

ECI Telecom

- Global telecom vendor, specializing in optical *and* access networks, bandwidth management and voice processing.
- World class technology leader and recognized innovator
- Blue chip customer base, products deployed in over 100 countries
- World-wide customer support
- Revenues (continued operations) for 2002: \$646 million
- App. 3000 employees worldwide.

KT The Voice Networking Company

Optical Networks Division




New Members of Board of Directors

David Ball	Chairman of ECI Board Former CEO Nortel Networks, Europe
Colin Green	Former Member of Executive Committee, BT
Richard Liebhaber	Former Executive VP MCI, Director IBM, Prodigy
Krish Prabhu	Former CEO Alcatel (USA), COO Alcatel
Casimir Skrzypczak	Former Group Pres., Telcordia (Bellcore) Senior Executive, AT&T and NYNEX


 **KT** "The Value Networking Company"

Optical Networks Division

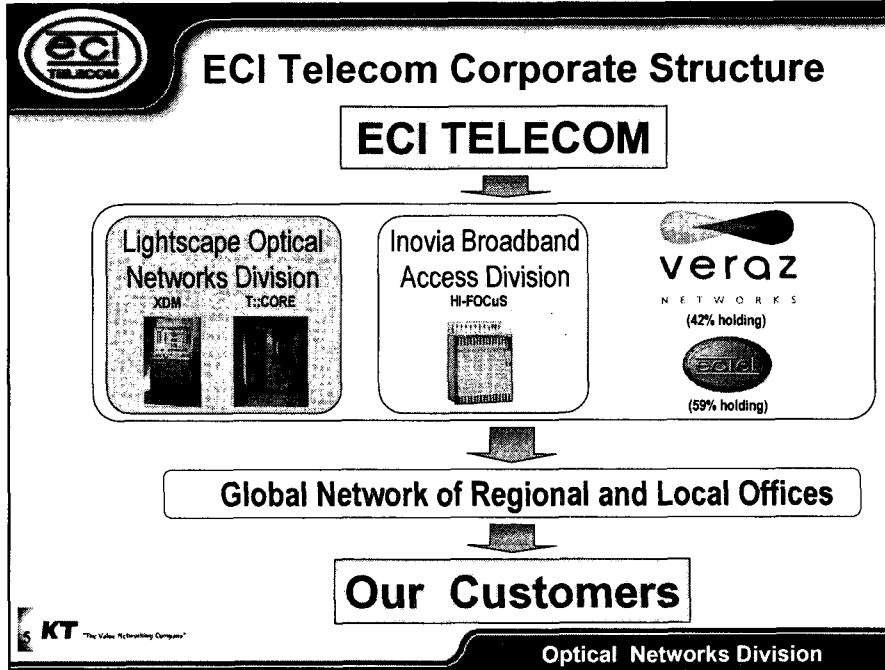


ECI Telecom: Publicly traded NASDAQ (ECIL) ownership

Public-Nasdaq	42.5%
KOOR (A leading investment holding company, focusing on high-growth, internationally-oriented, Israeli companies. TASE: KOR.TA)	31%
CLAL Industries (A leading investment holding company, focusing on high technology, venture capital and industry)	14%
Ofer Bros & Affiliates (One of Israel's largest privately-held economic groups. Invest in high technology, shipping, banking and other areas.)	6.4%
ISAL AMLAT & Affiliates (A leading investment holding company)	6.1%

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The slide lists ECI Telecom's technological milestones. At the top left is the ECI Telecom logo. The main heading is "Technology leader". Below it is a list of achievements:


- First DCME on submarine cable – 1988
- Pioneer in DSL Narrowband technology - 1990
- First SDH Ring introduced worldwide - 1992
- First Operational HDSL - 1993
- First managed global network – 1995
- Pioneers in DSL technology - 1997
- Pioneers in optical rings – 2000
- Leaders in Voice quality in VoIP Networks - 2002

In the bottom left corner is the KT logo with the tagline "The Value Networking Company". In the bottom right corner is the text "Optical Networks Division".




