



/



2003 10

가 ,

가 . . 가

5 4

. < >

1. - 1995 209

가, 가 2004 3 364
 1997 1,580 374 2.7%

1. . (:)

90	10,426	2,923	3,551	1,790	1,667	144
95	14,695	3,766	4,725	2,095	3,681	428
96	15,783	3,849	4,994	2,168	4,137	635
97	15,850	3,763	5,062	2,087	4,366	572
98	14,153	3,423	4,918	1,888	3,605	374
99	14,856	3,846	4,872	1,916	3,739	483
00	14,932	3,867	5,215	1,891	3,340	619
01	14,773	3,874	5,549	1,770	2,760	820
02	15,602	4,053	5,950	1,765	2,753	1,081
03	15,257	3,907	5,663	1,744	2,927	1,016

()

1998 IMF - : 429 (04.3)
 12.0% (441) 2.7%

2003 1,527 2.
 가 174 11.4%

2003

2. . (:)

90	10,447	5,634	1,860	1,974	148	831
95	14,727	8,510	1,595	3,133	138	1,351
96	15,820	9,169	1,639	3,346	140	1,526
97	15,885	9,170	1,679	3,353	158	1,525
98	14,188	8,204	1,383	3,085	134	1,382
99	14,907	8,549	1,551	3,160	135	1,512
00	14,991	8,425	1,553	3,335	156	1,522
01	14,843	8,120	1,585	3,481	140	1,517
02	15,650	8,783	1,486	3,634	132	1,615
03	15,312	8,477	1,575	3,524	141	1,595



3.

(:)

	1995	1999	2000	2001	2002	2003
	18,543	155,212	368,080	427,133	432,117	425,475

()

가 95.0% .
 , 2000
 () 가 .
 가
 -
 -
 () , (가 TMR 가

4.

(: , %)

	04(A)	891.61	935.05	101.17	102.26	9.9
	03(B)	872.28	901.31	103.23	145.69	14.5
	(A/B)	2.2	3.7	- 2.0	- 29.8	
	04(A)	275.70	226.21	56.72	25.95	9.2
	03(B)	243.72	214.51	45.87	30.94	11.9
	(A/B)	13.1	5.5	23.7	- 16.1	
	04(A)	612.51	647.36	76.12	67.63	9.3
	03(B)	602.16	627.89	77.35	102.48	14.5
	(A/B)	1.7	3.1	- 1.6	- 34.0	
	04(A)	256.90	212.23	50.80	21.73	8.3
	03(B)	227.77	200.63	40.45	27.60	11.4
	(A/B)	12.8	5.8	25.6	- 21.3	
	04(A)	193.41	199.50	62.69	33.00	12.6
	03(B)	197.26	191.11	62.39	39.29	15.5
	(A/B)	- 2.0	4.4	0.5	- 16.0	
	04(A)	65.80	43.25	24.49	3.13	4.6
	03(B)	75.01	47.51	28.44	4.85	6.4
	(A/B)	- 12.3	- 9.0	- 13.9	- 35.5	
	04(A)	137.03	137.65	48.35	3.49	1.9
	03(B)	131.19	133.09	43.91	3.65	2.4
	(A/B)	4.5	3.4	10.1	- 4.4	
	04(A)	31.78	28.40	3.86	0.16	0.5
	03(B)	34.67	29.38	5.46	0.20	0.6
	(A/B)	- 8.3	- 3.3	- 29.3	- 20.0	

() 2004.4 USDA

3. 2004

가.

2004	가	2003	가	2000	가
8	9,160		2.2%		
가	(+)	10	3,620		
	3.2%	가		2003. 11	
가			29.8%, 4.6%	가()	
6	1,250	2003		-	
1.7%	가			가	
7	2,348	2003			
2.6%	가			('00) 86.6%	('01) 40.5%) ('02)
	34.0%,	5.2%		72.8%	('03) 96.3%
1	3,703	2003			
4.5%	가			(Freight)	
1	8,600	2003			(,)가
9.4%	가			가	,
	4.4%,	0.5%		가	.

4.

가

2003.10	가	가 (CFR)
		2003 가 가



5.

(: US\$/)

	2003			2004			(B/A)
	1~9(A)	10~11	11~12	1	2	3	
GULF	25~28	27~30	40~45	50~55	65~70	75~80	300
	5.5~6.5	10~12	12~15	15~16	15~16	16~18	283
	25~30	30~35	40~45	43~46	43~46	45~50	177
	18~20	20~23	23~25	25~30	25~30	28~33	158

6. 가

(: US\$/)

	2002	2003 (A)	2004			가 (%)	
			1	2(B)	(C)	C/A	C/B
	106.0	117.1	129.2	149.0	191.8	163.8	128.7
	100.3	109.6	149.5	149.2	184.8	168.6	123.8
	211.5	216.2	244.0	270.4	377.5	174.6	139.6
	123.1	131.9	169.2	190.5	210.0	159.2	110.2
	123.4	143.1	209.9	208.8	205.0	143.2	98.1
	94.4	101.1	111.3	115.1	132.6	131.1	115.2

() 02 ~ 04 2 , 가 04.4.20 가

30.0% ~ 75.0% -

- : 03 63.8%, 04.2
28.7%

- : 03 68.6%, 04.2 가
23.8%

- : 03 74.6%, 04.2 () 가
39.6%

- : 03 59.2%, 04.2
10.2%

- : 03 43.2% , 04.2 가

- : 03 31.1%, 04.2 가

15.2% 가가 가

95.0%

85.0% 가 가

가 (船賃) 300~350
 - 40 (2004 12)
 가

-
 (01) 7.3% (02) 7.9% (03) 8.5% 2) 가가 : 2/102(1.96%)
 (04) 9.0% - 가 ('77) ;
 5. 10/110(9.09%)
 가. (2/102 10/110)
 1) (2003) : 935
 - 10
 3 가
 - (2/102
 10/110)
 2) 1,200
 (CFR) (3.0% 가)
 가 (FOB)
 6 1 3)“ ”
 - 가 ,
 가
 3) - 가
 3 6 (02) 172.2 \$/ (03) 179.2\$/ ('
 1 04.2) 183.9\$/
 - 가
 4)
 1)
 :