

Effect of Preexisting Musculoskeletal Diseases on the 1-Year Incidence of Fall-related Injuries

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Objectives: People who have chronic diseases, as well as gait imbalance or psychiatric drug use, may be susceptible to injuries from falls and slips. The purpose of this study was to evaluate the effect of musculoskeletal diseases on incidental fall-related injuries among adults in Korea.

Methods: We analyzed data from the 4th Korea National Health and Nutrition Examination Survey (2007-2009), which are national data obtained by a rolling survey sampling method. The 1-year incidence of fall-related injuries was defined by health service utilization within the last year due to injury occurring after a slip and fall, and musculoskeletal diseases included osteoarthritis, rheumatoid arthritis, osteoporosis, and back pain. To evaluate the effects of preexisting musculoskeletal diseases, adults diagnosed before the last year were considered the exposed group, and adults who had never been diagnosed were the unexposed group.

Results: The weighted lifetime prevalence of musculoskeletal disease was 32 540 per 100 000 persons. Musculoskeletal diseases were associated with a higher risk of fall-related injury after adjustment for sex, age, residence, household income, education, occupation, visual disturbance, paralysis due to stroke, and medication for depression (odds ratio [OR], 1.41; 95% confidence interval [CI], 1.03 to 1.93). As the number of comorbid musculoskeletal diseases increased, the risk of fall-induced injuries increased (p -value for trend <0.001). In particular, patients who had any musculoskeletal condition were at much higher risk of recurrent fall-related injuries (OR, 6.20; 95% CI, 1.06 to 36.08).

Conclusions: One must take into account the risk of fall-related injuries and provide prevention strategies among adults who have musculoskeletal diseases.

Key words: Arthritis, Osteoporosis, Back pain, Accidental falls, Wounds and injuries

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INTRODUCTION

Falls are one of the major mechanisms of injury and a major cause of disability and mortality. Falls can result in fractures and mobility limitation, and are also related to many complications such as pneumonia, pressure ulcer, and thrombosis, which can lead to death among the elderly. In particular, falls are known to be a major cause of hip fracture because 95% of hip fractures result from falls [1]. Moreover, fall-related deaths constitute two-thirds of all mortality from unintentional injury

[2]. Mortality as well as incidence of fall-related injuries has increased continuously over time. The incidence of falls among men and women aged over 80 have increased 33.6% and 28.4%, respectively, each year from 1970 through 2002 in Finland [3]. In Korea, national mortality data from 1996 to 2006 have shown that falls increased to the greatest extent (24%) among the mechanisms of injury in the elderly [4]. Additionally, hospitalization for fall-related injuries increased by 50%, from 3.7 to 5.6 hundred thousand in the US [5].

Another important issue of public health is musculoskeletal disease. The prevalence of self-reported musculoskeletal conditions was 48.3 per 100 persons aged 18 and above in the US. Moreover, the cost of musculoskeletal diseases was estimated at about 849 billion dollars, 7.7% of the gross domestic product of the US [6]. In Europe, 20% to 30% of adults have suffered from self-reported musculoskeletal disease at some point in time [7]. Korea is not an exception to the heavy burdens of musculoskeletal diseases. The prevalence of patients with arthritis was 140.0 per 1000 persons in 2001, and the cost of musculoskeletal disease was 6.89 billion dollars in 2004 [8,9]. Moreover, the burden of musculoskeletal diseases is increasing as life expectancy increases. The prevalence of arthritis in 2005 was estimated to have increased by 41% from 2001 [8]. The cost of musculoskeletal disease is predicted to increase by 8 billion dollars in 2020 [9].

The relationships between musculoskeletal diseases and fall-related injuries have been evaluated in some studies. Previous studies on musculoskeletal disease and the risk of fall-related injuries have mainly focused on the difference in physical function tests between patients and healthy adults [10-12]. Balance impairment, muscle weakness, and pain were suggested to be related to falls. Most of those were based on retrospective data obtained from a few hospitals. It is difficult to estimate the incidence of fall-related injuries and to generalize the relationship between musculoskeletal conditions and fall-related injuries. Therefore, the objective of this study was to evaluate the association between common musculoskeletal diseases (osteoarthritis, rheumatoid arthritis, osteoporosis, and back pain) and fall-related injuries in the general population using national data and a prospective study design.

