

세계곡물 수급동향 및 전망

1.

가, 9 1

160.08US\$/MT

156.00

가 가

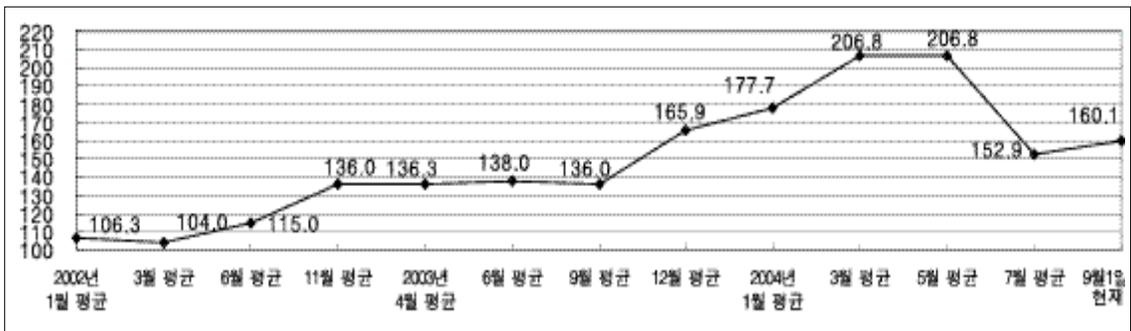
US\$/MT

4.08US\$/MT

.

< 가 >

(: C&F US\$/MT)



가 9 1

300.00US\$/MT 264.0US\$/MT 3.24US\$/MT

285.00US\$/MT

245.00US\$/MT

15.00US\$/MT

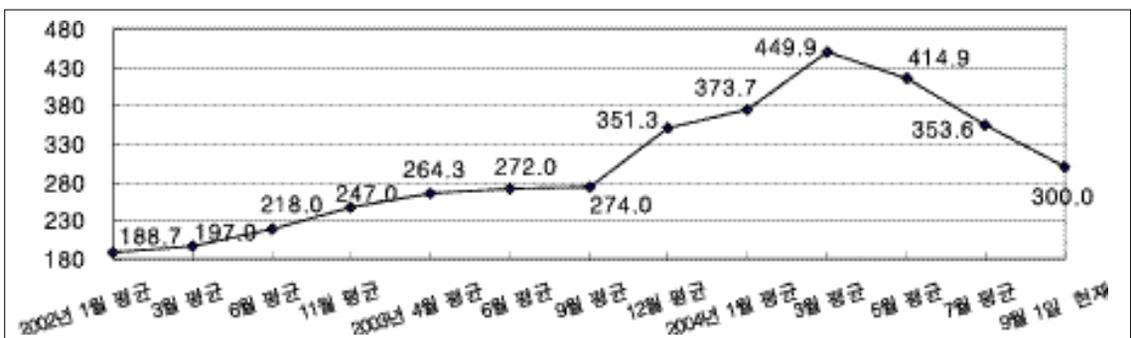
233.00US\$/MT

12.00US\$/MT

261.24US\$/MT

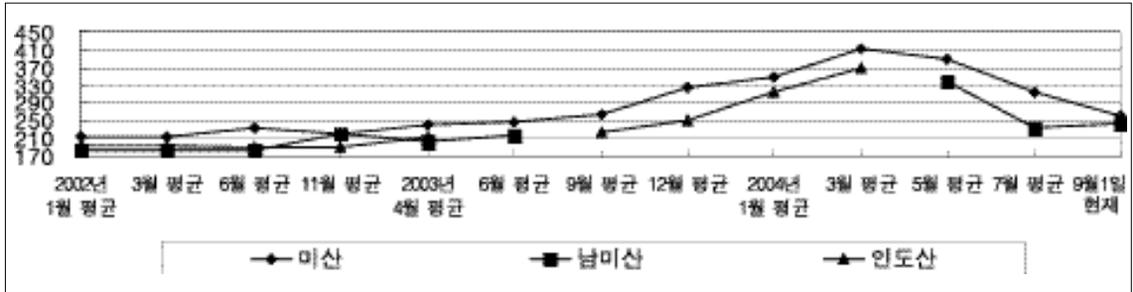
< 가 >

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2. 2.2%(510), 03/04 2 2,673
 3.3%(740) 가 ,
 5,965
 , 03/04 5,442 9.6%(520
) 가 .

