

[항공우주 100대 기업]

Rank	Company(Country)	Aero Sales (\$M)	Aero Sales CH	OP Result (\$M)	OP Result CH	OP Margin 2000	ROCE 2000	R&D CR
1(1)	Boeing(USA)	51,407	-12%	3,374	0%	6.57%	14.21%	7.5%
2(2)	Lockheed Martin(USA)	23,977	-1%	1,205	-40%	4.76%	5.97%	-21.3%
3(-)	EADS(Netherlands)	23,336	7%	1,289	-3%	5.78%	3.76%	1.1%
4(3)	BAE Systems(UK)	19,661	-2%	873	-18%	4.74%	5.63%	42.4%
5(4)	Raytheon(USA)	15,443	-2%	1,625	6%	9.62%	7.42%	3.5%
6(6)	United Technologies(USA)	12,358	10%	3,043	44%	11.45%	19.00%	0.8%
7(7)	General Electric(USA)	10,779	16%	30,166	18%	23.23%	10.74%	8.7%
8(9)	Honeywell International(USA)	9,988	5%	3,629	11%	14.50%	20.20%	-10.0%
9(10)	Northrop Grumman(USA)	7,782	0%	1,098	15%	14.41%	15.84%	17.9%
10(14)	Bombardier(Canada)	7,112	18%	962	27%	8.87%	10.32%	-3.1%
11(11)	Rolls-Royce(UK)	6,890	27%	767	23%	8.51%	12.90%	10.1%
12(12)	TRW(USA)	6,237	2%	1,230	-3%	7.14%	11.60%	-5.6%
13(13)	Thales(France)	5,977	25%	517	44%	6.54%	9.56%	-5.7%
14(15)	Snecma(France)	5,204	16%	614	13%	11.80%	20.10%	16.5%
15(19)	Mitsubishi Heavy Industries(Japan)	4,841	6%	304	250%	1.08%	4.01%	
16(17)	Textron(USA)	4,394	10%	1,410	17%	10.77%	10.76%	19.5%
17(20)	General Dynamics(USA)	3,674	16%	1,329	10%	12.83%	26.13%	31.2%
18(18)	Goodrich(USA)	3,674	1%	714	5%	16.36%	20.00%	-9.2%
19(-)	Alcatel(France)	3,496	36%	2,079	89%	7.18%	8.71%	34.1%
20(22)	Dassault Aviation(France)	3,212	21%	381	24%	11.87%	19.47%	
21(29)	Embraer(Brazil)	2,925	33%	455	-16%	15.56%	29.90%	
22(16)	Finmeccanica(Italy)	2,619	4%	355	76%	8.84%	9.24%	9.7%
23(60)	Eaton(USA)	2,607	4%	818	-1%	9.84%	13.47%	2.7%
24(23)	Rockwell International(USA)	2,515	2%	1,016	5%	14.21%	22.23%	12.3%
25(24)	GKN(UK)	2,196	10%	897	6%	11.64%	24.81%	
26(27)	Israel Aircraft Industries(Israel)	2,181	9%		-100%		0.00%	
27(28)	ITT Industries(USA)	2,109	4%	493	20%	10.21%	20.73%	48.0%
28(30)	Ishikawajima-Harima(Japan)	2,076	12%	370	786%	3.58%	6.08%	
29(26)	Kawasaki Heavy Industries(Japan)	2,035	-4%		-151%		-1.34%	7.0%
30(25)	Alcoa(USA)	2,023	41%	2,853	58%	12.44%	12.02%	51.6%
31(-)	MTU(Germany)	1,941	21%	140	13%	7.22%		45.8%
32(33)	L-3 Communications(USA)	1,910	36%	223	48%	11.66%	11.16%	33.9%
33(43)	Smiths Industries(UK)	1,843	7%	957	12%	12.76%	24.59%	
34(40)	Saab(Sweden)	1,625	-1%	167	39%	8.59%	7.96%	0.2%
35(21)	Litton Industries(USA)	1,555	16%	494	76%	8.84%	14.94%	13.0%
36(31)	Fiat(Italy)	1,374	20%	788	9%	1.49%	1.43%	22.7%
37(-)	Vought Aircraft Industries(USA)	1,200	-15%					
38(36)	Volvo(Sweden)	1,169	4%	671	-9%	4.73%	4.18%	7.8%
39(37)	Parker-Hannifin(USA)	1,138	8%	621	15%	11.60%	17.96%	2.4%
40(49)	Sequa(USA)	1,039	4%	103	9%	5.82%	7.40%	11.0%
41(32)	Loral Space & Communication(USA)	1,002	-16%		-39%		-2.06%	-14.8%
42(56)	Zodiac(France)	890	51%	162	54%	13.90%	13.20%	
43(57)	Cobham(UK)	860	26%	147	26%	16.57%	25.17%	7.5%
44(48)	Precision Castparts(USA)	837	14%	186	4%	11.10%	10.18%	55.0%
45(45)	Sagem(France)	825	25%	209	-4%	5.31%		
46(44)	Harris(USA)	816	4%	36	-51%	2.01%		8.1%
47(46)	Teledyne Technologies(USA)	795	4%	59	-22%	7.37%	24.86%	12.9%
48(59)	Orbital Sciences(USA)	726	-5%		-192%		-45.12%	-30.6%
49(51)	B/E Aerospace(USA)	666	-8%	77	1045%	11.51%	10.02%	-9.5%

Rank: Indicates position in Aerospace Top 100 based on aerospace sales. Figure in brackets gives last year's rank/Aero Sales: Aerospace divisional sales for financial year 2000/\$M: Indicates figures in millions of US dollars./OP result: Operational result./CH: Change in percentage terms from 1999 figure./OP Margin: Operating margin./ROCE: Return On Capital Employed./R&D: Research and Development.