Business Achievements


Metro Solutions:	Over \$ 1.5 Billion
Cross Connect Platforms:	Over \$600 Million
Voice Compression Systems:	Over \$2 Billion Carrying over 20 Billion minutes of traffic per month
Digital Subscriber Lines:	Over 7 million lines





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Blue Chip Customer Base













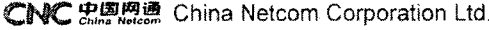





















































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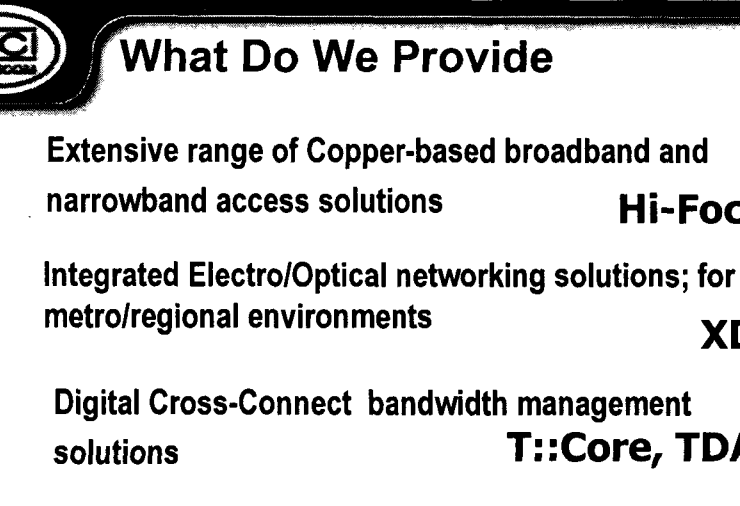


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Offices Around the World

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What Do We Provide

Extensive range of Copper-based broadband and narrowband access solutions **Hi-Focus**

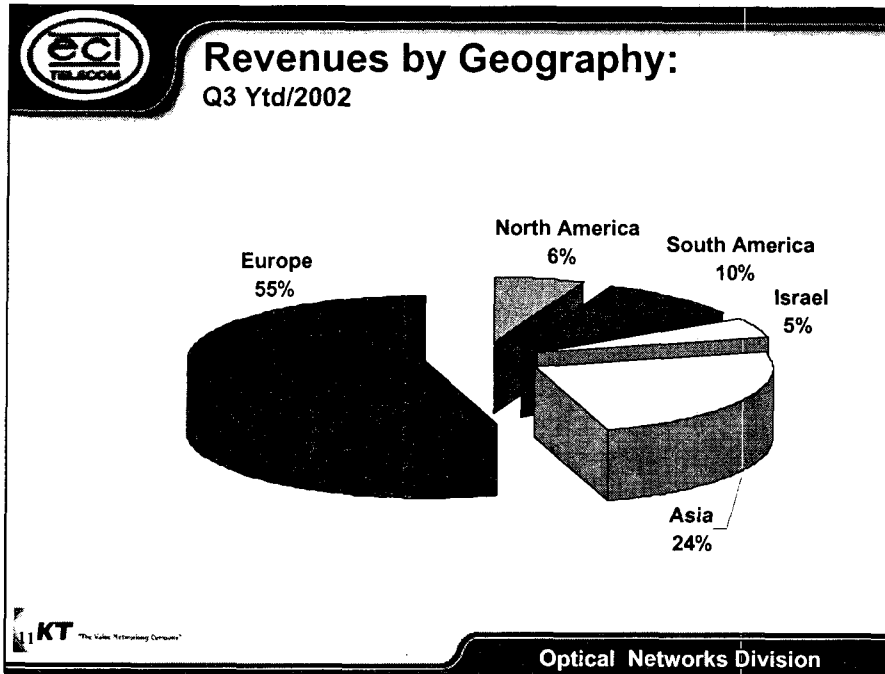
Integrated Electro/Optical networking solutions; for metro/regional environments **XDM**