04/05 9 5,616
 9 3,875
 1.9%(1,740), 03/04 9 1 04/05 1 2,653
 6.2%(5,620) 가 . 1 1,529
 9 5,658 9.7%(1,120) 가 , 03/04 1
 9 5,048 2.0%(610), 03/04 2,694 0.3%(40)
 9 3,827 2.0%(1,830) 11.9% 10.9%
 가 , 1 400 1.0% 가 , 03/04 12.2%
 1 315 0.8%(80) 0.3% .
 가 , 03/04 1 2,694 04/05 3,383
 0.3%(400) . 3,013
 04/05 2 9,730 12.3%(370), 03/04 2,790
 2 8,893 21.3%(590) 가 .
 2.9%(840), 03/04 2 7,570 11.5% 10.4% 1.1%, 03/04
 7.8%(2,160) 가 . 2 9.9% 1.6% 가 .
 3,416 2 2,905

			03/04	12.8%		1.4%
			04/05			2,875
					2,516	14.3%(360
04/05		6	6,287) , 03/04	2,321	23.9%(550
		6	4,883)		10.6%
2.2%(1,400) , 03/04		6	1,691	9.4%	1.2% , 03/04	8.9%
7.5%(4,650)		가	.	가	.	1.7%
		6	6,973			
6	6,513		0.7%(460) , 03/04			
6	4,654		3.6%(2,320)			
가	,	7,906				
	7,826		1.0%(80) , 03/04			
7,509		5.3%(350)	가	04/05		2 2,284
						2 2,457
04/05		2	7,746	0.8%(170)		03/04 1 8,912
		2	7,014			17.8%(3,370) 가 .
2.7%(730) , 03/04		2	5,690	2 851		2
8.0%(2,060)		가	.	1,041		0.9%(190)
		2	1,896	,	03/04	1 9,183
2	1,477		2.0%(420) , 03/04	8.7%(1,670)	가	,
2	1,274		2.9%(620)			6,481
가	,	5,334		2.3%(150)		, 03/04 5,642
		,	03/04 4,890			14.9%(840) 가 .
		9.1%(440)	가			
				04/05		7,829
						8,001
						2.1%(170)
						, 03/04 6,580
				19.0%(1,250)	가	.
04/05			8,567			4,811
		7,586	12.9%(980)	4,874		1.3%(60) ,
가	,	03/04	9,253	03/04	4,372	10.0%(440)
7.4%(650)		.		가	,	2,803
		10.2%	1.2% 가 ,			2,858
						1.9%(50)

, 03/04 2,422	04/05 3,512
15.7%(380) 가 .	3,552 1.1%(40)
	, 03/04 3,257
	7.8%(260) 가 .
	3,048
04/05 5,020	3,066 0.6%(20) ,
4,700 6.8%(320	03/04 2,894 5.3%(150)
), 03/04 3,619 38.7%(1,400	가 , 472
) 가 , 18.4%	494 4.5%(20)
17.0% 1.4%, 03/04 14.6%	, 03/04 390 21.0%(80)
3.8% 가 .	가 .
04/05 518	
570 9.1%(50)	
, 03/04 287	
80.5%(230) 가 , 6.8%	04/05 447
7.4% 0.6% ,	425 5.2%(20) ,
03/04 4.2% 2.6% 가 .	03/04 377 18.6%(70)
	가 . 2.4% 2.2%
	0.2%, 03/04 2.1% 0.3% 가
	.
	04/05 23
	, 03/04 16
04/05 1 4,244	43.8%(10) 가
1 4,399	0.7% 0.6% 0.1%, 03/04
1.1%(160) , 03/04 1 3,166	0.5% 0.2% 가 .
8.2%(1,080) 가 .	가 6 10 377.77US\$/MT
1 4,155	414.93US\$/MT
1 4,308 1.1%(150)	37.16US\$/MT ,
, 03/04 1 3,263	350.10US\$/MT
6.7%(890) 가 , 4,816	389.29US\$/MT 39.19US\$/MT
4,871	266.00US\$/MT
1.1%(60) , 03/04 4,504	339.00US\$/MT 73.00US\$/MT
6.9%(310) 가 .	.