METHODS

Data and Variable Definitions

We analyzed data from the 4th Korea National Health and

Nutrition Examination Survey (KNHANES IV), which was collected from 2007 to 2009 and evaluated the association between musculoskeletal diseases and fall-related injuries among adults in Korea. For the KNHANES IV, the Korean Ministry of Health and Welfare conducted health interview surveys on a representative sample of the community-dwelling population using a complex multistage sampling design [13]. The rolling survey sampling method was used in the KNHANES IV so that the 3-year data could be integrated.

The 1-year incidence of injuries was defined as health-care utilization due to injury within the last year. The uncertain answer "cannot remember" was excluded. Fall-related injuries were defined as those that occurred as a result of a fall or slip. Multiple fall-related injuries were confined to the fall-related injuries that occurred more than twice in the last year. In the association analysis, persons injured from falls were compared with those who experienced no injuries in the previous year.

Musculoskeletal diseases comprised osteoarthritis, rheumatoid arthritis, osteoporosis, and back pain. The survey included the current status and the chronicity of musculoskeletal diseases as well as the patients' age at the time of diagnosis of musculoskeletal diseases. The lifetime prevalence was defined as the weighted proportion of patients who have ever suffered from musculoskeletal diseases to the total population in Korea. In contrast, musculoskeletal diseases were defined conditionally as preexisting conditions diagnosed by doctors before injuries occurred, when the associations of musculoskeletal diseases and fall-related injuries were evaluated. Therefore, patients with musculoskeletal diseases were limited to the adults whose diagnosed age was at least one year less than the current age on the survey and were compared with adults who had never been diagnosed prior to the survey. Musculoskeletal diseases diagnosed within the last year were excluded because the temporal relationship between the musculoskeletal disease and fall-related injuries was not clear.

In addition to sex and age, the socioeconomic position (region, income, education status, and occupation) could be a confounding factor to injuries [14-16]. Therefore, demographic characteristics including socioeconomic position were considered in the association analysis. Occupations were divided into manual (skilled agricultural, forestry, and fishery workers; craft and related trades workers; machine operators and assemblers; and elementary workers), non-manual (managers, professionals, and related workers; clerks; service workers; and sales workers), and others (unemployed, housewife, and stu-

dent). Quartiles of household income were substituted for individual income because the study participants included the elderly, who tend not to be economically active.

Study Participants

The number of participants who responded to the KNHANES IV from 2007 to 2009 was 24 871, and among those, the number of adults aged over 18 was 18 406. The subjects comprised 16 479 individuals in the analysis for association after removing uncertain responses (61 adults who could not remember the occurrence of injuries) and missing values (1095 for injuries, 771 for injury mechanisms, and 1789 for musculoskeletal diseases).

Statistical Analysis

We integrated the data from 2007 through 2009 and estimated the lifetime prevalence of musculoskeletal diseases and 1-year incidence of fall-related injuries. Prevalence and 1-year incidence were calculated in adults aged over 18 who answered the KNHANES IV questionnaire. Survey sample weights were calculated and combined based on the sampling designs and the response rate each year. In all post-hoc analyses, sample weights were adjusted in order to make the results representative of the Korean population.

Uncertain responses and missing values were removed in the association analysis. The associations of musculoskeletal diseases and fall-related injuries were analyzed using the Rao-Scott test and survey logistic regression. Adjusted odds ratios (AORs) were calculated controlling for age, sex, region, education, income, and occupation. In addition, we compared them with the results that were additionally adjusted for other potential confounders (medication for depression, paralysis due to stroke, and visual acuity disturbance). Further regression analyses were performed to investigate the association of fall-related injuries and the number of combined musculoskeletal diseases. The effects of musculoskeletal diseases on multiple fall-related injuries were also evaluated compared to the total injuries due to falls. Statistical analyses were performed using the `surveyfreq` and `surveylogistic` procedure in SAS version 9.2 (SAS Inc., Cary, NC, USA). Statistical significance was considered to be when type I error (α) < 0.05.