Digital Cross-Connect bandwidth management solutions **T::Core, TDAX**

Next Generation Telephony solutions; **I-GATE 4000, DTX**

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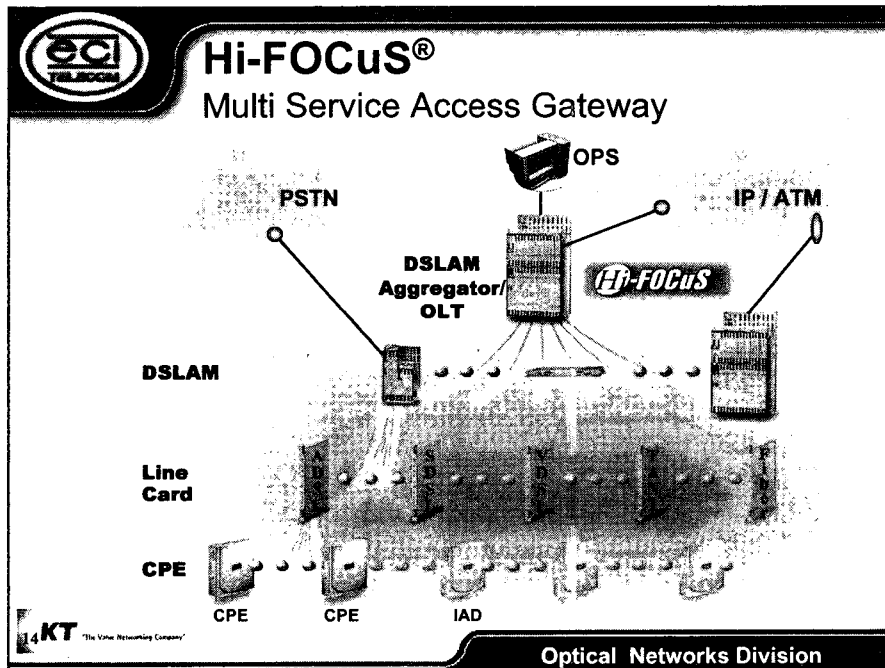
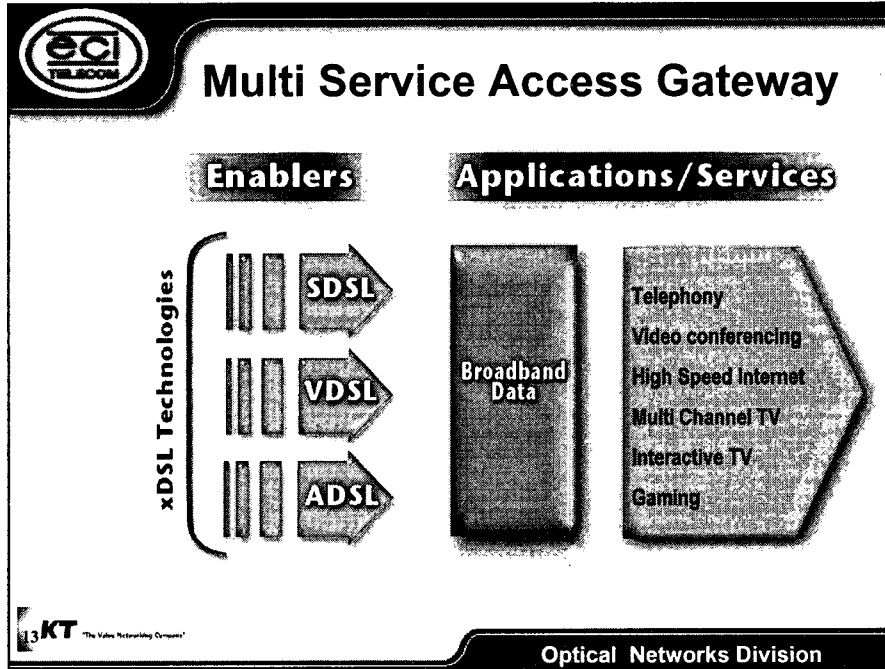