04/05

(USDA, 6 11)

(: ,%)

	04/05.8(A)	956.16	956.58	104.00	126.53	11.9
	04/05.7(B)	938.75	950.48	103.15	115.29	10.9
	03/04(C)	900.01	938.27	100.04	126.94	12.2
	(A/B)	1.9	0.6	0.8	9.7	
	(A/C)	6.2	2.0	4.0	-0.3	
	04/05.8(A)	297.30	234.16	59.65	33.83	11.5
	04/05.7(B)	288.93	229.05	59.65	30.13	10.4
	03/04(C)	275.70	226.73	54.42	27.90	9.9
	(A/B)	2.9	2.2	0.0	12.3	
	(A/C)	7.8	3.3	9.6	21.3	
	04/05.8(A)	662.87	669.73	79.06	85.67	11.4
	04/05.7(B)	648.83	665.13	78.26	75.86	10.2
	03/04(C)	616.91	646.54	75.09	92.53	12.8
	(A/B)	2.2	0.7	1.0	12.9	
	(A/C)	7.5	3.6	5.3	-7.4	
	04/05.8(A)	277.46	218.96	53.34	28.75	10.6
	04/05.7(B)	270.14	214.77	53.34	25.16	9.4
	03/04(C)	256.90	212.74	48.90	23.21	8.9
	(A/B)	2.7	2.0	0.0	14.3	
	(A/C)	8.0	2.9	9.1	23.9	
	04/05.8(A)	608.64	598.61	105.77	142.32	20.2
	04/05.7(B)	598.00	596.21	104.08	132.24	18.9
	03/04(C)	550.77	585.82	106.92	132.30	19.1
	(A/B)	1.8	0.4	1.6	7.6	
	(A/C)	10.5	2.2	-1.1	7.6	
	04/05.8(A)	222.84	208.51	64.81	50.20	18.4
	04/05.7(B)	224.57	210.41	66.33	47.00	17.0
	03/04(C)	189.12	191.83	56.42	36.19	14.6
	(A/B)	-0.8	-0.9	-2.3	6.8	
	(A/C)	17.8	8.7	14.9	38.7	
	04/05.8(A)	78.29	48.11	28.03	5.18	6.8
	04/05.7(B)	80.01	48.74	28.58	5.70	7.4
	03/04(C)	65.80	43.72	24.22	2.87	4.2
	(A/B)	-2.1	-1.3	-1.9	-9.1	
	(A/C)	19.0	10.0	15.7	80.5	
	04/05.8(A)	142.44	141.55	48.16	4.47	2.4
	04/05.7(B)	143.99	143.08	48.71	4.25	2.2
	03/04(C)	131.66	132.63	45.04	3.77	2.1
	(A/B)	-1.1	-1.1	-1.1	5.2	
	(A/C)	8.2	6.7	6.9	18.6	
	04/05.8(A)	35.12	30.48	4.72	0.23	0.7
	04/05.7(B)	35.52	30.66	4.94	0.23	0.6
	03/04(C)	32.57	28.94	3.90	0.16	0.5
	(A/B)	-1.1	-0.6	-4.5	0.0	
	(A/C)	7.8	5.3	21.0	43.8	

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	04/05		03/04		A/B	A/C
	04. 8(A)	04. 7(B)	03. 8(C)	03. 7		
	126.94	127.01	165.20	165.30	99.94	76.84
	956.16	938.75	900.01	899.43	101.85	106.24
	98.91	98.91	99.99	99.65	100.00	98.92
	1,182.01	1,164.67	1,165.20	1,164.38	101.49	101.44
	956.58	950.48	938.27	937.72	100.64	101.95
	623.94	620.92	614.80	614.43	100.49	101.49
	332.64	329.56	323.47	323.29	100.93	102.83
	104.00	103.15	100.04	99.72	100.82	103.96
	1,060.58	1,053.63	1,038.31	1,037.44	100.66	102.14
	126.53	115.29	126.94	127.01	109.75	99.68
(%)	11.93%	10.94%	12.23%	12.24%		

