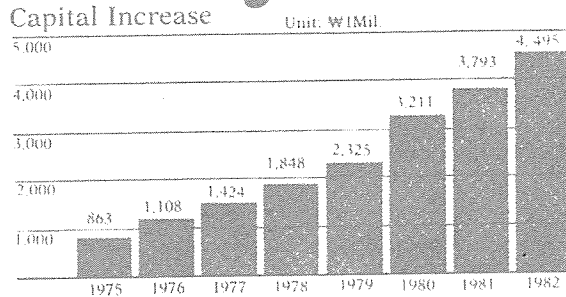


乳業統計

'83年度 下半期 原乳需給 展望

Dairy Today



For the past 45 years has been using the method to provide its custom dairy products. With capacity in its two plants day, Seoul Dairy Co. itself as the leader of People love Seoul Ice Cream, α-7, Seoul Ice Cream, Processed Cheese and

1. 概 況

가) 供 給

1) 原乳生産

全般的인 酪農与件의 好轉에 따라 '82年 下半期 以後 原乳生産이 急激히 增加하고 있음.

특히 '83 上半期 中에는 前年对比 26.9% 의 큰 增加를 보였으며, 계속적인 酪農与件의 好況에 따라 '78年 以來 처음으로 20% 以上の 增加를 보이고 있음.

젖소 價格의 양등에 따라 젖소 도태 두수 減少, 原乳價格의 적정 水準 維持 및 '82~'83 年 度 젖소 導入 등에 따른 效果임.

2) 粉乳導入

'83 5月, 10月中 全脂粉乳 500M/T 씩 年間 1,000 M/T 을 導入하여 原乳需給 調節用으로 使用.

나) 需 要

1) 市 乳

白色市乳의 경우 全般的인 景氣振作 및 學校 牛乳 給食의 擴大 및 軍 給食 開始等의 要因에 따라 消費量이 急激히 增加되고 있으나, 加工市乳는 白色市乳와의 代替效果와 과일의 大豊, 需要減少 추세에 따라 前年 水準에 머물고 있음.

2) 粉 乳

全脂粉乳의 경우 一般的인 추세에 따라 꾸준히 增加되고 있으며, 脫脂는 醱酵乳의 伸張에 따라 增加幅이 두드러지며, 調製粉乳는 新製品 開發에 따라 小幅 增加되고 있음.

3) 其 他

醱酵乳 버터치즈는 上向勢로 增加 추세, 아이스크림은 前年 水準, 煉乳는 減少되고 있으며 全体的으로 큰幅으로 增加되고 있음.

○参 考

| 区 分 | 77 | 78 | 79 | 80 | 81 | 82 | 83 |
|----------------|---------|---------|---------|---------|---------|---------|---------|
| 納 乳 量(M/T) | 260,574 | 320,867 | 380,730 | 452,327 | 512,875 | 576,236 | 710,669 |
| 前 年 对 比(%) | (132.0) | (123.1) | (118.7) | (118.8) | (113.4) | (112.4) | (123.3) |
| 受 入 頭 数(♀) | 104,684 | 129,980 | 156,422 | 172,883 | 186,558 | 221,888 | 262,793 |
| 前 年 对 比(%) | (126.5) | (124.2) | (120.3) | (110.5) | (107.9) | (118.9) | (118.4) |
| 導 入 牛 頭 数(頭) | 12,000 | 21,630 | 15,900 | 4,308 | - | 9,232 | 10,000 |
| 初 産 牛 価 格(万 円) | 92 | 103 | 94 | 106 | 152 | 225 | 279 |
| 前 年 对 比(%) | (137.3) | (111.8) | (90.6) | (112.7) | (143.8) | (148.0) | (124.0) |

2. '83年度 下半期 月別 原乳需給展望

(単位：M/T)

