

pISSN 1225-8318 eISSN 2466-1546 Korean Journal of Plant Taxonomy

Evaluation of the taxonomic rank of the terrestrial orchid Cephalanthera subaphylla based on allozymes

Mi Yoon CHUNG, Sungwon SON¹, Jae Min CHUNG¹, Jordi LÓPEZ-PUJOL², Tomohisa YUKAWA³ and Myong Gi CHUNG^{4,*}

Division of Life Science and the Research Institute of Natural Science (RINS), Gyeongsang National University, Jinju 52828, Korea

¹Division of Plant Resources, Korea National Arboretum, Yangpyeong 12519, Korea

²Botanic Institute of Barcelona (IBB, CSIC-ICUB), Barcelona 08038, Catalonia, Spain

³Tsukuba Botanical Garden, National Museum of Nature and Science, 4-1-1 Amakubo, Tsukuba 305-0005, Japan

⁴Department of Biology and RINS, Gyeongsang National University, Jinju 52828, Korea

(Received 26 May 2019; Revised 21 June 2019; Accepted 24 June 2019)

ABSTRACT: The taxonomic rank of the tiny-leaved terrestrial orchid Cephalanthera subaphylla Miyabe & Kudô has been somewhat controversial, as it has been treated as a species or as an infraspecific taxon, under C. erecta (Thunb.) Blume [C. erecta var. subaphylla (Miyabe & Kudô) Ohwi and C. erecta f. subaphylla (Miyabe & Kudô) M. Hiro]. Allozyme markers, traditionally employed for delimiting species boundaries, are used here to gain information for determining the taxonomic status of C. subaphylla. To do this, we sampled three populations of five taxa (a total of 15 populations) of Cephalanthera native to the Korean Peninsula [C. erecta, C. falcata (Thunb.) Blume, C. longibracteata Blume, C. longifolia (L.) Fritsch, and C. subaphylla]. Among 20 putative loci resolved, three were monomorphic (Dia-2, Pgi-1, and Tpi-1) across the five species. Apart from C. longibracteata, there was no allozyme variation within the remaining four species. Of the 51 alleles harbored by these 17 polymorphic loci, each of the 27 alleles at 14 loci was unique to a single species. Accordingly, we found low average values of Nei's genetic identities (1) between ten species pairs (from I = 0.250 for C. erecta versus C. longifolia to I = 0.603 for C. falcata vs. C. longibracteata), with C. subaphylla being genetically clearly differentiated from the other species (from I = 0.349 for C. subaphylla vs. C. longifolia to 0.400 for C. subaphylla vs. C. falcata). These results clearly indicate that C. subaphylla is not genetically related to any of the other taxa of Cephalanthera that are native to the Korean Peninsula, including C. erecta. In a principal coordinate analysis (PCoA), C. subaphylla was positioned distant not only from C. falcata, C. longibracteata, and C. longifolia, but also from C. erecta. Finally, K = 5 was the best clustering scheme using a Bayesian approach, with five clusters precisely corresponding to the five taxa. Thus, our allozyme results strongly suggest that C. subaphylla merits the rank of species.

Keywords: allozymes, Bayesian clustering approach, Cephalanthera, Nei's genetic identity, PCoA, species rank

On the Korean Peninsula, the genus *Cephalanthera* is represented by five taxa (species): *Cephalanthera erecta* (Thunb.) Blume, *C. falcata* (Thunb.) Blume, *C. longibracteata* Blume, and *C. longifolia* (L.) Fritsch, and *C. subaphylla* Miyabe and Kudô. The taxonomic rank of the former four species has been well accepted, while the rank of the last has been somewhat controversial. In 1932, Kingo Miyabe and Yushun Kudô described this tiny-leaved, mycoheterotrophic plant in Japan as a new species. In 1953, Jisaburo Ohwi treated it as a variety of *C. erecta*, *C. erecta* var. *subaphylla* (Miyabe and Kudô) Ohwi, and, in 1971, Minosuka Hiroe treated it as a form of *C. erecta*, *C. erecta* f. *subaphylla* (Miyabe and Kudô) M. Hiroe. In recent times, while some authors refer to this taxon as a species (e.g., Lee et al., 2009; Lee, 2011; Sakamoto et al., 2016) others do it as a variety (e.g., Jung et al., 2013; Ministry of Environment, Republic of Korea, 2014). Currently,

^{*}Author for correspondence: mgchung@gnu.ac.kr

Open Access http://c-kipt.org. © 2019 the Korean Society of Plant Taxonomists. This is an open-access article distributed under the terms of the Creative Commons Attribution Non-Commercial License (http://creativecommons.org/licenses/by-nc/4.0) which permits unrestricted non-commercial use, distribution, and reproduction in any medium, provided the original work is properly cited.

plant databases do also not consistently name this taxon. For example, *Wikispecies* (https://species.wikimedia.org/) and *World Checklist of Selected Plant Families* (WCSP, https:// wcsp.science.kew.org/) treat this taxon (whatever it is at species, varietal or formal ranks) under the synonymy of *C. erecta*; in contrast, *The Plant List* (https://www.theplantlist.org/) and *Tropicos* (http://www.tropicos.org/) use *C. erecta* f. *subaphylla* as an accepted name. Accordingly, it is necessary to evaluate the taxonomic rank of this taxon using appropriate, independent taxonomic tools.