RESULTS

The study subjects consisted of 18 406 adults aged over 18

who answered the KNHANES IV questionnaire from 2007 to 2009. The 1-year incidence of fall-related injuries among adults was 2291 per 100 000 persons per year, 33.4% of all injuries. The persons who had ever suffered from any of the pre-defined musculoskeletal diseases were 6867 among 18 406 adults. Considering sample weight, the lifetime prevalence of musculoskeletal diseases was 32 540 per 100 000 persons. Prevalence of musculoskeletal diseases was higher in the elderly than in young adults. Prevalence was 18 360 per 100 000 in young adults (aged 19 to 39), 35 970 per 100 000 in middle-aged adults (aged 40 to 64), and 65 980 per 100 000 in elderly adults (aged 65 and over). Among the musculoskeletal diseases, back pain had the highest prevalence (23 554/100 000), followed by osteoarthritis (12 091/100 000), osteoporosis (4597/100 000), and rheumatoid arthritis (2210/100 000).

Table 1 shows the general characteristics of the study participants that might act as potential confounders for the association between musculoskeletal diseases and fall-related injuries. Regarding the risk of occurrence of fall-induced injuries, no difference according to sex existed, but the elderly experienced more fall-induced injuries in the previous year than young adults. Residential district (region), education, occupation, medication for depression, and visual disturbance were associated with injuries after a fall. Fall-related injuries occurred more often among rural residents, people with low income, those with low education levels, manual workers, those taking antidepressants, and those with decreased visual acuity.

The association between preexisting musculoskeletal diseases and the incidence of fall-related injuries is shown in Table 2. People who had any musculoskeletal diseases were more likely to experience fall-related injuries. Osteoarthritis, osteoporosis, and back pain were each significantly related to the risk of fall-related injuries. Rheumatoid arthritis showed the same relationship, but it was of borderline significance ($p=0.05$).

The incidence of fall-related injuries increased with the number of musculoskeletal diseases. The incidence of fall-related injuries in those who had one, two, and three or more musculoskeletal diseases was 2.8%, 3.7%, and 7.7%, respectively, that is, higher than in adults without musculoskeletal disease (p -value for trend < 0.001). Moreover, 3.0%, 2.9%, and 3.7% of adults with short, medium, and long duration of musculoskeletal disease, respectively, experienced injuries from falls, which did not achieve a significant difference (p -value for trend = 0.544).

Table 3 shows the size of the risk posed by musculoskeletal disease. Adults with a musculoskeletal disease had a 1.44 times

Table 1. General characteristics of the study participants

		No injury		Fall-related injuries		p-value ¹
		n	Weighted %	n	Weighted %	
Demographic characteristics						
Sex	Male	6738	97.53	169	2.47	0.18
	Female	9342	97.88	230	2.12	
Age (y) ²	19-39	5368	98.07	98	1.93	<0.001
	40-64	7101	97.77	164	2.23	
	≥65	3611	96.38	137	3.612	
Region	Urban	11 848	97.82	272	2.18	0.6
	Rural	4232	97.23	127	2.77	
Household income ²	Lowest	3323	97.01	113	2.99	0.138
	Lower-middle	3897	97.61	106	2.39	
	Upper-middle	4208	97.92	84	2.08	
	Highest	4243	97.92	88	2.08	
Education ²	Elementary school	4650	96.44	172	3.56	<0.001
	Middle school	1792	98.01	42	1.99	
	High school	5504	97.89	117	2.11	
	≥ College	4118	98.26	67	1.74	
Occupation	Non-manual	4889	98.18	86	1.82	0.03
	Manual	4304	97.34	121	2.66	
	Others	6767	97.52	188	2.48	
Comorbidities						
Antidepressant	No	15 897	97.74	386	2.26	<0.001
	Yes	183	93.88	13	6.12	
Paralysis	No	15 923	97.72	390	2.28	0.06
	Yes	157	95.59	9	4.41	
Visual disturbance	No	15 199	97.83	347	2.17	<0.001
	Yes	881	94.58	52	5.42	

¹Rao-Scott chi-squared test. ²p-value for trend.