| 月別 区分 | '83 上半期 | '83 下半期 | | | | | | 計 | 年 計 | |
|----------|---------|---------|--------|--------|--------|--------|--------|---------|---------|---------|
| | | 7月 | 8月 | 9月 | 10月 | 11月 | 12月 | | | |
| 移 越 | 18,261 | | | | | | | | | |
| 原乳生産量 | 349,184 | 60,247 | 60,603 | 59,395 | 59,963 | 58,827 | 62,450 | 361,485 | 710,669 | |
| 輸 入 | 4,300 | | | | | | | | | |
| 販 売 量 | 市乳 | 243,108 | 42,595 | 42,827 | 48,139 | 48,718 | 45,337 | 41,271 | 268,887 | 511,995 |
| | 粉乳 | 78,362 | 11,613 | 11,665 | 12,432 | 11,937 | 12,632 | 13,265 | 73,544 | 151,906 |
| | 其他 | 29,431 | 4,900 | 4,900 | 4,900 | 4,900 | 4,900 | 4,900 | 29,400 | 58,831 |
| | 計 | 350,901 | 59,108 | 59,392 | 65,471 | 65,555 | 62,869 | 59,436 | 371,831 | 722,732 |
| 在 庫 量 | 20,844 | 21,983 | 23,194 | 17,118 | 11,526 | 7,484 | 10,498 | - | - | |

3. '83 製品別 販売展望

| 品目別 | 年度別 | | '82 M/T | 備 考 | |
|------------|---------|---------|---------|---------|----------|
| | '83 展 望 | 製品量 M/T | | | 前年対比 (%) |
| 原 乳 生 産 量 | | 710,669 | 123.3 | 576,236 | |
| 販 売 量 | 市 乳 | 白 色 | 454,641 | 129.8 | 350,263 |
| | | 加 工 | 79,658 | 101.6 | 78,388 |
| | | 計 | 534,299 | 124.6 | 428,651 |
| | 粉 乳 | 全 脂 | 8,114 | 117.4 | 6,914 |
| 脱 脂 | | 3,559 | 120.5 | 2,953 | |
| 調 製 | | 18,888 | 108.3 | 17,439 | |
| 計 | | 30,561 | 111.9 | 27,306 | |
| 其 他 | 煉 乳 | 1,088 | 68.0 | 1,599 | |
| | 머 터 | 1,449 | 110.0 | 1,317 | |
| | 치 즈 | 177 | 122.9 | 144 | |
| | 酸 酵 乳 | 106,711 | 109.0 | 97,900 | |
| | 아이스크림 | 29,243 | 104.4 | 28,011 | |
| 消費量(原乳量) | | 722,732 | 121.9 | 592,720 | |
| 在 庫 量(原乳量) | | 10,498 | 57.5 | 18,261 | |

I. 牛乳生產 與 消費實積

| 區分 年·月 | 原乳生產量(M/T) | | 牛乳消費量(M/T) | | 年間人口 1 人當消費量(kg) | |
|-----------|------------|---------|------------|---------|------------------|---------|
| | 納乳量 | 前年對比(%) | 消費量 | 前年對比(%) | 消費量 | 前年對比(%) |
| '73 | 101,819 | 132.0 | 104,082 | 130.3 | 3.2 | 128.0 |
| '74 | 124,745 | 122.5 | 126,901 | 121.9 | 3.6 | 112.5 |
| '75 | 160,338 | 128.5 | 162,435 | 128.0 | 4.6 | 127.8 |
| '76 | 197,334 | 123.1 | 198,892 | 122.4 | 5.5 | 119.6 |
| '77 | 260,574 | 132.0 | 254,245 | 127.8 | 7.0 | 127.3 |
| '78 | 320,867 | 123.1 | 325,867 | 128.2 | 8.8 | 125.7 |
| '79 | 380,730 | 118.7 | 374,410 | 114.9 | 10.0 | 113.6 |
| '80 | 452,327 | 118.8 | 411,809 | 110.0 | 11.0 | 110.0 |
| '81 | 512,875 | 113.4 | 557,722 | 135.4 | 14.4 | 130.9 |
| '82 | 579,476 | 113.0 | 593,506 | 106.4 | 15.1 | 104.9 |
| '82. 1 | 42,202 | 106.8 | 36,815 | 110.3 | - | - |
| 2 | 42,323 | 109.5 | 40,858 | 118.1 | - | - |
| 3 | 46,134 | 104.6 | 47,263 | 97.3 | - | - |
| 4 | 47,456 | 108.0 | 51,818 | 85.6 | - | - |
| 5 | 48,659 | 106.8 | 52,974 | 86.2 | - | - |
| 6 | 51,624 | 115.2 | 54,911 | 124.3 | - | - |
| 7 | 50,157 | 113.4 | 47,375 | 103.2 | - | - |
| 8 | 49,031 | 107.7 | 48,591 | 96.4 | - | - |
| 9 | 48,690 | 114.9 | 55,172 | 117.1 | - | - |
| 10 | 50,093 | 121.6 | 56,373 | 124.2 | - | - |
| 11 | 49,770 | 120.6 | 51,763 | 115.3 | - | - |
| 12 | 53,337 | 128.1 | 49,593 | 125.4 | - | - |
| '83. 1 | 56,642 | 134.2 | 48,899 | 132.8 | - | - |
| 2 | 53,807 | 127.1 | 48,161 | 117.9 | - | - |
| 3 | 58,079 | 125.9 | 60,962 | 129.0 | - | - |
| 4 | 59,442 | 125.3 | 64,914 | 125.3 | - | - |
| 5 | 61,859 | 127.1 | 67,433 | 127.3 | - | - |
| 6 | 59,552 | 123.1 | 60,544 | 110.3 | - | - |
| 7 | 61,251 | 122.1 | 61,656 | 130.1 | - | - |