Inovia Broadband Access Division

Creating value
through access
innovation

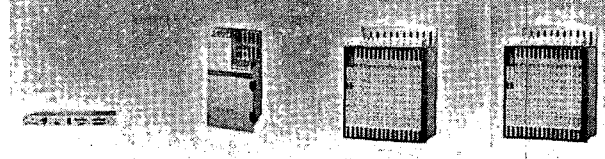
KT The Value Maximizing Company

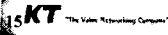
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 **Hi-FOCuS[®] Platforms**

Scalability	Flexibility	Density	Location
MiniRAM 16-244	FlexRAM 48/96	SAM 480	Aggregation /OLT Capabilities

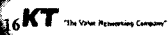


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 **Hi-FOCuS family highlights**

- In the **FOREFRONT** of the xDSL market
- **REAL Multi Service Platform**
- Extensive experience in **MASS** deployment
- Focused on enabling **REVENUE-GENERATING** services
- **RESPONSIVE** to our customers' needs

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Lightscape Optical Networks Division

Build as **or** Grow
Optical Networking

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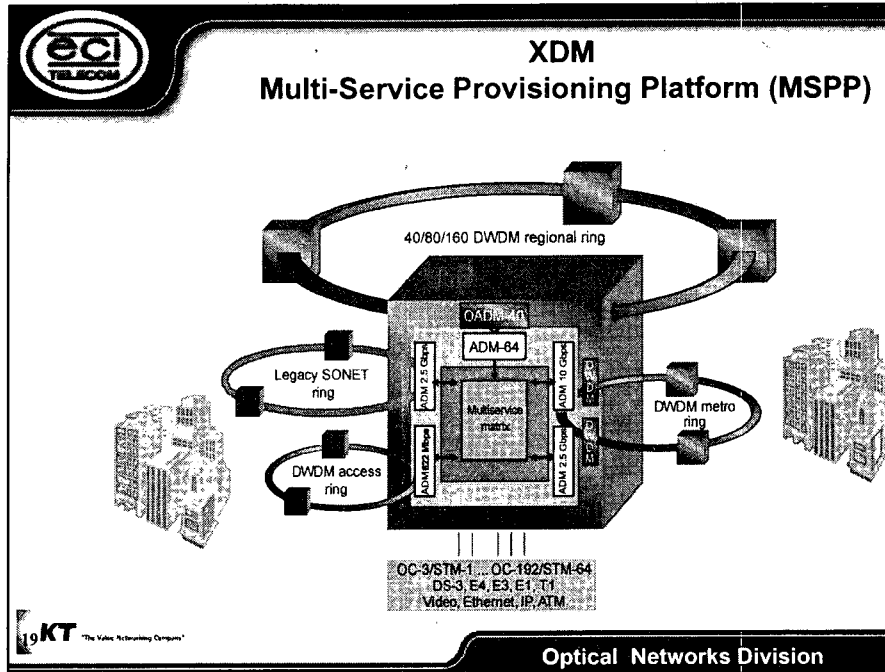
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Lightscape Optical Networks Division - Products Portfolio


Access	Metro	Core
BroadGate XDM100 XDM200	XDM-500 T::DAX	T::CORE XDM-1000 XDM-2000

