초청 학술 세미나 발표(1)

문화환경에 따른 소비자 가치, 욕구 그리고 구매행동

김 재 옥

(연세대학교 의류환경학과 초빙교수,

Dept. of Consumer Affair, Auburn Univ. USA)

Cross Cultural Consumer Value, Needs, and Purchase avior

Jai-Ok Kim, Auburn University, U.S.A.

- Meeting changing customer needs by providing the right products/services has been an ongoing marketing challenge for retailing in competitive global markets.
- Consumers choose particular products/brands because these provide the functional or performance benefits expected, but also because products can be used to express consumers' personality, social status or affiliation (symbolic purposes) or to fulfill their internal psychological needs (emotional purposes).

- Consumer needs, to be fulfilled through consumption of particular products or brands vary considerably with the socioeconomic and cultural differences among consumer markets.
- Consumers' product choice and preference for a particular product/brand are generally affected by very complex social influences.
- Thus, consumers' values should affect needs to be fulfilled through purchase and consumption decisions, and therefore consumption behavior.

- Personal values have been shown to be the underlying determinant of consumer attitudes and consumption behavior (Scott & Lamont, 1977; Homer & Kahle, 1988).
- Social affiliation values influenced shopping mall attitude (Shim & Eastlick, 1998); Self-directed, internal values positively affect consumers' nutrition attitude.
- Consumer values may also affect prioritization of needs (Yau, 1994).
- Values have been widely viewed as the outcomes of culture and ethnicity of a society having multidimensions.

- - Thus, certain types of values may be regarded as more important to consumers in one country market than to those in another country market.
 - However, little research has examined how consumer values in different country markets influence the shaping of consumer needs to be met via particular products/ brands and how these consumer needs affect subsequent purchase behaviors.

Purpose

To examine consumer values, the types of needs to be met through apparel products/brands in Two Asian markets, China and South Korea.

To examine the relationship between values and the type of needs met through apparel/brands and apparel purchase behaviors among consumers in these two markets.

Overview

In this study we:

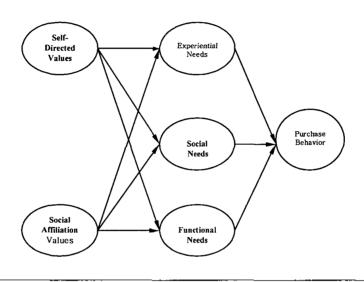
- Present a conceptual framework addressing the relationship between consumer values, consumer needs, and purchase behaviors in a country's markets.
- Identify consumer values, types of needs to be met through apparel, and apparel purchase behavior in two countries.
- Categorize consumer values into selfdirected and social affiliation values; and consumer needs into functional, social, and experiential needs.

Overview

In this study we also:

- Examine the relationships of consumer values-consumer needs-purchase behavior of these markets.
- Discuss findings in terms of characterization of each country's consumer markets and their implications for developing needs-based brand image strategies.

Figure 1. Conceptual model for the relationship between social values, types of needs and purchase behavior



Social Values

One of the most influential factors that affect the type of needs consumers try to satisfy through purchase and consumption.

- A powerful force in shaping consumer product choice and therefore in prioritizing needs (Tse et al, 1989).
- Consumers' needs and desires are shaped by their values of the society they belong to.

List of Values (LOV) – Kahle (1983)

- LOV includes: (a) sense of belonging, (b) warm relationships with others, (c) self-fulfillment, (d) being well-respected, (e) fun/enjoyment, (f) security, (g) self-respect, (h) a sense of accomplishment, and (i) excitement
- Widely used to study the influence of social values on consumption behavior
- Effective way to measure values resulting from lifestyle, consumption activities, and product preferences
- distinguishes self-directed and social-affiliation values

Types of Consumer Needs

Consumer products are generally marketed to

appeal to three basic types of consumers' needs (Park, Jaworski, and MacInnis,

1986).

- (1) Functional needs (e.g. quality seeker/concerned pragmatics)
- (2) Social needs (social directed)
- (3) Experiential needs (fashion advocates)

- - Regional socio-economic and cultural environments affect the types of needs to be satisfied through apparel products.
 - Markets with low individualism would value product to fulfill social or functional needs to reinforce group affiliation or reduce the risk of not being accepted.
 - Consumers in markets with high individualism and disposable income would value products that appeal to their experiential needs (Roth, 1995).
 - Thus, anticipated that values important in each country market will be related to the consumer needs to be met through apparel products.

Two Asian Consumer Markets: China & South Korea South Korea

- South Korea's per capita GDP much greater than China's (the 12th largest in per capita GDP, 1997).
- Korea's per capita GDP of US\$8,871; China's of US\$798 of 1999.
- Earlier liberation policies for traveling abroad and opening domestic markets for imports — Koreans' opportunity to travel abroad and imports of luxury foreign goods led Koreans to experience a great exposure and consumption of foreign consumer products.