The nearly neutral allozyme markers have been useful for identifying species boundaries in a variety of plant groups (Crawford, 1989; Arduino et al., 1996; Harris and Abbott, 1997; Chung et al. 2005; Hedrén and Nordström, 2009; López-Pujol et al. 2012; Chung et al., 2018). A review on orchid allozyme-based genetic diversity studies revealed that most orchid species examined so far have 'diagnostic' or unique alleles for species delimitation at several isozyme loci (reviewed in Chung and Chung, 2012). The more recent study of Chung et al. (2018), focused on three Cephalanthera species in South Korea (C. erecta [three populations], C. falcata [five populations], and C. longibracteata [three populations]), revealed no allozyme variation within any of the species using 20 putative loci; all populations of each species were fixed for one allele at all loci (expected heterozygosity at population level and sample as a whole, H_{eP} and $H_{eS} = 0$). However, there was considerable genetic variation between species, with 13 loci being useful for the three Cephalanthera species delimitation. Among the 30 alleles harbored by these 13 loci, each of the three alleles at four loci were unique ('diagnostic') to a single species (Chung et al., 2018). The presence of these species-specific alleles was the reason for the relatively low Nei's (1978) genetic identities found between species pairs: 0.400 for Cephalanthera erecta vs. C. falcata; 0.500 for C. erecta vs. C. longibracteata; and 0.600 for C. falcata vs. C. longibracteata (Chung et al., 2018). Chung et al. (2018) also found no hybrids in sympatric populations at the landscape level in Yeonwhasan Provincial Park (YPP, 600 × 600-m area [36 ha]; altitude, 230 m asl). Thus, it seems relatively easy or simple to use alleles at several loci to identify species.

In this study, we have conducted an allozyme study of three populations (a total of 15 populations) of each of five *Cephalanthera* taxa native to the Korean Peninsula (*C. erecta*, *C. falcata*, *C. longibracteata*, *C. longifolia*, and *C. subaphylla*) to gain information for determining the taxonomic rank of *C. subphylla*. Is this taxon differentiated genetically from *C. erecta* and from other congeneric species? Does it, thus, merit the species rank? The previous study (Chung et al., 2018) revealed

that *C. erecta*, *C. falcata*, *C. longibracteata*, and *C. subaphylla* in southern Korea lack allozyme variation within each species. Although not being the main objective of this study, we have also evaluated the levels of genetic variation in *C. longifolia* in southern Korea.

Materials and Methods

Population sampling

To survey allozyme variation and to screen unique (diagnostic) alleles to each species, we collected leaf samples from three populations representing the five Cephalanthera species across South Korea (Fig. 1). A total of 360 samples were collected from 15 populations: ERE-1 (n = 17), ERE-2 (n = 18), and ERE-3 (n = 20) of C. erecta; FAL-1 (n = 31), FAL-2 (n = 19), and FAL-3 (n = 39) of C. falcata; FOL-1 (n= 31), FOL-2 (n = 10), and FOL-3 (n = 15) of C. longifolia; LON-1 (n = 90), LON-2 (n = 21), and LON-3 (n = 13) of C. longibracteata; and SUB-1 (n = 14), SUB-2 (n = 10), and SUB-3 (n = 12) of C. subaphylla (Fig. 1, Table 1). Data for ERE-2, ERE-3, FAL-1 FAL-2, LON-1, and LON-3 (as ERE, YPP-3 of C. erecta, FAL, YPP-3 of C. falcata, LON, and YPP-3 of C. longibracteata, respectively) were taken from the previous study (Fig. 1 and Table 2 in Chung et al., 2018). To minimize the damage to these plants, we cut just 1 cm from the tip of one shoot.