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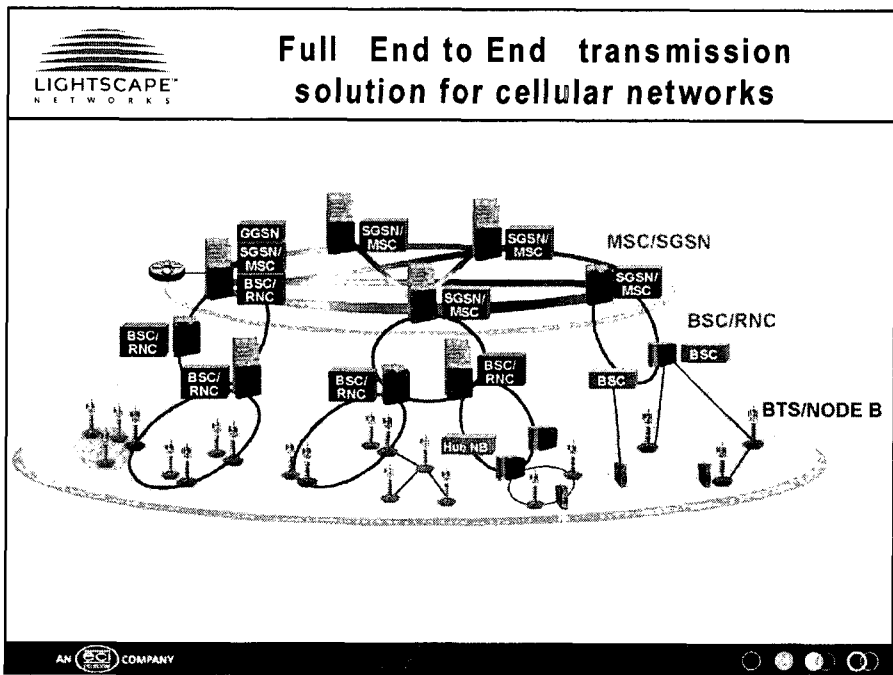
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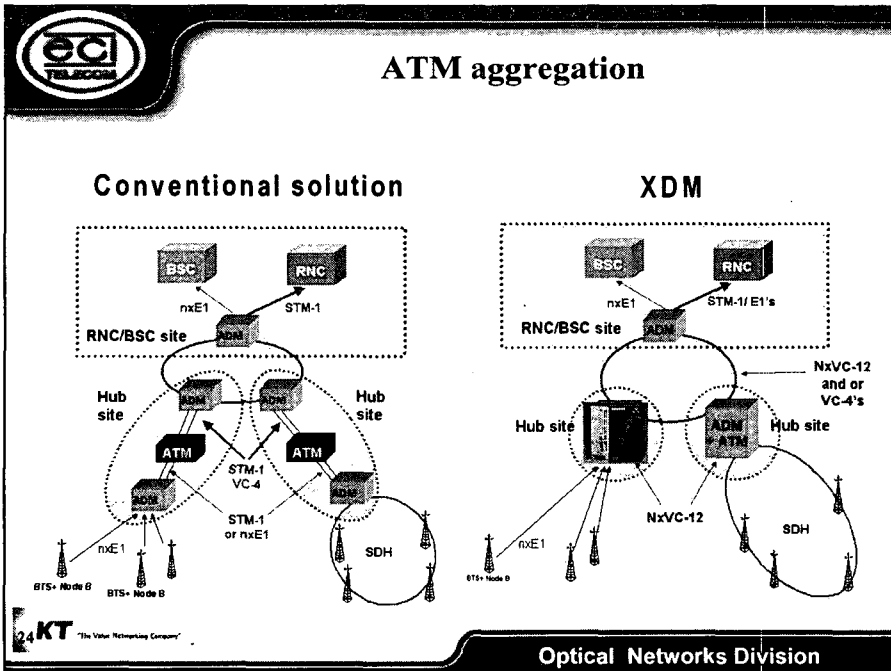
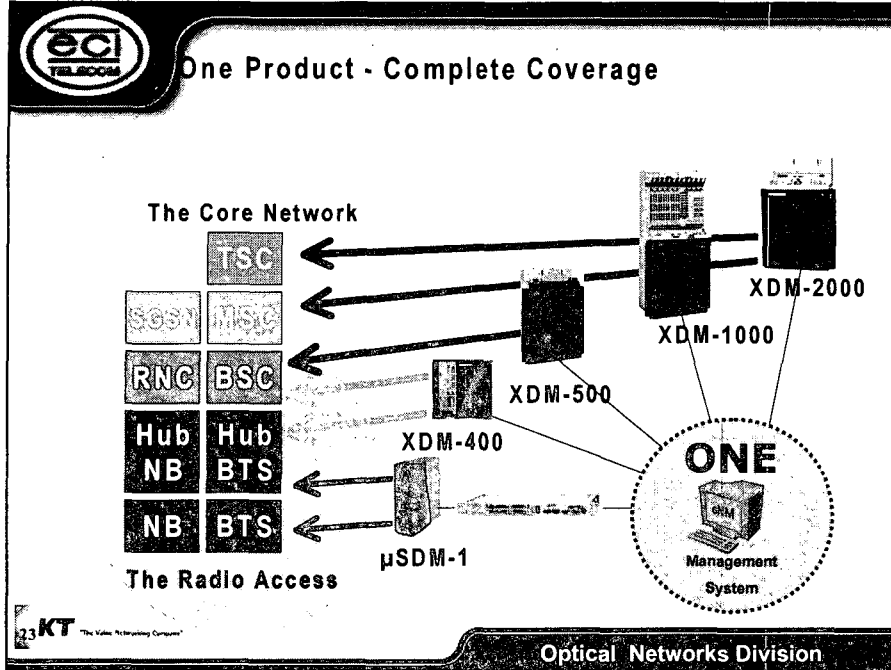



