

발틱건화물 운임지수

연 월	구 분	BDI Index	BCI Index	BPI Index
2000(평균)		1,608	2,187	1,540
2001(평균)		1,217	1,473	1,248
	8	980	1,107	957
	9	945	1,031	961
	10	898	1,014	888
	11	855	967	841
	12	870	982	864
2002(평균)		1,137	1,394	1,130
	1	931	1,051	988
	2	960	1,175	969
	3	1,065	1,346	1,058
	4	1,077	1,333	1,043
	5	1,033	1,168	1,067
	6	995	1,168	972
	7	989	1,129	1,000
	8	1,002	1,151	1,008
	9	1,182	1,460	1,182
	10	1,365	1,776	1,285
	11	1,460	1,887	1,410
	12	1,666	2,217	1,650
2003(평균)		2,463	3,437	2,395
	1	1,694	2,274	1,731
	2	1,674	2,283	1,657
	3	1,850	2,539	1,763
	4	2,064	2,722	2,044
	5	2,230	2,959	2,226
	6	2,136	2,892	2,053
	7	2,192	2,853	2,222
	8	2,286	3,202	2,130
	9	2,463	3,548	2,273
	10	4,163	6,167	4,100
	11	4,250	6,231	4,053
	12	4,617	6,579	4,461
2004	1	5,229	7,599	4,988
	2	5,205	6,583	5,298

자료 : Baltic Exchange.

주 : 월평균.

신조선가 추이

Year	탱커			벌크선			컨테이너		LGN선
	30만 DWT	15만 DWT	11만 DWT	17만 DWT	7.5만 DWT	3만 DWT	3,500 TEU	1,100 TEU	138K m ²
1997	88.0	52.0	41.0	40.5	27.0	18.0	53.0	20.0	200.0
1998	72.5	44.0	34.5	33.0	20.0	14.3	42.0	18.0	190.0
1999	69.0	42.5	33.0	35.0	22.0	15.5	38.0	17.5	165.0
2000	76.0	52.0	41.0	40.0	22.0	15.0	41.5	18.0	172.5
2001.3	77.0	52.5	42.5	40.5	22.0	15.0	42.0	17.5	172.5
6	75.5	51.0	40.5	41.0	21.5	15.0	41.0	17.5	172.0
9	74.0	40.5	38.5	37.5	31.0	14.5	40.0	17.0	170.0
12	70.0	46.5	36.0	36.0	20.5	14.5	36.0	15.5	165.0
2002.1	70.0	46.5	36.0	35.5	20.5	14.5	36.0	15.5	165.0
2	68.5	45.5	35.3	35.3	20.5	13.8	34.0	15.5	160.0
3	68.5	45.5	35.3	35.3	20.5	14.0	34.0	15.5	160.0
4	68.0	45.0	35.0	35.0	20.5	14.0	34.0	15.5	160.0
5	66.0	44.0	34.5	34.5	21.3	14.0	33.5	15.5	158.0
6	65.5	44.0	34.5	34.5	21.5	14.3	33.5	15.5	157.0
7	64.5	43.5	34.0	34.0	21.0	15.0	33.0	15.5	155.0
8	64.0	43.0	33.5	34.0	21.0	15.0	33.0	15.5	153.0
9	62.5	43.0	33.5	35.0	21.0	15.0	33.0	15.5	153.0
10	62.5	43.0	33.5	35.0	21.0	15.0	33.0	15.5	153.0
11	63.0	43.0	33.5	36.0	21.0	15.0	33.0	15.5	152.0
12	63.3	43.5	34.5	36.3	21.3	15.0	33.0	15.5	150.0
2003.1	65.5	44.5	35.5	36.6	21.8	15.2	33.3	15.7	150.0
2	65.5	45.5	36.5	38.0	22.3	15.5	33.3	15.7	150.0
3	66.0	46.0	36.5	38.0	22.0	15.5	33.3	15.7	150.0
4	66.5	46.5	37.0	38.5	22.3	15.8	36.0	16.5	151.0
5	67.0	46.8	37.0	38.5	22.5	15.8	36.0	16.5	150.0
6	67.0	46.3	37.0	38.5	22.5	15.8	37.0	16.5	150.0
7	67.0	46.5	37.3	39.0	23.3	16.3	37.5	16.8	150.0
8	67.5	46.5	37.3	40.5	24.0	16.5	38.0	17.0	150.0
9	69.0	48.0	38.0	42.5	24.3	16.5	39.5	17.5	150.0
10	71.0	49.0	39.0	43.5	24.5	17.3	40.0	17.5	150.0
11	74.5	51.0	40.5	48.0	26.0	18.0	42.0	18.5	155.0
12	77.0	51.5	41.5	48.0	27.0	18.0	42.5	18.5	155.0
2004.1	78.0	50.0	40.0	40.0	27.0	18.5	40.0	10.0	155.0
2	79.5	53.5	45.0	50.0	29.5	19.0	43.0	20.0	160.0