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	04/05		03/04		A/B	A/C
	04. 8(A)	04. 7(B)	03. 8(C)	03. 7		
	27.90	27.45	30.94	30.94	101.64	90.17
	297.30	288.93	275.70	275.70	102.90	107.83
	2.44	2.44	2.42	2.32	100.00	100.83
	327.64	318.82	309.06	308.96	102.77	106.01
	234.16	229.05	226.73	226.46	102.23	103.28
	157.48	155.28	155.77	155.75	101.42	101.10
	76.68	73.77	70.96	70.71	103.94	108.06
	59.65	59.65	54.42	55.06	100.00	109.61
	293.81	288.70	281.15	281.52	101.77	104.50
	33.83	30.13	27.90	27.45	112.28	121.25
(%)	11.51%	10.44%	9.92%	9.75%		

EU

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	04/05		03/04		A/B	A/C
	04. 8(A)	04. 7(B)	03. 8(C)	03. 7		
	11.52	11.79	20.72	20.72	97.71	55.60
	141.51	140.51	121.23	121.36	100.71	116.73
	3.06	3.06	7.89	7.81	100.00	38.78
	156.09	155.36	149.84	149.89	100.47	104.17
	135.90	135.40	134.27	134.22	100.37	101.21
	101.99	101.49	101.00	100.95	100.49	100.98
	33.91	33.91	33.27	33.27	100.00	101.92
	3.31	4.01	4.04	3.87	82.54	81.93
	139.21	139.41	138.31	138.09	99.86	100.65
	16.89	15.96	11.52	11.79	105.83	146.61
(%)	12.13%	11.45%	8.33%	8.54%		

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	04/05		03/04		A/B	A/C
	04. 8(A)	04. 7(B)	03. 8(C)	03. 7		
	92.53	92.15	122.16	122.25	100.41	75.74
	662.87	648.83	616.91	616.41	102.16	107.45
	75.30	75.17	76.86	76.91	100.17	97.97
	830.70	816.15	815.93	815.57	101.78	101.81
	669.73	665.13	646.54	646.51	100.69	103.59
	458.06	456.46	446.93	446.58	100.35	102.49
	211.67	208.67	199.61	199.93	101.44	106.04
	79.06	78.26	75.09	75.61	101.02	105.29
	748.79	743.39	721.63	722.12	100.73	103.76
	85.67	75.86	92.53	92.15	112.93	92.59
(%)	11.44%	10.20%	12.82%	12.76%		

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	04/05		03/04		A/B	A/C
	04. 8(A)	04. 7(B)	03. 8(C)	03. 7		
	23.21	22.75	27.60	27.60	102.02	84.09
	277.46	270.14	256.90	256.90	102.71	108.00
	0.38	0.38	0.33	0.25	100.00	115.15
	301.05	293.27	284.83	284.75	102.65	105.69
	218.96	214.77	212.74	212.48	101.95	102.92
	148.60	146.69	147.33	147.33	101.30	100.86
	70.36	68.08	65.41	65.15	103.35	107.57
	53.34	53.34	48.90	49.53	100.00	109.08
	272.30	268.11	261.64	262.01	101.56	104.07
	28.75	25.16	23.21	22.75	114.27	123.87
(%)	10.56%	9.38%	8.87%	8.68%		

EU

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	04/05		03/04		A/B	A/C
	04. 8(A)	04. 7(B)	03. 8(C)	03. 7		
	3.12	3.12	4.83	4.83	100.00	64.60
	51.28	51.00	39.00	39.00	100.55	131.49
	2.50	2.50	5.50	5.50	100.00	45.45
	56.90	56.62	49.33	49.33	100.49	115.35
	51.50	51.50	45.80	45.80	100.00	112.45
	40.10	40.10	35.00	35.00	100.00	114.57
	11.40	11.40	10.80	10.80	100.00	105.56
	0.50	0.50	0.40	0.40	100.00	125.00
	52.00	52.00	46.20	46.20	100.00	112.55
	4.90	4.62	3.12	3.12	106.06	157.05
(%)	9.42%	8.88%	6.75%	6.75%		