II. 品目別消費實積

1 飲用乳

| 品名 年月 | 市 乳(M/T) | | | 酸酵乳(M/T) | 前年同期(月)對比(%) | | | 酸酵乳(%) |
|----------|----------|--------|---------|----------|--------------|-------|-------|--------|
| | 白 色 | 加 工 | 計 | | 白 色 | 加 工 | 計 | |
| '73 | 55,670 | | 55,670 | - | - | - | - | - |
| '74 | 73,913 | | 73,913 | - | 132.8 | - | 132.8 | - |
| '75 | 116,813 | | 116,813 | 8,473 | 158.0 | - | 158.0 | - |
| '76 | 107,098 | 35,415 | 142,513 | 22,498 | 91.7 | - | 122.0 | 265.5 |
| '77 | 120,962 | 60,390 | 181,352 | 47,860 | 112.9 | 170.5 | 127.3 | 212.7 |
| '78 | 145,931 | 74,392 | 220,323 | 80,015 | 120.6 | 123.2 | 121.5 | 167.2 |
| '79 | 170,942 | 72,347 | 243,289 | 114,508 | 117.1 | 97.3 | 110.4 | 143.1 |
| '80 | 188,365 | 90,691 | 279,056 | 98,084 | 110.2 | 125.4 | 114.7 | 85.7 |
| '81 | 279,945 | 92,500 | 372,453 | 82,672 | 148.6 | 102.0 | 133.5 | 84.3 |
| '82 | 350,263 | 78,388 | 428,651 | 97,900 | 125.1 | 84.7 | 115.1 | 118.5 |
| '82. 1 | 19,426 | 5,458 | 24,884 | 5,882 | 132.6 | 81.4 | 116.5 | 103.6 |
| 2 | 19,257 | 5,452 | 24,709 | 6,198 | 131.5 | 70.1 | 110.2 | 110.8 |
| 3 | 25,869 | 7,276 | 33,145 | 7,892 | 117.1 | 65.0 | 99.6 | 112.1 |
| 4 | 30,228 | 7,798 | 38,026 | 8,616 | 109.8 | 75.8 | 100.6 | 123.0 |
| 5 | 32,163 | 7,635 | 39,798 | 9,270 | 113.6 | 79.5 | 105.0 | 121.6 |
| 6 | 32,160 | 6,824 | 38,984 | 8,918 | 127.1 | 89.7 | 118.5 | 125.0 |
| 7 | 29,769 | 6,211 | 35,980 | 8,784 | 124.9 | 87.3 | 116.3 | 116.4 |
| 8 | 29,409 | 6,497 | 35,906 | 8,758 | 123.0 | 89.0 | 115.0 | 120.8 |
| 9 | 35,308 | 7,335 | 42,643 | 9,379 | 130.7 | 98.8 | 123.8 | 130.2 |
| 10 | 34,992 | 7,068 | 42,060 | 8,504 | 130.2 | 108.4 | 125.9 | 119.0 |
| 11 | 32,618 | 5,667 | 38,285 | 7,850 | 137.4 | 108.3 | 132.1 | 124.5 |
| 12 | 29,064 | 5,167 | 34,231 | 7,939 | 131.8 | 90.2 | 123.2 | 117.7 |
| '83. 1 | 26,692 | 5,340 | 32,032 | 7,557 | 137.4 | 97.8 | 128.7 | 128.5 |
| '8 2 | 24,971 | 4,887 | 29,858 | 7,052 | 129.7 | 89.6 | 120.8 | 113.8 |
| 3 | 35,239 | 7,043 | 42,282 | 8,960 | 136.2 | 96.8 | 127.6 | 113.5 |
| 4 | 41,707 | 7,283 | 49,690 | 9,521 | 138.0 | 102.4 | 130.7 | 110.5 |
| 5 | 43,295 | 8,025 | 51,320 | 10,143 | 134.6 | 105.1 | 129.0 | 109.4 |
| 6 | 42,082 | 6,904 | 48,906 | 9,560 | 130.9 | 101.2 | 125.7 | 107.2 |
| 7 | 38,510 | 6,307 | 44,817 | 9,758 | 129.4 | 101.5 | 124.6 | 111.1 |

