[논문] 한국태양에너지학회 논문집 Journal of the Korean Solar Energy Society

Vol. 36, No. 3, 2016 ISSN 1598-6411 http://dx.doi.org/10.7836/kses.2016.36.3.017

## A Study on the POE-based Energy Utilization Satisfaction Analysis for Passive House in Germany

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(Received 18 January 2016; accepted 09 June 2016)

Abstract: Passive House represents energy-saving technologies. It aims to save energy and provide comfort to the dwellers. The design and construction began in Germany, where it is commonly observed. In South Korea, implementation of the Passive House concept is difficult because of high construction costs and technological problems. This study performed a POE analysis to analyze the extents of satisfaction and knowledge about Passive House among those who live in them in Germany. The results found high satisfaction with functional aspects, such as ventilation, windows, doors, and the thermal bridge. These research results will provide application criteria for Passive House construction in South Korea.

Key Words: Passive House, Energy-saving technologies, POE analysis

#### 1. Introduction

Housing construction techniques have been evolving. Among the advanced techniques, energy-saving technology is the core technology. This study aims to analyze Passive House, built not only to conserve energy, but also to ensure a hospitable living environment. Passive House construction began in Germany, where many Passive Houses can be observed. On the other hand, Passive House is unusual in South Korea because of the expensive construction costs and technological challenges. Regarding these issues, this study conducted a survey (Post Occupancy Evaluation (POE)) among German Passive House residents regarding their satisfaction and knowledge. The results are expected to suggest guidelines for pursuing Passive House in South Korea.

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Table. 1 Overview of survey design

Design aspect	Contents						
Survey period	November 15 - December 31, 2014						
Sample	Passive House residents in München District, Germany						
Method	In-person interview						
Objective	Investigate the satisfaction and knowledge of Passive House residents						
Passive House Size	- Below 100m <sup>2</sup> : 47 households - Above 100m <sup>2</sup> : 42 households						
Resident status	- 1~3: 50 households - Above 4: 39 households						
Passive House Location (München)	<ul> <li>Trudering and Waldtrudering area</li> <li>Schwedensteinstr, Gerstäckerstr and Tsingtauerstr area</li> </ul>						
The state of the s							

### 2. Survey Design

The objective of this study was to provide data for an empirical analysis through POE analysis. The sample comprised Passive House residents in München, Germany. Germany was chosen because it holds the fundamental technologies of Passive House . In addition, Germany implements the Passive House standard guidelines. The questionnaire had 11 questions regarding the extents of satisfaction and recognition levels of Passive House residents. Four additional questions concerned the extent to which the respondents recognized the major functions of Passive House, particularly the energy-saving functions. Table 1 provides a summary of the survey design.

### 3. Survey Method

There were 89 Passive House residents in München, Germany, who participated in the in-person survey, which was carried out after the respondents received detailed explanations during residential visits. The data were analyzed using SPSS<sup>1)</sup> for exploratory factor analysis of the measurement tools, reliability analysis, and correlation analysis. The factors were extracted using principal component analysis with Varimax rotation based on the assumption of mutual independence among the extracted factors.

<sup>1)</sup> The SPSS is a software package for statistical analysis. This study utilized SPSS version 20.

#### 4. Results

# 4.1 Exploratory factor analysis of the questionnaire content

Ten questionnaire items were employed based on the principles<sup>2)</sup> of the German Passive House institute. The exploratory factor analysis found three factors: "Outside Block," "Indoor Environment," and "Indoor Sensible Temperature." Among the total six questions on Outside Block (blocks air and light coming from the outside), one question was dropped. There were three items in the Indoor Environment index, and there were two items in the Indoor Sensible Temperature index.

#### 4.2 Reliability Analysis

Reliability analysis was performed to assess the internal consistency of the measurement items. Cronbach's a exceeded .60; which supported the credibility of the indexes (Van and Ferry)<sup>3)</sup> (Table 2).

#### 4.3 Correlation of variables

The correlation results are shown in Table 3 regarding the independent variables (knowledge) and the dependent variables (satisfaction).