Isozyme electrophoresis

We transported leaf samples on an ice box after collection and kept them in a refrigerator once at the M.G.C. laboratory. Within one day we cut and crushed them with a precooled mortar and pestle in a phosphate polyvinylpyrrolidone extraction buffer (Mitton et al., 1979). We absorbed enzyme extracts onto 4×6-mm wicks cut from Whatman 3 MM chromatography paper (Whatman International, Maidstone, UK), which were then stored at -70°C until needed. We determined allozyme variation via horizontal starch-gel electrophoresis. We prepared 13% gels about 12 h before gel running. We used a Poulik system (Poulik, 1957) to resolve alcohol dehydrogenase (Adh; dimer, E.C. 1.1.1.1), cathodal peroxidase (Cpx; monomer, E.C. 1.11.1.7), diaphorase (Dia-1, Dia-2; monomer, E.C. 1.6.99.-), fluorescent esterase (Fe-1, Fe-2; monomer, E.C. 3.1.1.-), leucine aminopeptidase (Lap; monomer, E.C. 3.4.11.1), malic enzyme (Me; dimer, E.C. 1.1.1.40), phosphoglucoisomerase (Pgi-1, Pgi-2; dimer, E.C. 5.3.1.9), phosphoglucomutase (Pgm-1, Pgm-2; monomer, E.C. 5.4.2.2), and triosephosphate isomerase (Tpi-1, Tpi-2; dimer, E.C. 5.3.1.1). We also used the morpholine citrate buffer system



Fig. 1. Locations of sampled populations of the five *Cephalanthera* species in South Korea: *C. erecta*, ERE-1 (Jeongsun County), ERE-2 (Changryeong County), and ERE-3 (Yeonwhasan Provincial Park, YPP); *C. falcata*, FAL-1 (Buan County), FAL-2 (YPP), and FAL-3 (Gosung County); *C. longifolia*, FOL-1 (Ulleung Island), FOL-2 (Samchuk City), and FOL-3 (Uisung County); *C. longibracteata*, LON-1 (Danyang County), LON-2 (Hamyang County), and LON-3 (YPP); *C. subaphylla*, SUB-1 (Buan County), SUB-2 (Damyang County), and SUB-3 (YPP).

Table 1. Allele frequencies at 17 polymorphic loci across the five Cephalanthera species in South Korea.

			C. erecta	a	(C. falcat	a	С.	longifol	ia	C. lo	ngibrac	teata	С.	subaphy	lla
Locus	Alleles	ERE-1	ERE-2	ERE-3	FAL-1	FAL-2	FAL-3	FOL-1	FOL-2	FOL-3	LON-1	LON-2	LON-3	SUB-1	SUB-2	SUB-3
		(<i>n</i> =17)	(<i>n</i> =18)	(<i>n</i> =20)	(<i>n</i> =31)	(<i>n</i> =19)	(<i>n</i> =39)	(<i>n</i> =31)	(<i>n</i> =10)	(<i>n</i> =15)	(<i>n</i> =90)	(<i>n</i> =21)	(<i>n</i> =13)	(<i>n</i> =14)	(<i>n</i> =10)	(n=12)
Adh	а	0	0	0	1	1	1	1	1	1	1	1	1	1	1	1
	b	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0
Cpx	а	0	0	0	1	1	1	1	1	1	0	0	0	0	0	0
	b	1	1	1	0	0	0	0	0	0	1	1	1	1	1	1
Dia-1	а	1	1	1	1	1	1	0	0	0	0	0	0	1	1	1
	b	0	0	0	0	0	0	1	1	1	1	1	1	0	0	0
Fe-1	а	0	0	0	0	0	0	1	1	1	0	0	0	1	1	1
	b	0	0	0	1	1	1	0	0	0	1	1	1	0	0	0
	С	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0
Fe-2	а	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1
	b	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0
	С	0	0	0	1	1	1	0	0	0	1	1	1	0	0	0
	d	0	0	0	0	0	0	1	1	1	0	0	0	0	0	0
Idh	а	1	1	1	1	1	1	0	0	0	1	1	1	0	0	0
	b	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1
	С	0	0	0	0	0	0	1	1	1	0	0	0	0	0	0
Lap	а	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0
	b	0	0	0	0	0	0	1	1	1	1	1	1	0	0	0
	С	0	0	0	1	1	1	0	0	0	0	0	0	1	1	1
Mdh-1	а	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0
	b	0	0	0	1	1	1	0	0	0	1	1	1	0	0	0
	С	0	0	0	0	0	0	1	1	1	0	0	0	1	1	1
Mdh-2	а	0	0	0	1	1	1	0	0	0	1	1	1	0	0	0
	b	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1
	С	0	0	0	0	0	0	1	1	1	0	0	0	0	0	0
	d	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0