2. 粉 乳

| 年月 | 品名 | 粉 乳(M/T) | | | | 前年同期(月) 對比(%) | | | |
|------|----|----------|-------|--------|--------|---------------|-------|-------|-------|
| | | 全 脂 | 脱 脂 | 調 製 | 計 | 全 脂 | 脱 脂 | 調 製 | 計 |
| '73 | | 647 | 44 | 5.566 | 6.257 | - | - | - | - |
| '74 | | 2.044 | 131 | 6.396 | 8.571 | 315.9 | 297.7 | 114.9 | 137.0 |
| '75 | | 3.078 | 356 | 6.919 | 10.353 | 150.6 | 271.8 | 108.2 | 120.8 |
| '76 | | 2.319 | 541 | 8.780 | 11.640 | 75.3 | 152.0 | 126.9 | 112.4 |
| '77 | | 2.959 | 1.148 | 11.835 | 15.942 | 127.6 | 212.2 | 134.8 | 137.0 |
| '78 | | 4.376 | 2.044 | 13.593 | 20.013 | 147.9 | 178.0 | 114.9 | 125.5 |
| '79 | | 4.767 | 3.628 | 14.571 | 22.966 | 108.9 | 177.5 | 107.2 | 114.8 |
| '80 | | 6.532 | 3.018 | 16.146 | 25.696 | 137.0 | 83.2 | 110.8 | 111.9 |
| '81 | | 10.925 | 3.066 | 16.428 | 30.419 | 167.3 | 101.6 | 101.7 | 118.4 |
| '82 | | 8.134 | 2.953 | 17.457 | 28.544 | 74.5 | 95.8 | 106.3 | 93.8 |
| '82. | 1 | 512 | 115 | 1.346 | 1.973 | 43.4 | 57.2 | 98.5 | 71.8 |
| | 2 | 979 | 169 | 1.307 | 2.455 | 102.3 | 172.4 | 101.4 | 104.7 |
| | 3 | 747 | 261 | 1.192 | 2.200 | 67.2 | 87.6 | 8.4 | 75.1 |
| | 4 | 735 | 256 | 1.649 | 2.640 | 29.8 | 90.5 | 97.3 | 79.2 |
| | 5 | 772 | 291 | 1.419 | 2.482 | 59.9 | 54.8 | 65.1 | 62.0 |
| | 6 | 569 | 341 | 1.454 | 2.364 | 76.5 | 106.9 | 172.1 | 123.9 |
| | 7 | 460 | 213 | 1.422 | 2.095 | 92.0 | 82.6 | 141.9 | 119.0 |
| | 8 | 503 | 260 | 1.490 | 2.253 | 103.7 | 107.9 | 122.5 | 119.1 |
| | 9 | 739 | 267 | 1.607 | 2.613 | 118.2 | 110.8 | 127.7 | 123.0 |
| | 10 | 715 | 252 | 1.477 | 2.414 | 160.3 | 107.2 | 107.2 | 118.0 |
| | 11 | 584 | 246 | 1.568 | 2.398 | 107.9 | 103.8 | 120.0 | 115.0 |
| | 12 | 819 | 282 | 1.556 | 2.657 | 139.5 | 190.5 | 111.2 | 124.5 |
| '83. | 1 | 723 | 270 | 1.637 | 2.630 | 141.2 | 234.8 | 121.6 | 133.3 |
| | 2 | 637 | 256 | 1.401 | 2.294 | 65.1 | 151.5 | 107.2 | 93.4 |
| | 3 | 930 | 274 | 1.647 | 2.851 | 124.5 | 105.0 | 138.2 | 129.6 |
| | 4 | 773 | 402 | 1.612 | 2.787 | 105.2 | 157.0 | 97.8 | 105.6 |
| | 5 | 783 | 371 | 1.652 | 2.806 | 101.4 | 127.5 | 116.4 | 113.1 |
| | 6 | 660 | 277 | 1.595 | 2.532 | 116.0 | 81.2 | 109.7 | 107.1 |
| | 7 | 603 | 279 | 1.464 | 2.346 | 131.1 | 131.0 | 103.0 | 112.0 |