Table. 2 Exploratory factor analysis, reliability analysis

Division	Outside Block	Indoor environment	Temperature of indoor
Airtightness of window	0.829	0.089	0.124
Thermal bridge	0.777	-0.094	-0.028
Insulation of window	0.665	0.212	0.331
Envelope airtightness	0.595	0.075	0.262
Insulation of envelope	0.591	0.382	-0.032
Comfort of indoor air	0.122	0.736	0.164
Insolation	0.372	0.691	0.043
Artificial lighting	-0.101	0.641	0.054
Temperature of summer	0.008	0.053	0.930
temperature of winter	0.409	0.218	0.718
cronbach's a	0.775	0.632	0.700

Table. 3 Correlation analysis results

Divis ion	variables	1	2	3	4	5	6	7
indep ende nt varia bles environm ent-friendly financial support	function	1						
		.540	1					
		.236	.614	1				
	1	.184	.273	.403	1			
	outside block	.248	.243	.011	.203	1		
depen dent varia	environm ent	.275	.265	.153	.117	.370	1	
bles	temperat ure of indoor	.099	.291	.321	.216	.399	.295	1

<sup>2)</sup> The basic principles of German Passive House are (1) thermal insulation, (2) Passive House windows,

<sup>(3)</sup> ventilation heat recovery, (4) airtight structure, and (5) absence of thermal bridges.

<sup>3)</sup> Van de Ven, A. H and Ferry, D. L., (1980): Measuring and Assessing Organizations (Wiley, New York)

## 4.4 Differences by general characteristics

Regarding the extents of the respondents' satisfaction and knowledge, differences were analyzed with respect to their general characteristics. Independent samples *t*-tests and analysis of variance were used to compare differences in means.

#### 4.4.1 Size of dwelling

There was a statistically significant difference in satisfaction depending on the size of the house, where satisfaction was higher among the respondents whose houses were larger than 100 m<sup>2</sup> compared to the other respondents (Table 4).

Table. 4 T-test by number of residents

Division	group	mean	std. deviation	t-value	p-value
function of Passive	< 100m2	3.47	.94	-0.014	0.989
House	≥100m2	3.46	1.16	-0.014	0.909
energy	< 100m2	3.98	.84	0.119	0.906
saving	≥ 100m2	4.00	.89	0.119	0.906
environm ent-friend	< 100m2	3.87	.87	0.061	0.952
ly	≥ 100m2	3.88	.87	0.001	0.952
financial	< 100m2	3.27	1.14	0.110	0.906
support	≥ 100m2	3.29	.87	0.118	0.906
outside	< 100m2	4.17	.56	2 502	0.011
block	≥ 100m2	4.46	.47	2.592	0.011
environm ent of	< 100m2	4.09	.66	0.854	0.395
indoor	≥ 100m2	4.20	.57	0.804	0.595
temperatu	< 100m2	3.99	.76	1.705	0.001
re of indoor	≥ 100m2	4.26	.63	1.765	0.081

#### 4.4.2 Annual income

Satisfaction was higher (4.66) among the respondents whose annual incomes exceeded EUR 75,000 than among those with lower incomes (Table 5).

Table. 5 T-test by income

Division	group	mean	std. deviation	t-value	p-value	
	< 50,000	3.55	0.95			
Function of	50,000-75,000	3.24	0.99	1.915	0.154	
Passive House	≥ 75,000	3.77	1.19	1.913		
	total	3.48	1.04			
	< 50,000	3.97	0.73			
energy	50,000-75,000	3.88	0.88	1.536	0.221	
saving	≥ 75,000	4.27	0.88	1.330	0.221	
	total	4.01	0.84			
	< 50,000	3.76	0.87			
environm ent-frien	50,000-75,000	3.88	0.88	0.971	0.383	
dly	≥ 75,000	4.09	0.75	0.971	0.383	
	total	3.89	0.85			
	< 50,000	3.31	1.17		0.445	
financial	50,000-75,000	3.15	0.99	0.818		
support	≥ 75,000	3.50	0.80	0.010		
	total	3.29	1.01			
	< 50,000	4.16	0.58			
outside	50,000-75,000	4.19	0.49	7.700	0.001	
block	≥ 75,000	4.66	0.36	7.799	0.001	
	total	4.30	0.54			
	< 50,000	4.11	0.71			
environm	50,000-75,000	4.01	0.61	2005	0.057	
ent of indoor	≥ 75,000	4.41	0.44	2.965	0.057	
	total	4.15	0.62			
	< 50,000	4.05	0.63			
temperatu	50,000-75,000	3.90	0.79	6 499	0.000	
re of indoor	≥ 75,000	4.55	0.51	6.432	0.003	
	total	4.12	0.71			

# 4.5 Satisfaction with the Passive House by function

Between one and seven respondents were dissatisfied or very dissatisfied with their houses regarding their abilities to block noise or sunlight. However, more than 80% of the respondents were satisfied or very satisfied with the functions of their passive houses (Table 6).