	C. erecta			C. falcata			C. longifolia			C. longibracteata			C. subaphylla			
Locus	Alleles	ERE-1	ERE-2	ERE-3	FAL-1	FAL-2	FAL-3	FOL-1	FOL-2	FOL-3	LON-1	LON-2	LON-3	SUB-1	SUB-2	SUB-3
		(<i>n</i> =17)	(<i>n</i> =18)	(<i>n</i> =20)	(<i>n</i> =31)	(<i>n</i> =19)	(<i>n</i> =39)	(<i>n</i> =31)	(<i>n</i> =10)	(<i>n</i> =15)	(<i>n</i> =90)	(<i>n</i> =21)	(<i>n</i> =13)	(<i>n</i> =14)	(<i>n</i> =10)	(<i>n</i> =12)
Ме	а	1	1	1	1	1	1	0	0	0	1	1	1	1	1	1
	b	0	0	0	0	0	0	1	1	1	0	0	0	0	0	0
6Pgd-2	а	0	0	0	0	0	0	1	1	1	0	0	0	1	1	1
	b	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0
	С	0	0	0	0	0	0	0	0	0	1	1	1	0	0	0
	d	0	0	0	1	1	1	0	0	0	0	0	0	0	0	0
Pgi-2	а	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0
	b	0	0	0	0	0	0	0	0	0	1	1	1	0	0	0
	С	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1
	d	0	0	0	1	1	1	1	1	1	0	0	0	0	0	0
Pgm-1	а	0	0	0	0	0	0	0	0	0	0	0.167	0	0	0	0
	b	1	1	1	0	0	0	0	0	0	1	0.833	1	1	1	1
	С	0	0	0	1	1	1	1	1	1	0	0	0	0	0	0
Pgm-2	а	0	0	0	0	0	0	0	0	0	1	0.762	1	0	0	0
	b	0	0	0	0	0	0	0	0	0	0	0.238	0	0	0	0
	С	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0
	d	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1
	е	0	0	0	1	1	1	1	1	1	0	0	0	0	0	0
Skdh-1	а	0	0	0	1	1	1	0	0	0	0	0	0	1	1	1
	b	1	1	1	0	0	0	0	0	0	1	1	1	0	0	0
	С	0	0	0	0	0	0	1	1	1	0	0	0	0	0	0
Skdh-2	а	1	1	1	1	1	1	1	1	1	1	1	1	0	0	0
	b	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1
Tpi-2	а	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1
	b	1	1	1	1	1	1	1	1	1	1	1	1	0	0	0

Table 1. Continued.

Boxes identify shared alleles among species. Population codes correspond with those in Fig. 1.

(pH 6.1) of Clayton and Tretiak (1972) to resolve isocitrate dehydrogenase (*Idh*; dimer, E.C. 1.1.1.42), malate dehydrogenase (*Mdh-1, Mdh-2*; dimer, E.C. 1.1.1.37), 6-phosphogluconate dehydrogenase (*6Pgd-2*; dimer, E.C. 1.1.1.44), and shikimic acid dehydrogenase (*Skdh-1, Skdh-2*; monomer, E.C. 1.1.1.25). Following Soltis et al. (1983) stain recipes (except for diaphorase; Cheliak and Pitel, 1984), we stained starch gels for the 13 enzyme systems, which produced 20 putative loci. We designated putative loci sequentially, with the most anodally migrating isozyme designated as '1,' the next '2,' and so on. We also designated different alleles within each locus sequentially by alphabetical order ('a', 'b', 'c', 'd', 'e'). The locus *6Pgd-1* was variable among species but inconsistently stained; thus, we excluded this locus from data analysis.

Data analysis

We considered a locus to be polymorphic when two or more alleles were observed, regardless of their frequencies. We calculated allele frequencies for all populations to determine species' diagnostic alleles using the program FSTAT (Goudet, 1995). We further estimated the genetic diversity parameters within populations using the programs POPGENE (Yeh et al., 1999) and FSTAT: percentage of polymorphic loci (% P_p), mean number of alleles per locus (A_p), and Hardy-Weinberg (H-W) expected heterozygosity or Nei's (1978) gene diversity (H_{ep}). In addition, these parameters were also estimated for the total samples as a whole (i.e., the species level; % P_s , A_s , and H_{es}). With the raw genotypic data, we also estimated genetic divergence among populations/species by calculating Nei's (1978) unbiased genetic identity (I) for all pair of populations using POPGENE.

As complementary analysis to access genetic divergence among the studied taxa, we performed a principal coordinate analysis (PCoA) with GenAlEx 6.5 (Peakall and Smouse, 2012) based on codominant genotypic distances. In addition, we used Structure 2.3.4 (Pritchard et al., 2000) to analyze the allozyme data with a Bayesian approach. Posterior probabilities of the data [In Pr(X|K)] for each K were obtained for K = 1 to K = 15 clusters using a model assuming non-admixture and uncorrelated allele frequencies. Ten runs were completed for each *K*, with a Markov Chain Monte Carlo (MCMC) of 500,000 iterations, following a burn-in period of 50,000 iterations. We inferred the most likely value of *K* by the ΔK statistic of Evanno et al. (2005), with the aid of Structure Harvester (Earl and vonHoldt, 2012). Since the ΔK method tends to identify K = 2 as the top level of hierarchical structure (Janes et al., 2017), we combined it with the method of selecting the smallest *K* after ln Pr(X|K) values reached a plateau (Pritchard et al., 2010).