3. 其他 乳製品

| 年月 | 品名 | 其 他 乳 製 品 (M/T) | | | | 前年同期(月) 對比(%) | | | |
|------|----|-----------------|-------|-----------------|--------|---------------|-------|-------|-------|
| | | 煉 乳 | 버 터 | 치 즈 | 아이스크림 | 煉 乳 | 버 터 | 치 즈 | 아이스크림 |
| '73 | | 1.224 | 79 | - | 1.285 | - | - | - | - |
| '74 | | 1.522 | 83 | - | 4.077 | 118.5 | 105.1 | - | 317.3 |
| '75 | | 1.127 | 107 | 22 | 4.238 | 74.0 | 128.9 | 118.2 | 103.9 |
| '76 | | 2.869 | 271 | 26 | 16.279 | 254.6 | 253.3 | 376.9 | 384.1 |
| '77 | | 1.437 | 389 | 98 | 24.896 | 50.1 | 143.5 | 91.8 | 152.9 |
| '78 | | 1.075 | 773 | 90 | 41.781 | 74.8 | 198.7 | 75.6 | 167.8 |
| '79 | | 1.241 | 627 | 68 | 54.918 | 115.4 | 81.1 | 180.9 | 131.4 |
| '80 | | 1.183 | 740 | 123 | 52.675 | 25.3 | 118.0 | 104.1 | 95.9 |
| '81 | | 2.422 | 1.241 | 128 | 37.132 | 204.7 | 167.7 | 113 | 70.5 |
| '82 | | 1.599 | 1.317 | 145 | 28.011 | 66.0 | 119.1 | 70.5 | 75.4 |
| '82. | 1 | 192 | 110 | 9 ³ | .897 | 259.5 | 87.3 | 92. | 62.5 |
| | 2 | 197 | 101 | 8 ⁶ | 1.104 | 139.7 | 92.7 | 69.3 | 59.8 |
| | 3 | 236 | 126 | 9 ⁷ | 1.931 | 112.4 | 134.0 | 78.2 | 69.9 |
| | 4 | 213 | 108 | 8 ⁶ | 2.528 | 103.9 | 66.7 | 89.1 | 57.9 |
| | 5 | 182 | 112 | 10 ⁶ | 4.392 | 92.4 | 93.3 | 134.0 | 93.9 |
| | 6 | 93 | 85 | 15 ⁷ | 3.645 | 16.5 | 116.4 | 139.1 | 68.4 |
| | 7 | 43 | 84 | 12 ⁸ | 3.267 | 17.3 | 109.1 | 133.0 | 56.2 |
| | 8 | 48 | 91 | 12 ¹ | 3.975 | 22.9 | 82.0 | 216.5 | 71.1 |
| | 9 | 89 | 154 | 19 ⁷ | 2.427 | 57.1 | 183.3 | 129.1 | 93.5 |
| | 10 | 112 | 99 | 12 ⁴ | 1.784 | 85.4 | 125.3 | 163.9 | 128.9 |
| | 11 | 95 | 101 | 10 ² | .770 | 84.1 | 118.8 | 129.4 | 105.8 |
| | 12 | 99 | 146 | 14 ² | 1.291 | 57.6 | 120.7 | | 212.7 |
| '83. | 1 | 79 | 107 | 15 ⁰ | 1.094 | 41.1 | 97.3 | 161.3 | 122.0 |
| | 2 | 82 | 119 | 13 ² | 1.249 | 41.6 | 117.8 | 153.5 | 113.1 |
| | 3 | 106 | 132 | 12 ² | 2.359 | 44.9 | 104.8 | 133.0 | 122.0 |
| | 4 | 92 | 124 | 11 ² | 2.867 | 43.2 | 114.8 | 130.2 | 113.4 |
| | 5 | 97 | 129 | 12 ⁸ | 3.761 | 53.3 | 115.2 | 120.8 | 85.6 |
| | 6 | 85 | 121 | 15 ⁷ | 3.398 | 91.4 | 142.5 | 83.4 | 93.2 |
| | 7 | 53 | 128 | 15 ⁵ | 2.375 | 123.3 | 152.4 | 121.1 | 72.7 |