Table. 6 Satisfaction with passive houses from very dissatisfied (VD) to very satisfied (VS), numbers of cases with percentages in parentheses

Division	VD	D	N	S	VS
Insulation of envelope	-	1 (1.2)	11 (12.9)	30 (35.3)	43 (50.6)
Airtightness of envelope	ı	1 (1.2)	4 (4.7)	35 (41.2)	45 (52.9)
Blocking noise	1 (1.2)	6 (7.1)	25 (29.4)	31 (36.5)	22 (25.9)
Insolation	1 (1.2)	4 (4.7)	11 (12.9)	20 (23.5)	49 (57.6)
Artificial lighting	-	1 (1.2)	30 (35.3)	22 (25.9)	32 (37.6)
Comfort of indoor air	-	2 (2.4)	13 (15.3)	42 (49.4)	28 (32.9)
Temperature of summer	-	4 (4.7)	19 (22.4)	35 (41.2)	27 (31.8)
Temperature of winter	-	1 (1.2)	14 (16.5)	34 (40)	36 (42.4)
Insulation of window	ı	3 (3.5)	19 (22.4)	34 (40)	29 (34.1)
Airtightness of window	-	1 (1.2)	9 (10.6)	34 (40)	41 (48.2)
Thermal bridge	-	-	11 (12.9)	37 (43.5)	37 (43.5)

## 4.6 Awareness analysis for the Passive House

The results of the analyses of the respondents' knowledge about Passive House showed that approximately 50% of the sample was familiar with the functions of passive house,

and approximately 75% of the respondents agreed with the energy savings aspect of passive house. In addition, about 66% agreed that Passive House are environmentally friendly. As explained above, German Passive House has been implemented according to the basic principles of passive house.

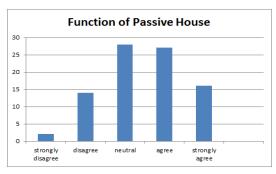


Fig. 1 Residents awareness for function

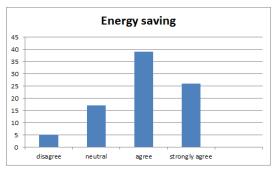


Fig. 2 Residents awareness for energy saving

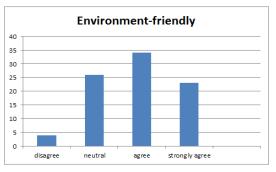


Fig. 3 Residents awareness for environment-friendly

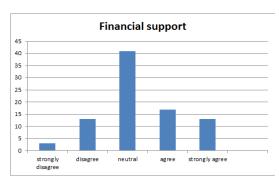


Fig. 4 Residents awareness for financial support

#### 5. Conclusion

Passive housing has value for conserving energy and securing a pleasant living environment. Germany has the original technology. In South Korea, despite its value to efficiency, passive houses are uncommon because of their expensive construction costs and so on. This study performed a POE to analyze satisfaction among Passive House residents. The respondents were satisfied with the functional aspects of their passive houses. For example, they were satisfied with the ventilation, windows, doors, and thermal bridge. They also were highly satisfied with the houses' abilities to block noise and sunlight/artificial light, provide sensible temperatures in summer and winter, and so on. The respondents' knowledge was high as well, considering that about 50% to 70% had knowledge of the energy-saving functions, eco-friendly values, and other aspects of passive houses. In conclusion, German passive houses are efficient from the residents' perspectives.

## Acknowledgement

This work was supported by a Research Grant of Pukyong National University (2015).

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## Appendix. POE Survey questionnaires

Questionnaires on residential experience in Passive House

## Dear Sirs,,

I would like to ask you some questions to investigate the level of resident satisfaction. The information which you would provide, would be used only for academic research. Thank you very much for your cooperation.

Prof. Hae Jo Chung Pukyong National University, Busan, South Korea

### Question

1.1 Size of your house? $\mbox{m}^{\mbox{\tiny $z$}}$
1.2 Number of resident
1.3 Price of your house? EUR
1.4 annual income
$\square$ <25.000 $\square$ 2550.000 $\square$ 5075.000,
□ ≥75.000 EUR

Please tick off items in the following list.

	VD	D	N	S	VS
2.1 Insulation of envelope					
2.2 Airtightness of envelope					
2.3 Blocking noise					
2.4 Insolation					
2.5 Artificial lighting					
2.6 Comfort of indoor air					
2.7 Temperature of summer					
2.8 Temperature of winter					
2.9 Insulation of window					
2.10 Airtightness of window					
2.11 Thermal bridge					

VD = very dissatisfied

D = somewhat dissatisfied

N = neutral

S = somewhat satisfied

VS = very satisfied

	SD	D	N	A	SA
3.1 I know the function of Passive House.					
3.2 I think that they can save energy in Passive House.					
3.3 I think that Passive House is Environment-friendly.					
3.4 I think that the financial support for Passive House is enough.					

SD = strongly disagree

D = disagree

N = neutral

A = agree

SA = strongly agree