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- ### XDM Highlights
- Scalable hybrid DWDM, SDH/SONET and data services (MSPP)
 - Incorporates ADM, DXC and DWDM functionality in the same platform
 - Full connectivity with E1 granularity up to STM64
 - Data-aware Ethernet, IP and ATM
 - Intelligent optical networking with sub-lambda grooming
 - Ring, mesh and star topologies
 - End-to-end management

 Transmission evolution in cellular			
	2G	2.5G	3G
Traffic volumes	Low	Medium	High
Flexibility	Low	Medium	High
Manageability	Low	Medium	End to End
Network Topology	Point to Point	Ring-based	Mesh based
Transmission Technology	TDM	TDM / F.R	ATM to IP

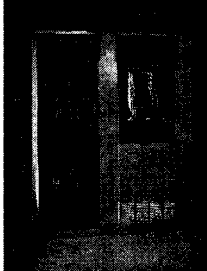
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 **T::CORE Highlights**

- Carrier Class Optical Switch
- Grooms traffic at VC3/VC4 level
- Initial Capacity: 2,048 STM-1 port equiv.
- I/O Interfaces:
STM-64, STM-16, STM-4, STM-1, GbE
- High Density /Minimal Footprint Design :
256xSTM-4 per shelf
- SONET and SDH Full International gateway: AU4/AU3 mapping
- Intelligent Networking, advanced restoration schemes