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	04/05		03/04		A/B	A/C
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5		
	44.30	44.30	64.97	64.97	100.00	68.19
	120.00	115.00	115.83	115.83	104.35	103.60
	0.20	0.20	0.10	0.10	100.00	200.00
	164.50	159.50	180.90	180.90	103.13	90.93
	131.60	131.60	128.60	128.60	100.00	102.33
	100.00	100.00	98.00	98.00	100.00	102.04
	31.60	31.60	30.60	30.60	100.00	103.27
	4.00	4.00	8.00	8.00	100.00	50.00
	135.60	135.60	136.60	136.60	100.00	99.27
	28.90	23.90	44.30	44.30	120.92	65.24
(%)	21.31%	17.63%	32.43%	32.43%		

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	04/05		03/04		A/B	A/C
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5		
	132.30	130.45	167.35	167.14	101.42	79.06
	608.64	598.00	550.77	550.48	101.78	110.51
	102.63	101.30	102.61	101.26	101.31	100.02
	843.57	829.75	820.73	818.88	101.67	102.78
	598.61	596.21	585.82	587.17	100.40	102.18
	105.70	104.50	98.10	98.71	101.15	107.75
	492.91	491.71	487.72	488.46	100.24	101.06
	105.77	104.08	106.92	106.65	101.62	98.92
	704.38	700.29	692.74	693.82	100.58	101.68
	142.32	132.24	132.30	130.45	107.62	107.57
(%)	20.21%	18.88%	19.10%	18.80%		

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	04/05		03/04		A/B	A/C
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5		
	3.77	3.55	3.77	3.77	106.20	100.00
	142.44	143.99	131.66	133.72	98.92	108.19
	47.97	48.51	46.01	46.75	98.89	104.26
	194.18	196.05	181.44	184.24	99.05	107.02
	141.55	143.08	132.63	134.13	98.93	106.73
	141.55	143.08	132.63	134.13	98.93	106.73
	0.00	0.00	0.00	0.00		
	48.16	48.71	45.04	46.56	98.87	106.93
	189.71	191.79	177.67	180.69	98.92	106.78
	4.47	4.25	3.77	3.55	105.18	118.57
(%)	2.36%	2.22%	2.12%	1.96%		

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	04/05		03/04		A/B	A/C
	04. 8(A)	04. 7(B)	03. 8(C)	03. 7		
	0.16	0.16	0.20	0.20	100.00	80.00
	35.12	35.52	32.57	32.23	98.87	107.83
	0.15	0.15	0.23	0.30	100.00	65.22
	35.43	35.83	33.00	32.73	98.88	107.36
	30.48	30.66	28.94	28.71	99.41	105.32
	30.48	30.66	28.94	28.71	99.41	105.32
	0.00	0.00	0.00	0.00		
	4.72	4.94	3.90	3.86	95.55	121.03
	35.20	35.60	32.84	32.57	98.88	107.19
	0.23	0.23	0.16	0.16	100.00	143.75
(%)	0.65%	0.65%	0.49%	0.49%		

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	04/05		03/04		A/B	A/C
	04. 8(A)	04. 7(B)	03. 8(C)	03. 7		
	0.87	0.60	0.64	0.64	145.00	135.94
	27.37	27.64	23.64	24.68	99.02	115.78
	0.15	0.15	0.28	0.28	100.00	53.57
	28.39	28.39	24.56	25.60	100.00	115.59
	9.65	9.35	8.75	8.55	103.21	110.29
	9.65	9.35	8.75	8.55	103.21	110.29
	0.00	0.00	0.00	0.00		
		17.60	18.12	14.94	16.45	97.13
	117.80	27.25	27.47	23.69	25.00	99.20
	115.03	1.14	0.92	0.87	0.60	123.91
(%)	131.03	4.18%	3.35%	3.67%	2.40%	

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	04/05		03/04		A/B	A/C
	04. 8(A)	04. 7(B)	03. 8(C)	03. 7		
	0.10	0.10	0.20	0.20	100.00	50.00
	20.69	20.69	19.82	19.82	100.00	104.39
	0.00	0.00	0.00	0.00		
	20.79	20.79	20.02	20.02	100.00	103.85
	0.24	0.24	0.24	0.24	100.00	100.00
	0.24	0.24	0.24	0.24	100.00	100.00
	0.00	0.00	0.00	0.00		
	20.15	20.15	19.69	19.69	100.00	102.34
	20.39	20.39	19.93	19.93	100.00	102.31
	0.40	0.40	0.10	0.10	100.00	400.00
(%)	1.96%	1.96%	0.50%	0.50%		