Results

Allele profiles among the five *Cephalanthera* species

Among 20 putative loci resolved, three were monomorphic (*Dia-2, Pgi-1*, and *Tpi-1*) across the five species. Of the 51 alleles harbored by the remaining 17 loci, each of the 27 alleles at 14 loci were unique to a single species, and were thus useful for *Cephalanthera* species delimitation (Table 1). Nine alleles (*Adh^b*, *Fe-1^c*, *Fe-2^b*, *Lap^a*, *Mdh-1^a*, *Mdh-2^d*, *6Pgd-2^b*, *Pgi-2^a*, and *Pgm-2^c*) were unique to *C. erecta*, one allele (*6Pgd-2^d*) to *C. falcata*, five alleles (*Fe-2^d*, *Idh^c*, *Mdh-2^c*, *Me^b*, and *Skdh-1^e*) to *C. longifolia*, five alleles (*6Pgd-2^c*, *Pgi-2^b*, *Pgm-1^a*, *Pgm-2^a*, and *Pgm-2^b*) to *C. longibracteata*, and seven alleles (*Fe-2^d*, *Idh^b*,

Mdh-2^{*b*}, *Pgi*-2^{*c*}, *Pgm*-2^{*d*}, *Skdh*-2^{*b*}, and *Tpi*-2^{*a*}) to *C. subaphylla* (Table 1). On the other hand, *C. erecta* and *C. longibracteata* shared one allele (*Skdh*-1^{*b*}), *C. erecta*, *C. falcata*, and *C. longibracteata* one (*Idh*^{*a*}), *C. erecta*, *C. falcata*, and *C. subaphylla* one (*Dia*-1^{*a*}), *C. erecta*, *C. falcata*, *C. longibracteata*, and *C. subaphylla* one (*Me*^{*a*}), *C. erecta*, *C. falcata*, *C. longibracteata*, and *C. longibracteata* two (*Skdh*-2^{*a*} and *Tpi*-2^{*b*}), *C. erecta*, *C. longibracteata*, and *C. subaphylla* two (*Cpx*^{*b*} and *Pgm*-1^{*b*}), *C. falcata* and *C. longifolia* four (*Cpx*^{*a*}, *Pgi*-2^{*d*}, *Pgm*-1^{*c*}, and *Pgm*-2^{*e*}), *C. falcata* and *C. longibracteata* four (*Fe*-1^{*b*}, *Fe*-2^{*c*}, *Mdh*-1^{*b*}), *and Mdh*-2^{*a*}), *C. falcata*, *C. longifolia*, *C. longibracteata*, and *C. subaphylla* two (*Lap*^{*c*} and *Skdh*-1^{*a*}), *C. falcata*, *C. longifolia* and *C. longibracteata* two (*Dia*-1^{*b*}), and *C. longifolia* and *C. subaphylla* two (*Dia*-1^{*b*}), and *C. longifolia* and *C. subaphylla* three (*Fe*-1^{*a*}, *Mdh*-1^{*c*}, and *6Pgd*-2^{*a*}) (Table 2).

As representative zymograms (in color photos) for allelic variation patterns of the five *Cephalanthera* species were clearly presented in the previous study (Fig. 2 in Chung et al., 2018), it may not necessary to show them repeatedly in this study.

Nei's genetic identity, PCoA, and Bayesian clustering approach

We found that *C. subaphylla* was genetically differentiated clearly from the other *Cephalanthera* species examined, including *C. erecta* (from I = 0.349 for *C. subaphylla* vs. *C.*



Fig. 2. The principal coordinate analysis (PCoA) of the 15 studied populations of the five *Cephalanthera* species in South Korea. Blue circles, populations of *C. erecta* (ERE-1 to ERE-3); green circles, populations of *C. falcata* (FAL-1 to FAL-3); yellow circles, populations of *C. longifolia* (FOL-1 to FOL-3); red circles, populations of *C. longibracteata* (LON-1 to LON-3); pink circles, populations of *C. subaphylla* (SUB-1 to SUB-3).

<u>Currenter</u>	Species											
Species	C. erecta	C. falcata	C. longifolia	C. longibracteata	C. subaphylla							
C. erecta	1.000											
C. falcata	0.400	1.000										
C. longifolia	0.250	0.500	1.000									
C. longibracteata	0.500	0.603 (0.600-0.610)	0.402 (0.400-0.407)	0.997 (0.996-1.000)								
C. subaphylla	0.350	0.400	0.350	0.349 (0.347-0.350)	1.000							

Table 2. Matrix of average Nei's (1978) genetic identity coefficient (ranges) for all pairwise comparisons of sampled populations of the five *Cephalanthera* species in South Korea.

longibracteata to 0.400 for *C. subaphylla* vs. *C. falcata*) (Table 2). Values of Nei's genetic identity (*I*) between ten *Cephalanthera* species pairs were in general low (from I = 0.250 for *C. erecta* vs. *C. longifolia* to 0.603 for *C. falcata* vs. *C. longibracteata*) (Table 2).