higher risk of fall-related injuries than others. All four musculoskeletal diseases had a weak association (odds ratio [OR] < 2) with fall-related injuries, and only back pain had a statistically significant association. Long duration of musculoskeletal disease also showed no significant relationship to fall-related injuries. However, those with three or more diseases were 3.66 times more likely to suffer from fall-related injuries than those without any disease. Significance was sustained after additionally controlling for antidepressant use, paralysis, and visual disturbance (single musculoskeletal disease OR, 1.33; 95% confidence interval [CI], 0.94 to 1.89; two musculoskeletal diseases OR, 1.56; 95% CI, 0.95 to 2.54; three or more musculoskeletal diseases OR, 3.50; 95% CI, 1.45 to 8.44; p-value for trend < 0.01).

As for the recurrent fall-related injuries, those with musculoskeletal diseases had a much higher risk of multiple fall-related injuries within the last year (OR > 6). Adults with medium and

long duration of musculoskeletal disease experienced fall-related injuries 4.8 and 2.50 times, respectively, more often than who with short duration. However, this relationship did not show statistical significance. When the relationships between recurrent fall-related injuries and musculoskeletal diseases were evaluated, additional adjustments for antidepressant use, paralysis, and visual disturbance could not be performed because the sample size of the multiple fall-related injuries was small.

DISCUSSION

The burdens of musculoskeletal disease and fall-related injury are large in Korea. The lifetime prevalence of musculoskeletal diseases among adults aged over 18 was 32 540 per 100 000 persons. The annual incidence of fall-related injuries was

Table 2. 1-Year incidence of fall-related injuries among adults with/without musculoskeletal disease

	N ¹	Fall-related injuries		p-value ²	
		n	Weighted %		
Musculoskeletal diseases					
Any musculoskeletal disease	Yes	3993	139	3.16	0.001
	No	12 486	260	2.09	
Osteoarthritis	Yes	1764	60	3.33	0.008
	No	14 472	326	2.17	
Rheumatoid arthritis	Yes	367	16	4.10	0.050
	No	16 075	381	2.26	
Osteoporosis	Yes	978	43	3.76	0.004
	No	15 338	347	2.22	
Back pain	Yes	2181	82	3.47	<0.001
	No	14 013	296	2.07	
No. of musculoskeletal diseases					
Zero	12 486	260	2.09	<0.001	
One	2906	90	2.81		
Two	886	36	3.68		
Three or more	201	13	7.67		
Duration of musculoskeletal disease ³					
Short	1246	40	2.99	0.54	
Medium	1514	47	2.89		
Long	1233	52	3.73		

¹Number of subjects. ²Rao-Scott chi-squared test. ³Short: 1st tertile (≤ 3 y), medium: 2nd tertile (4-10 y), long: 3rd tertile (≥ 11 y).

2291 per 100 000 persons. The adults with preexisting musculoskeletal diseases used more hospital services due to fall-related injuries. In particular, those who suffered from three or more diseases had a high risk of fall-related injuries. This risk was also remarkable for multiple fall-related injuries.

Falls are the major mechanism of injuries, which are a leading cause of disability and mortality among the elderly. Suggested methods of prevention of fall-related injuries include exercise training, nutritional supplementation, cognitive-behavioral approaches, environmental modification, and multidisciplinary and multifactorial interventions. Some interventions have been found effective, but others have not [17]. Therefore, researchers insist that fall prevention needs to focus on high-risk groups for efficiency and cost-effectiveness [18]. Previous studies have revealed that those who had a history of falls, muscle weakness, and/or gait imbalance are at high risk [18-21].

Musculoskeletal diseases are often accompanied by muscle weakness, gait instability, imbalance, and limitation of activities. Although adults with musculoskeletal diseases could be predisposed to fall-related injuries, the relationship has been unclear. While some previous studies have suggested relationships between osteoporosis or arthritis and falls, other studies did not find significant associations [18,22-24].

