for determining the validity of the EER(IOM) equations based on TEE(DLW) have been recently performed in Koreans (including children, university students, adults and the elderly) [3,5,6,13]. It is, indeed, a big step to set up the EER equations in the DRI dedicated to Koreans.

However, larger data measuring the TEE by the DLW method throughout the life cycle, and including infants and elderly subjects over 75 yrs, needs to be accumulated to accomplish the development of the EER equations in the DRI for Koreans. Furthermore, besides subjects within the normal range of BMI, studies for determining the EER equations in the DRI needs to be performed by including underweight, overweight and obese individuals.

Another concerning factor is the physical condition, such as height, weight, BMI, and PAL, which need to be considered while formulating the EER predictive equations. According to the US DRI [2], the ideal physical condition (i.e., weight, height, and PAL) maintaining energy balance for good health in each age group by gender, is applied to the process establishing the EER for the US population.

Contrary to Koreans, the Japanese recently did not apply the EER(IOM) equations developed for the US and Canadian populations. Instead, they used their own equations of EER by applying the reference weight and PAL of Japanese subjects [27]. Assuming that EER is the same as TEE, the EER was calculated by multiplying the REE with PAL. Since 2015, the Japanese have specifically focused on the importance of maintaining a healthy BMI for calculating the EER. Thus, the DRI for Japanese 2020 set the range of healthy BMI for good health by age group, based on the cohort data of East Asian and 2015 Japanese NHNS, followed by application of the reference weight indicating the healthy BMI for EER equations [28-30]. In addition, they provide EER for adults based on the TEE(DLW) measured in Japanese, and for children and adolescents based on the TEE(DLW) measured in Japan



as well as in the USA [27]. However, the current prevailing problem is how to accurately and conveniently predict the PAL for calculating the EER. To overcome this problem, they conducted a validation study of the physical activity questionnaire for Japanese, indicating that total moderate physical activity and physical activity during work are related to PAL, whereas leisure time physical activity is not. They also suggested that an algorithm for heavy work should be added to improve the physical activity questionnaire [31]. Therefore, it is necessary to first verify the validity of applying the Japanese EER equations to Koreans using the DLW method. In addition, development of the equation that calculates Korean EER using Korean REE and PAL (similar to Japan) could be a challenging task for researchers in the future.

In the current narrative review, only PubMed was used as a search engine, and not the Cochrane library. We first attempted a search for articles through the Cochrane library using the combination of keywords proposed above. However, we were unable to find appropriate articles through this engine. This may be attributed to the characteristics of the topic (i.e., comparison between the EER formulas), and non-inclusion of clinical trials/intervention studies. Therefore, we determined that the Cochrane library was unsuitable for our search. Instead, for this narrative review, PubMed articles were examined step by step. If numerous intervention studies and clinical trials for validating the EER are accumulated in the future, Cochrane library would be the most useful and convenient tool for searching.

## CONCLUSION

This narrative review indicates that the EER(IOM) equations are generally acceptable for determining the EER of a population by using the DLW method, in Korean as well as several other populations. However, some specific cases are unfit for the estimation (i.e., overestimated in Korean boys aged 9–11 yrs, and underestimated in Korean female athletes aged 19–24 yrs). In the future, we need to consider the concept of healthy BMI by defining a specific range suitable to the Korean population, and also conduct further study to predict PAL in using DLW method in different age groups.

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