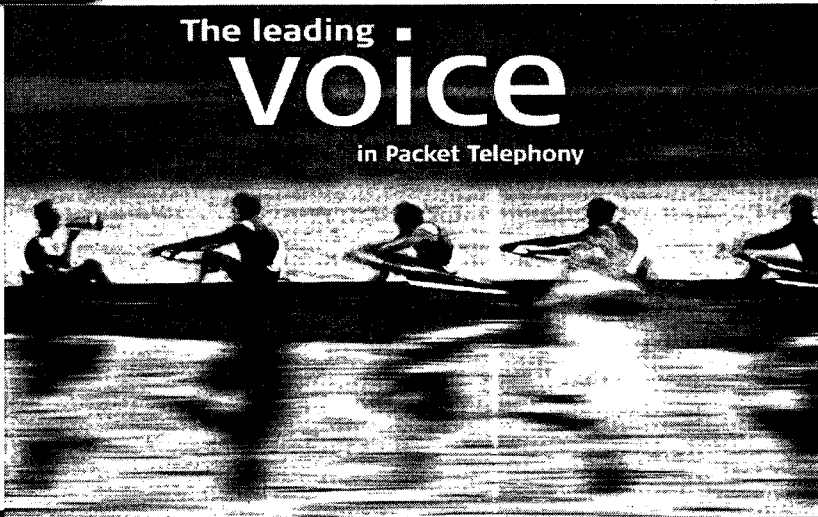



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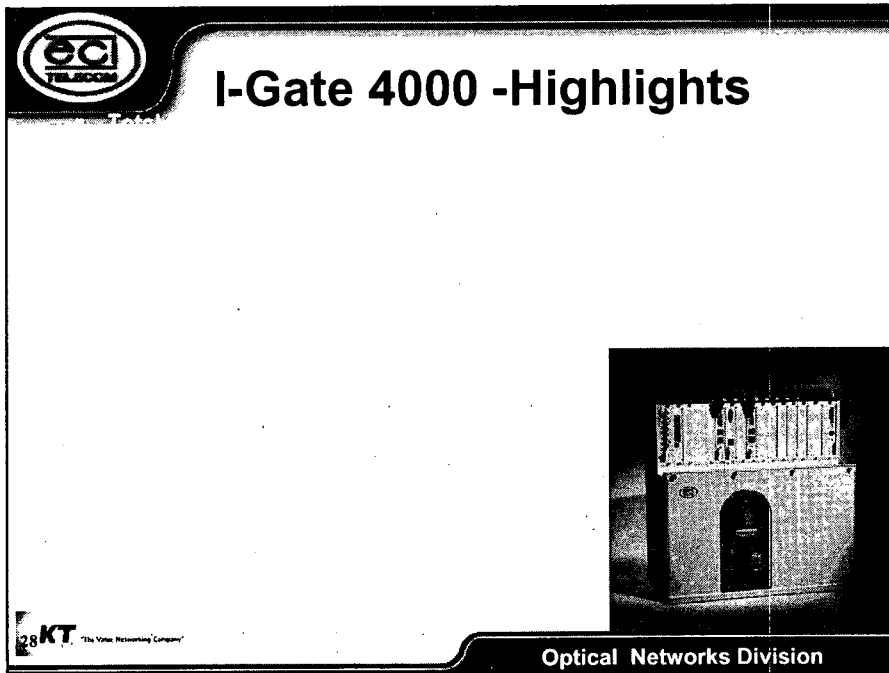
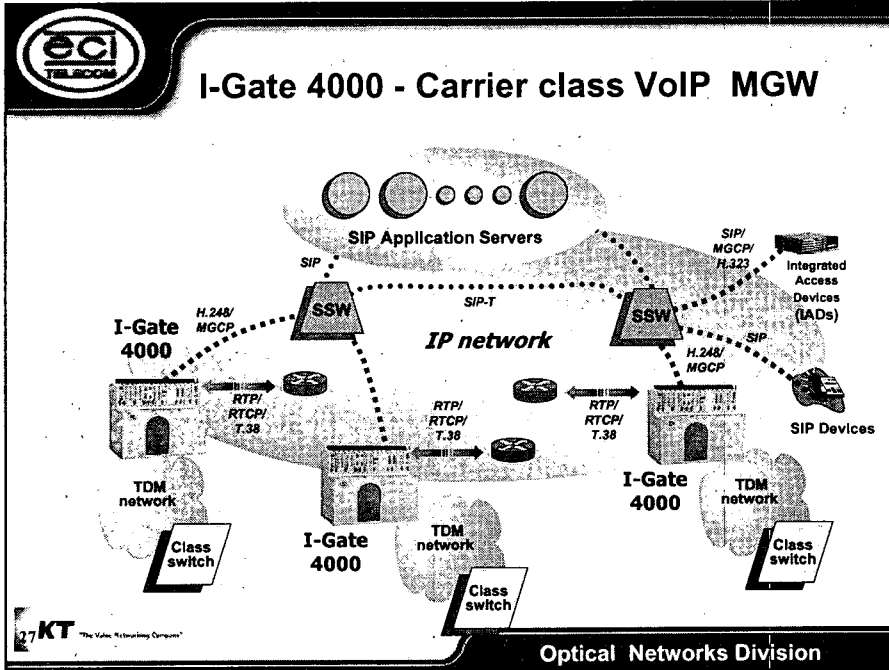
 **Veraz Networks**


The leading **voice**
in Packet Telephony



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Financial Performance

- Divested non-core businesses; Business Systems, etc.
- Net cash position improved from (\$132m) to \$133 million in last 12 months.
- Consistent positive EBITDA




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Thank You



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