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50(54)	Alliant Techsystems(USA)	650	6%	136	13%	11.92%	23.16%	3.6%
51(47)	Hexcel(USA)	647	-8%	86	-3%	8.17%	8.52%	-15.2%
▲52(70)	Korea Aerospace Industries(Korea)	633	513%	18	129%	2.86%	4.04%	
53(79)	Indra(Spain)	624	17%	65	28%	10.40%	29.30%	
54(53)	Fuji Heavy Industries(Japan)	608	-1%	757	-11%	6.23%	13.39%	18.9%
55(58)	CAE(Canada)	600	2%	134	40%	16.65%	25.83%	-4.0%
56(68)	Elbit Systems(Israel)	591	36%		-132%		-2.70%	35.6%
57(55)	GenCorp(USA)	562	-2%	124	23%	11.84%	12.45%	0.0%
58(64)	Singapore Technologies Engineering(Singapore)	555	28%	217	38%	16.53%	37.51%	60.6%
59(63)	Hindustan Aeronautics(India)	554	17%	108	71%	19.39%	46.97%	80.7%
60(74)	Stork(Netherlands)	538	7%	81	85%	3.41%	10.17%	8.5%
61(66)	Fairchild(USA)	534	3%	23	151%	3.66%	2.21%	
62(42)	Hunting(UK)	510	13%	63	16%	3.52%	13.51%	
63(80)	Triumph Group(USA)	500	27%	81	32%	14.54%	13.34%	
64(65)	Teleflex(USA)	492	10%	179	12%	10.14%	17.59%	
65(62)	Primex Technologies(USA)	487	-11%	43	-2%	8.87%	11.29%	-4.2%
66(67)	Fairchild Dornier(Germany)	437	44%					41.3%
67(79)	Meggitt(UK)	426	12%	97	33%	16.66%	14.48%	8.0%
68(69)	Moog(USA)	424	2%	80	9%	12.42%	12.81%	-34.0%
69(73)	Magellan Aerospace(Canada)	421	11%	53	22%	12.68%	15.32%	107.9%
70(71)	Aerostructures(USA)	420	5%					
71(-)	RS Technologies(USA)	418	9%	38	41%	8.85%	19.34%	-18.6%
72(-)	Dunlop Standard Aerospace(UK)	384	18%	69	18%	18.04%	11.42%	
73(75)	Kaman(USA)	382	4%	58	43%	5.59%		12.0%
74(-)	K&F Industries(USA)	376	6%	115	12%	30.56%	32.58%	12.9%
75(86)	Ericsson(Sweden)	365	27%	3,399	77%	11.39%	21.58%	48.0%
76(72)	Ball(USA)	363	-1%	209	-25%	5.71%	10.50%	2.9%
77(77)	Britax International(UK)	363	2%	91	-5%	9.42%	26.65%	
78(76)	Liebherr(Switzerland)	361	0%					
79(-)	Matsushita Electrical Industries(Japan)	350	5%	1,338	-46%	1.88%		
80(88)	DeCrane Holding(USA)	349	43%	57	41%	16.35%	10.24%	7.0%
81(81)	Motorola(USA)	344	14%	2,231	74%	5.94%	8.55%	24.6%
82(91)	Ultra Electronics(UK)	343	18%	41	19%	12.05%	35.32%	-4.0%
83(-)	Pilatus(Switzerland)	320	24%	8	17%	2.59%		
84(83)	Denel(S Africa)	315	9%	15	166%	2.82%	5.58%	0.9%
85(89)	Senior(UK)	273	9%	38	138%	4.91%	8.63%	2.9%
86(-)	Woodward Governor(USA)	266	0%	85	33%	14.24%	21.26%	18.3%
87(-)	Gamesa(Spain)	258	27%	90	30%	13.42%	17.13%	
88(-)	Hurel-Dubois(France)	253	3%	15	-2%	6.11%		
89(-)	Japan Aircraft Manufacturing(Japan)	231	-20%	11	-60%	4.16%	4.56%	
90(100)	Curtiss-Wright(USA)	231	12%	52	2%	15.83%	14.61%	22.9%
91(-)	Kongsberg(Norway)	220	16%	26	-38%	4.25%	7.65%	
92(-)	Korean Air(Korea)	220	14%	20	-88%	0.41%	0.28%	
93(98)	Ladish(USA)	211	35%	25	105%	10.67%	17.03%	-3.3%
94(87)	Kaiser Aerospace(USA)	210	-19%					
95(95)	Amphenol(USA)	204	35%	244	52%	17.98%	32.12%	32.8%
96(-)	Heico(USA)	203	44%	38	16%	18.69%	15.14%	91.7%
97(-)	Industria de Turbo Propulsores(Spain)	196	0%		-100%			
98(-)	Sonaca(France)	194	26%	18	116%	9.14%	16.05%	
99(90)	MAN(Germany)	194	10%	723	23%	5.38%	14.54%	-3.0%
100(-)	Latecoere(France)	190	10%	22	8%	11.83%	18.25%	33.3%

자료: Flight International, 2001. 8.