Previous reports have also suggested that patients with rheu-

Table 3. Effects of musculoskeletal diseases on the fall-related injuries among the adults

	Fall-related injuries		Multiple fall-related injuries	
	Crude OR ¹ (95% CI)	Adjusted ² OR (95% CI)	Crude OR (95% CI)	Adjusted OR (95% CI)
Musculoskeletal diseases				
Any musculoskeletal disease	1.56 (1.18, 2.04)	1.44 (1.06, 1.95)	7.72 (2.25, 26.50)	6.20 (1.06, 36.08)
Osteoarthritis	1.55 (1.12, 2.16)	1.27 (0.88, 1.83)	11.08 (3.18, 38.54)	8.86 (0.96, 81.95)
Rheumatoid arthritis	1.85 (0.99, 3.48)	1.58 (0.82, 3.05)	18.47 (3.30, 103.27)	12.62 (1.04, 152.85)
Osteoporosis	1.72 (1.19, 2.50)	1.37 (0.91, 2.12)	9.82 (2.38, 40.56)	5.89 (1.32, 26.34)
Back pain	1.70 (1.25, 2.31)	1.54 (1.12, 2.12)	13.39 (1.08, 43.94)	10.84 (2.57, 45.78)
No. of musculoskeletal diseases ³				
One	1.39 (1.00, 1.91)	1.36 (0.96, 1.91)	1.35 (0.25, 7.20)	1.53 (0.23, 10.28)
Two	1.78 (1.15, 2.76)	1.64 (1.02, 2.63)	10.00 (2.27, 43.99)	12.41 (1.37, 112.46)
Three or more	3.75 (1.74, 8.07)	3.66 (1.56, 8.62)	115.52 (24.91, 535.76)	- ⁴
Duration of musculoskeletal disease ⁵				
Short	1.00	1.00	1.00	1.00
Medium	0.97 (0.56, 1.67)	0.94 (0.54, 1.64)	3.81 (0.57, 25.49)	4.79 (0.53, 43.58)
Long	1.26 (0.75, 2.10)	1.12 (0.65, 1.90)	1.83 (0.28, 12.03)	2.50 (0.29, 21.43)

OR, odds ratio; CI, confidence interval.

¹Survey logistic regression. ²Adjusted for sex, age group, region, household income, education, and occupation. ³Reference: no musculoskeletal disease. ⁴OR and 95% CI were not calculated due to the small sample size. ⁵Short: 1st tertile (≤ 3 y), medium: 2nd tertile (4-10 y), long: 3rd tertile (≥ 11 y).

matoid arthritis or osteoarthritis had a higher risk of falls because they had decreased balance performance and muscle strength [2,18]. In this study, adults with rheumatoid arthritis or osteoarthritis were more likely to be injured from falls. These associations were weak ($OR < 2$) and not significant. The previous reports on the risk of fall-related injuries and arthritis showed inconsistent results. A case-control study in the United Kingdom showed results similar to ours ($OR, 1.50$; 95% CI, 0.95 to 2.46) [25]. In contrast, a cohort study in the United States revealed a significant and strong effect of preexisting rheumatoid arthritis on fall injury ($OR, 2.00$; 95% CI, 1.28 to 3.13) [12].

Osteoporosis is known to increase vulnerability to fractures after falls. Recently, some researchers have suggested that adults with osteoporosis were susceptible to not only fractures but also falls themselves [26]. Earlier studies have used physical performance tests to assess the likelihood of fall-related injuries. They showed that muscle strength and balance performance decreased 18% and 11%, respectively, in women with osteoporosis [27,28]. Posture change such as kyphosis in patients with osteoporosis was also proposed as a risk factor for falls. However, a recent study implied that such patients did not have a decreased ability to avoid obstacles and had good balance confidence [12]. Our study is consistent with these concepts. We could not find a significant relationship between osteoporosis and fall-related injuries ($AOR, 1.25$; 95% CI, 0.82 to 1.92). However, the evidence is not sufficient to determine the effect of osteoporosis on fall-induced injuries. Therefore, further research is needed to establish the relationship and the mechanism.

Back pain is a symptom of various diseases such as lumbar spondylosis, herniated intervertebral disc, osteoarthritis, and spinal stenosis. Recent studies have revealed that not only lumbar spondylosis and spinal stenosis, but also backache itself, was associated with recurrent falls [11,29]. Adults with back pain could experience repeated falls through static or gait imbalance [30]. The association between back pain and fall-related injuries was weak ($AOR, 1.46$) in our study. It was similar to the results of a study conducted in Japan ($AOR, 1.34$), although making further comparisons is impossible due to lack of detailed information [11].