PCoA results were in good agreement with Nei's *I* values (Fig. 2). The first two components accounted for 62.9% (axis 1 = 33.0%; axis 2 = 29.9%) of the total genetic variance (Fig. 2). When the 15 populations were plotted along the first two axes, the five taxa were genetically clearly separated (Fig. 2). The genetic distinctiveness of the five Korean *Cephalanthera* taxa was also well supported by the STRUCTURE results, given that K = 5 was the best clustering scheme according to both the "plateau" method and the ΔK statistic (Fig. 3), and these five clusters exactly corresponded to the five taxa.

Genetic diversity

Except for *C. longibracteata* (two alleles were found at *Pgm-1* and *Pgm-2* in LON-2) (Table 1), there was no allozyme variation within the *Cephalanthera* species in southern Korea (expected heterozygosity, H_{eP} and $H_{eS} = 0$) and all populations of each species were fixed for one allele at each locus. However, *C. longibracteata* also harbored extremely low levels of genetic diversity at both population and species levels (%*P*_S = 10%, $A_{S} = 1.10$, $H_{eS} = 0.013$; %*P*_P = 3.3%, $A_{P} = 1.03$, $H_{eP} = 0.011$).

Discussion

Evaluation of the taxonomic rank of C. subaphylla

We found a total of 27 unique alleles for the five *Cephalanthera* species; nine alleles to *C. erecta*, one to *C. falcata*, four to *C. longifolia*, six alleles to *C. longibracteata*, and seven to *C. subaphylla*. These allele patterns among species strongly suggest that allozymes could be useful to solve

uncertainty associated with species/taxa boundaries of terrestrial orchid taxa.

Chung and Chung (2012) conducted a meta-analysis of allozyme-based Nei's genetic identity (1) on Orchidaceae and found a mean of 0.955 for conspecific populations from 84 studies (I values ranged from 0.756 to 1.000) and a mean of 0.453 for congeneric orchid species pairs from 190 studies (range = 0.000-0.978). Nei's *I* estimates calculated among the five taxa of Cephalanthera studied herein (mean = 0.410; range = 0.250-0.603) are, as one might expect, close to those reported for congeneric orchids (mean I = 0.453; Chung and Chung, 2012). In particular, we found that I values between C. subaphylla vs. other four species are even lower (ranged from 0.349 to 0.400) than the expected ones (mean I = 0.453) (Chung and Chung, 2012). These results clearly indicate that C. subaphylla is not genetically related to any of the other taxa of Cephalanthera that are native to the Korean Peninsula, including C. erecta. The PCoA results also suggest the separation of C. erecta and C. subaphylla as distinct species; C. subaphylla is placed well far away not only from C. falcata, C. longibracteata, and C. longifolia, but also from C. erecta. The STRUCTURE results are also supporting the treatment of C. subaphylla as a taxonomic entity clearly differentiated from C. erecta.

Independent from this study, Lee (2011) noted in her description of *C. subaphylla* native to southern Korea that "based on a phylogenetic analysis, it seems reasonable to treat this taxon as a species rather than a 'form' under *C. erecta*". In addition, Yuki Sakamoto and collaborators conducted a molecular phylogenetic analysis on *Cephalanthera* and found that *C. subaphylla* is a sister species of *C. erecta* based on materials from Japan (Y. Sakamoto et al., unpublished data); thus the former can be recognized as an independent species (this information is shown in Sakamoto et al., 2016). In essence, our allozyme data as well as the unpublished molecular



Fig. 3. Results of STRUCTURE analysis for all studied individuals of the five *Cephalanthera* species in South Korea. The most likely *K* was estimated by choosing the smallest *K* after the log probability of data [ln Pr(X|K)] values reached a plateau (Pritchard et al., 2010) (**A**), and the ΔK statistics (Evanno et al., 2005) (**B**), using Structure Harvester (Earl and vonHoldt, 2012), and Bayesian clustering analysis based on the allozyme data for 15 populations when K = 5 (**C**). Blue cluster, populations of *C. erecta* (ERE-1 to ERE-3); green cluster, populations of *C. falcata* (FAL-1 to FAL-3); yellow cluster, populations of *C. longifolia* (FOL-1 to FOL-3); red cluster, populations of *C. subaphylla* (SUB-1 to SUB-3).

phylogenetic analyses strongly suggest that *C. subaphylla* merits species rank. The present study confirms the usefulness of allozymes as a complementary approach of molecular phylogenetic analysis to delimit species boundaries of orchids.