(자료) Clarkson Research

한진해운 컨테이너 운임지수 추이

운임 지수	1월	2월	3월	4월	5월	6월	7월	8월	9월	10월	11월	12월
1990	100	99.8	97.4	100.5	105.7	106.9	110.5	108.	108.6	108.3	105.6	106.2
1991	105	106.6	105.1	109	112.8	114.7	118.4	9119.3	113.6	113.6	109.3	109.2
1992	115.4	113.2	108.1	112.8	113	118.4	115.8	115.1	121.1	119.1	116.9	115
1993	115.2	114	105.4	114.2	113.6	117	120.1	119.1	116.8	116.5	112.6	112.4
1994	115.1	113.9	112.2	111.2	114.3	112.9	118.5	117.4	116.9	115.0	116.2	100.3
1995	112	116	115.3	118.8	119.2	125.7	123.9	128.2	125.4	127.2	125.9	117.6
1996	117.9	116.5	117.7	116.2	115	112.7	111.6	110.7	109.4	108.4	105.7	106.4
1997	104.9	104.3	106	103.3	102.2	98.6	99.9	99.4	97.8	98.1	96.5	86.6
1998	94.1	95.6	96.8	98.3	99.1	103.5	103.9	104.3	105.1	104.4	106.3	104.4
1999	97.9	104.3	94.4	100	103.3	113.4	114.9	117.8	117.3	118.6	118.9	117
2000	109.3	114.8	111.1	111.2	117.0	123.3	121.1	123.7	122.5	121.5	120.7	119.4
2001	117.7	114.5	114.3	110.6	108.8	104.8	101.7	98.4	97.1	95.0	91.0	81.0
2002	88.6	88.4	83.5	87.1	89.7	91.2	95.9	99.3	99.0	100.8	96.5	102.0
2003	102.8	106.2	101.1	105.7	114.9	125.5	127.8	129.7	127.7	126.4	121.5	119.0
2004	122.1											

자료 : 한진해운

※주 : ① 산출공식 : 총 컨테이너 수입 / 총 선적량(FEU 기준) = 평균운임

② 1990년 1월 평균운임 100을 기준하여 평균운임의 운임지수 산출

세계 선종별 건조량

선종, 선형		백만 CGT			백만 OWT		
		'02. 1~12	'03. 1~12	증감율(%)	'02.1~12	'03.1~12	증감율(%)
탱커	VLCC	1.9	1.8	-5.3	12.0	11.4	5.0
	Suezmax	0.8	0.8	0.0	3.8	3.8	0.0
	Aframax	0.8	1.8	125.0	3.8	8.2	115.8
	Panamax	0.2	0.5	150.0	0.6	1.6	166.7
	Handy	1.6	2.6	62.5	3.0	5.2	73.3
	Small	0.3	0.5	66.7	0.3	0.4	33.3
	소계	5.6	7.9	41.1	23.5	30.5	29.8
벌커	Capesize	0.6	0.9	50.0	4.1	5.4	31.7
	Panamax	1.0	0.4	60.0	4.0	1.4	65.0
	Handymax	1.3	1.0	23.1	4.2	3.3	21.4
	Handysize	0.6	0.5	16.7	1.5	1.3	13.3
	소계	3.5	2.8	20.0	13.8	11.5	16.7
겸용선		0.0	0.2		0.0	0.2	
가스운반선		1.1	1.8	63.6	1.0	1.9	90.0
냉동선		0.0	0.0		0.0	0.0	
컨테이너선		5.0	4.4	12.0	8.1	7.1	12.3
기타		1.6	1.7	6.2	1.3	1.3	0.0
화물선 합계		16.0	18.8	11.3	47.7	52.6	10.1
Offshore & Others			1.1			1.7	
Cruise vessels			1.4			0.1	
Ro Ro ferries			0.6			0.1	
총계		16.9	21.7	28.4	47.7	54.3	13.8

(자료) Clarkson, World Shipyard Monitor, 2004, 1

국제금리 및 국제원유가 추이

연 도	금 리 (%) LIBOR\$(3개월물)	현물 유가(달러/BBL)		
		Dubai	WTI	BRENT
1990	7.56	15.19	28.50	28.84
1991	4.25	15.70	19.12	18.23
1992	3.44	11.95	19.50	17.90
1993	3.38	10.08	14.20	13.21
1994	6.50	17.34	17.76	16.25
1995	5.63	21.31	19.56	19.27
1996	5.56	22.21	25.80	24.48
1997	5.81	15.04	17.71	16.53
1998	5.07	10.68	12.16	11.04
1999	6.00	22.76	25.71	25.21
2000	6.40	20.52	26.75	23.54
2001	1.88	17.91	20.88	20.44
2002	1.38	36.75	31.25	30.01
2003	1.15	28.40	32.46	30.18
2002. 1	1.88	18.45	19.52	20.08
2	1.90	20.25	21.73	21.15
3	2.03	24.40	26.31	25.65
4	1.92	25.45	27.27	27.19
5	1.90	23.72	25.25	23.94
6	1.86	24.62	26.81	25.68
7	1.82	24.88	26.91	25.76
8	1.81	26.30	28.92	27.63
9	1.79	27.50	30.55	28.85
10	1.09	24.13	27.11	25.68
11	1.43	23.98	27.00	25.26
12	1.38	26.75	31.25	30.01
2003. 1	1.35	29.61	33.49	31.81
2	1.34	30.35	36.91	34.27
3	1.28	24.78	31.13	28.12
4	1.31	22.69	25.73	23.57
5	1.28	25.31	29.57	26.64
6	1.12	26.08	30.01	28.31
7	1.11	26.95	30.53	28.72
8	1.14	27.64	31.56	30.16
9	1.10	25.57	29.10	20.11
10	1.17	26.52	29.26	27.85
11	1.17	27.60	30.45	28.74
12	1.15	28.40	32.46	30.18
2004. 1	1.13	27.79	33.16	29.53
2	1.12	29.41	36.11	33.29

※ 주 : 금리는 현지시장일 기준이며, 제반항목은 기말(期末) 기준임