The overall effects of musculoskeletal diseases on fall-related injuries were modest in this study. However, a much stronger effect was found for recurrent fall-related injuries. Falls are multifactorial events involving individual and environmental conditions, and recurrent falls are affected by individual fac-

tors much more than single falls [11]. Previous studies have suggested that individual risk factors did not have a strong association with a single fall but did have strong predictive power for recurrent falls [23].

Musculoskeletal diseases occur mainly in the elderly, and the mechanisms are related to one another [31]. Therefore, the elderly could suffer from multiple musculoskeletal diseases simultaneously. Adults with more than two musculoskeletal diseases accounted for 22% of the total patients in Korea. Those who had three or more musculoskeletal diseases had three times the risk of fall injury seen in those without disease. These findings imply that osteoarthritis, rheumatoid arthritis, osteoporosis, and back pain have multiplicative interactive effects on the risk of fall-related injuries. Additionally, although the relationship between the duration of musculoskeletal diseases and multiple fall-related injuries could not reach statistical significance, the effect size was more than moderate for the disease lasting 4 years or longer ($AOR, 4.79$; 2.50 for medium and long duration). It was possible that the risk of fall-related injuries varies based on the duration of musculoskeletal diseases, which could be related to disease progression and physical performance. Therefore, patients with musculoskeletal diseases for a long duration who have had a history of fall should be strategic targets for a prevention program.

The risk of fall-related injuries was estimated relative to no injury. When the risk was calculated compared to the other types of injuries, the effect sizes were somewhat lower. Nevertheless, most of them still showed significant relationships. Adults with any musculoskeletal disease suffered from multiple fall-related injuries 4.46 times more often than other types of injuries. The AORs of osteoarthritis, rheumatoid arthritis, osteoporosis, and back pain were 6.63 (95% CI, 1.24 to 35.47), 9.91 (95% CI, 1.14 to 86.28), 5.11 (95% CI, 1.16 to 22.46), and 7.66 (95% CI, 1.73 to 33.85), respectively. In addition, when patients had two musculoskeletal diseases, the risk to multiple fall-related injuries was 9.19 (95% CI, 0.86 to 98.12).

A strength of this study was the ability to estimate the association between musculoskeletal diseases and fall-related injuries using representative data, which make the results generalizable. It also could satisfy the temporal relationship because musculoskeletal diseases were defined as conditions diagnosed before the past year so that the diagnosis preceded the fall-related injuries. Therefore, our analysis implied that musculoskeletal diseases could have a causal relationship with fall-related injuries. In addition to the various effects of muscu-

loskeletal diseases on fall-related injuries, the different effects on overall and recurrent fall-related injuries could be clarified in this study.

This study had some limitations. First, study participants were confined to the community-dwelling population who visited a hospital after a fall. Although a possibility of selection bias existed, which excluded mildly and severely injured patients, our results could be meaningfully interpreted for patients with injuries of moderate severity. Second, information bias was possible because the KNHANES was based on a questionnaire rather than medical records. The risk of information bias, however, was modest because bias is less likely to be directional when analyzing secondary data. Third, we could not assess the functional characteristics related to fall-related injuries such as balance, muscle strength, and obstacle avoidance. Forth, residual confounding effects of age could be possible because age groups were used in the analysis. However, when the data were analyzed by age instead of the age group, the change was not a significant decrease in effect size but a widening of the confidence interval.

In conclusion, this study suggested that musculoskeletal diseases could be predisposing factors for fall-related injuries among the adult population in Korea. In particular, the relationship became much stronger for recurrent fall-related injuries. Adults with concurrent musculoskeletal diseases had a higher risk of fall-related injuries than those with a single disease. People with multiple musculoskeletal diseases could serve as a target group for prevention strategies. Effective screening and intervention programs for patients with musculoskeletal disease could prevent recurrent fall-related injuries to improve health and reduce hospital visits.

CONFLICT OF INTEREST

The authors have no conflicts of interest with the material presented in this paper.

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