Genetic diversity

The five *Cephalanthera* species native to South Korea are genetically depauperate compared with *C. longifolia* in central Italy (% $P_s = 55.6$ %, $A_s = 1.67$, $H_{es} = 0.188$; % $P_p = 48.1$ %, $A_p = 1.59$, $H_{ep} = 0.168$) (Scacchi et al., 1991) and with *C. rubra* in central Italy (% $P_s = 66.7$ %, $A_s = 1.67$, $H_{es} = 0.180$; % $P_p = 33.3$ %, $A_p = 1.33$, $H_{ep} = 0.127$) (Scacchi et al., 1991) and in northeast Poland (% $P_s = 53.9$ %, $A_s = 1.54$, $H_{es} = 0.125$; % $P_p = 13.9$ %, $A_p = 1.14$, $H_{ep} = 0.059$) (Brzosko and Wróblewska, 2013). Chung et al. (2018) suggest that historical factors such as the Quaternary climate oscillations played a major role in shaping current levels of genetic diversity in the

Cephalanthera species native to the Korean Peninsula. The Korean populations of C. erecta (a warm-temperate/temperate element) and C. falcata (a warm-temperate element) would have been established by a single introduction from a genetically depauperate ancestral population, likely located outside the Korean Peninsula. On the other hand, since C. longifolia, C. longibracteata, and C. subaphylla are boreal/ temperate elements, they may have survived the Last Glacial Maximum in microrefugia located in low elevation regions within the Peninsula; in these microrefugia, they would have been subjected to population bottlenecks reducing their genetic diversity. In particular, C. longifolia and C. subaphylla show a complete lack of allozyme diversity at 20 loci, which may be primarily attributed to random genetic drift for a long period of time, a scenario that is compatible with the rarity of these two species within the Korean Peninsula.

ORCID: Mi Yoon CHUNG https://orcid.org/0000-0002-8756-

5367; Jordi LÓPEZ-PUJOL https://orcid.org/0000-0002-2091-6222; Myong Gi CHUNG https://orcid.org/0000-0002-1283-3574

Acknowledgments

The authors thank Beom Jin Shim and Myeong Soon Park for laboratory assistance. This research was supported by the Basic Science Research Program through the National Research Foundation of Korea (NRF) funded by the Ministry of Education (NRF-2013R1A1A2063524 to MYC and NRF-2013R1A1A3010892 and NRF-2017R1A2B4012215 to MGC) and was carried out as part of the Infrastructure for the Conservation and Restoration of Rare and Endemic Plants in Korea National Arboretum that supported to MGC from 2015 to 2019.

Conflict of Interest

The authors declare that there are no conflicts of interest.

Literature Cited

- Arduino, P., F. Verra, R. Cianchi, W. Rossi, B. Corrias and L. Bullini. 1996. Genetic variation and natural hybridization between Orchis laxiflora and Orchis palustris (Orchidaceae). Plant Systematics and Evolution 202: 87–109.
- Brzosko, E. and A. Wróblewska 2013. Genetic diversity of nectarrewarding *Platanthera chlorantha* and nectarless *Cephalanthera rubra*. Botanical Journal of the Linnean Society 171: 751–763.
- Cheliak, W. M. and J. A. Pitel. 1984. Technique for Starch Gel Electrophoresis of Enzyme from Forest Tree Species. Information Report PI-X-42. Petawawa National Forestry Institute, Chalk River, Ontario, 49 pp.
- Chung, M. Y. and M. G. Chung. 2012. A review of the use of genetic markers in orchid systematics with emphasis on allozymes. Biochemical Systematics and Ecology 41: 62–73.
- Chung, M. Y., N. T. Lu, J. López-Pujol, S. Herrando-Moraira, J. M. Chung, H. Z. Tian, K. Suetsugu, T. Kawahara, T. Yukawa, M. Maki, P. Kumar, Y.-D. Kim and M. G. Chung. 2018. Effect of historical factors on genetic variation in three terrestrial *Cephalanthera* species (Orchidaceae) with different breeding system on the Korean Peninsula. Nordic Journal of Botany 2018: e01862.
- Chung, M. Y., J. D. Nason and M. G. Chung. 2005. Patterns of hybridization and population genetic structure in the terrestrial orchids *Liparis kumokiri* and *Liparis makinoana* (Orchida-

ceae) in sympatric populations. Molecular Ecology 14: 4389–4402.

- Clayton, J. W. and D. N. Tretiak. 1972. Amine-citrate buffers for pH control in starch gel electrophoresis. Journal of the Fisheries Research Board of Canada 29: 1169–1172.
- Crawford, D. J. 1989. Enzyme electrophoresis and plant systematics. *In* Isozymes in Plant Biology. Soltis, D. E. and P. S. Soltis (eds.), Dioscorides Press, Portland, OR. Pp. 146–164.
- Earl, D. A. and B. M. vonHoldt, 2012. STRUCTURE HAR-VESTER: a website and program for visualizing STRUC-TURE output and implementing the Evanno method. Conservation Genetics Resources 4: 359–361.
- Evanno, G, S. Regnaut and J. Goudet. 2005. Detecting the number of clusters of individuals using the software STRUC-TURE: a simulation study. Molecular Ecology 14: 2611–2620.
- Goudet, J. 1995. FSTAT (version 1.2): a computer program to calculate F-statistics. Journal of Heredity 86: 485–486.
- Harris, S. A. and R. J. Abbott. 1997. Isozyme analysis of the reported origin of a new hybrid orchid species, *Epipactis youngiana* (Young's helleborine), in the British Isles. Heredity 79: 402–407.
- Hedrén, M. and S. Nordström. 2009. Polymorphic populations of *Dactylorhiza incarnata* s.l. (Orchidaceae) on the Baltic island of Gotland: morphology, habitat preference and genetic differentiation. Annals of Botany 104: 527–542.
- Hiroe, M. 1971. Orchid Flowers (v. 2). Kyoto-Shoin Co., Kyoto, 116 pp.
- Janes, J. K., J. M. Miller, J. R. Dupuis, R. M. Malenfant, J. C. Gorrell, C. I. Cullingham and R. L. Andrew. 2017. The K = 2 conundrum. Molecular Ecology 26: 3594–3602.
- Jung, S.-Y., S.-H. Park, C.-H. Nam, H.-J. Lee, Y.-M. Lee and K.-S. Chang. 2013. The distribution of vascular plants in Ulleungdo and nearby island regions (Gwaneumdo, Jukdo), Korea. Journal of Asia-Pacific Biodiversity 6: 123–156.
- Lee, C. S., S. M. Eum, S. A. Choi and N. S. Lee. 2009. First record of *Cephalanthera erecta* var. *oblanceolata* (Orchidaceae) from Korea. Korean Journal of Plant Taxonomy 39: 296–298.
- Lee, N. S. 2011. Illustrated Flora of Korean Orchids. Ewha Womans University Press, Seoul, 345 pp. (in Korean)
- López-Pujol, J., N. Garcia-Jacas, A. Susanna and R. Vilatersana. 2012. Should we conserve pure species or hybrid species? Delimiting hybridization and introgression in the Iberian endemic *Centaurea podospermifolia*. Biological Conservation 152: 271–279.
- Mitton, J. B., Y. B. Linhart, K. B. Sturgeon and J. L. Hamrick. 1979. Allozyme polymorphisms detected in mature needle tissue of ponderosa pine. Journal of Heredity 70: 86–89.
- Ministry of Environment, Republic of Korea. 2014. Korean Red

List of Threatened Species. 2nd ed. National Institute of Biological Resources, Incheon, 242 pp.

- Miyabe, K. and Y. Kudô. 1932. Flora of Hokkaido and Saghalien III: Monocotyledoneae Araceae to Orchidaceae. Journal of the Faculty of Agriculture, Hokkaido Imperial University 26: 279–387.
- Nei, M. 1978. Estimation of average heterozygosity and genetic distance from a small number of individuals. Genetics 89: 583–590.
- Ohwi, J. 1953. New names and new combinations adopted in my "Flora of Japan." Bulletin of the National Science Museum (Tokyo, Japan) 33: 66-99.
- Peakall, R. and P. E. Smouse. 2012. GenAlEx 6.5: genetic analysis in Excel. Population genetic software for teaching and research: an update. Bioinformatics 28: 2537–2539.
- Poulik, M. D. 1957. Starch gel electrophoresis in a discontinuous system of buffers. Nature 180: 1477–1479.
- Pritchard, J. K., M. Stephens and P. Donnelly. 2000. Inference of population structure using multilocus genotype data. Genetics 155: 945–959.

Pritchard, J. K., X. Wen and D. Falush. 2010. Documentation for

structure software: version 2.3. Retrieved 2019 May 2, 2019, available from http://pritch.bsd.uchicago.edu/structure_soft-ware/release_versions/v2.3.4/structure_doc.pdf.

- Sakamoto, Y., Y. Ogura-Tsujita, K. Ito, K. Suetsugu J. Yokoyama, J. Yamazaki, T. Yukawa and M. Maki. 2016. The tiny-leaved orchid *Cephalanthera subaphylla* obtains most of its carbon via mycoheterotrophy. Journal of Plant Research 129: 1013– 1020.
- Scacchi, R., G de Angelis and R. M. Corbol. 1991. Effect of the breeding system on the genetic structure in three *Cephalanthera* spp. (Orchidaceae). Plant Systematics and Evolution 176: 53–61.
- Soltis, D. E., C. H. Haufler, D. C. Darrow and G. J. Gastony. 1983. Starch gel electrophoresis of ferns: a compilation of grinding buffers, gel and electrode buffers, and staining schedules. American Fern Journal 73: 9–27.
- Yeh, F. C., R. C. Yang and T. B. J. Boyle. 1999. POPGENE version 1.31: Microsoft Windows-based freeware for population genetic analysis. Quick Users' Guide. University of Alberta, Edmonton.