China

- China has undergone considerable social and economic change in recent years.
- A strong consumer market is developing in China; More Chinese consumers are in a position to purchase a wide variety of non-staple consumer goods (e.g., fashion apparel).
- Use high profile brand names to provide security because of their limited experience with a modern free market system (Eckhardt & Huston, 1998).
- Chinese consumers use brands as an indicator of product function (Pan & Schmitt, 1995).

•

In short, Korean consumer markets represent a more wealthy consumer base market with higher disposable income than the Chinese consumer markets.

Thus, culture and socio-economic conditions in China and Korea are expected to shape the types of needs to be met through apparel products.

Hypotheses

H1: Consumers' (a) self-directed values and (b) social affiliation values significantly influence the type of needs to be met through apparel in Chinese and Korean markets.

H2: (a) Experiential needs, (b) Social needs, and (c) Functional needs positively influence apparel purchase behavior:
(1) the amount of purchase; (2) brand loyal behavior, among consumers in China and Korea.

الل_"

Data Collection

 Shopping center intercept – surveys using questionnaires

399 female shoppers in major shopping areas in Shanghai, China

418 female shoppers in Seoul, Korea

٠,

Measures

- Kahle's nine value items of LOV
- Needs to be satisfied from apparel products: Likert-type 8 items adopted from previous studies on fashion/apparel purchase behaviors.
- Purchase behaviors:
 - (a) Purchase Amount
 - (b) Brand Loyal Behavior

- - (a) Purchase amount was operationally defined as the number of apparel items (women's blazer type jackets) purchased during a given time period times(x) the average amount spent for each item.
 - (b) Brand loyal behavior was measured by two scale items (i.e., when I buy clothing, I usually buy the same brand I bought last time; I usually buy the same brands of clothing).

(A)

- Analysis:
 - Factor analysis
 - □Duncan test
 - Multiple regression analysis
 - Simple regression analysis

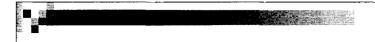
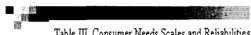


Table I Profile of Consumer Samples in China and Korea

	CHINA	KOREA
Age		<u></u>
18 – 24	50%	33%
25 – 34	44%	35%
35 and over	6%	22%
Marital Status		
Unmarried	71%	53%
Married	29%	47%
Education		
Middle School	2%	3%
High School	37%	31%
College and Higher	61%	66%
Total Sample	399	418

TT 4 4 TT	Δ ·	11	6 Th. at. a 14 .
lable II	Consumers	- Values Scales	and Reliability

SCALE ITEMS		Loading
Self-Directed Values		
Self-Respect		0.82
Being well respected		0.73
Security		0.68
Fun and Enjoyment in life		0.63
	Eigen Value	2.53
	Cronbach Alpha	0.79
	Percent of Variance	28.06%
Social Affiliation Values		
Sense of belonging		0.86
Warm relationship with others		0.76
	Eigen Value	1.50
	Correlation Coefficient	0.40
	Percent of Variance	16.64%



الماموا	Consumer :	NI A	Me Sea	lec and	l Ka	har	HISTIEC
TADIC 111	. Consume.	LACI	us vea	ics and		нас	/IIIIII

SCALE ITEMS		China	Korea
		Loading	Loading
Experiential Needs (Fashion Leadership)			
I am aware of fashion trends and want to be one of the			
first to try them		.79	78
I am the first to try a new fashion		.74	69
It is important for me to be a fashion leader		.75	67
I always buy at least one outfit of the latest fashion		67	61
	Eigen Value	3 46	3 60
	Cronbach alpha	631	808
	Percent of Variance	13 85%	11.24%
Social Needs (Status/Prestige)		.72	71
Wearing well known brand clothing provides prestige Wearing designer clothes gives one social status		.62	64
	Eigen Values	2 44	2.60
	Corr. Coefficient	423	.517
	Percent of Variance	9.75%	8 11%
Functional Needs (Function/Comfort)			
I wear clothes that are primarily functional		.78	65
I believe comfort in clothing is more important than fashion		.70	72
FE20014	Eigen Value	1 09	1.64
	Corr Coefficient	305	.423
	Percent of Variance	4 37%	5 12%



Results & Discussion

- Consumer Values
- Consumer Needs
- Impact of Social Values on Consumer Needs
- Impact of Consumer Needs on Purchase Behaviors



Table IV. Consumers' Values in China and Korea

CONSUMER VALUE	CHINA (mean)	KOREA (mean)
Self-respect	6.2	5.3
Being well respected	5.7	4.7
Warm relationship with others	5.4	4.9
Sense of belonging	4.3	4.3
A sense of accomplishment	5.4	5.4
Security	5.5	5.2
Self-fulfillment	5.1	5.2
Fun & enjoyment of life	5.9	5.5
Excitement	3.2	5.0

Table V. Consumer's Self-Directed and Social Affiliation Values

	CHINA*	KOREA*
Self-Directed Values	5.7ª	5.2ª
Social Affiliation Values	4.8 ^b	4.6 ^b

Note: * means on a 7 point Likert scale (1: not important at all, 7: greatly important). Means with different superscirpts within the column differ significantly at the level of significance, p<.05.

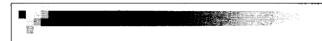


Table VI. Consumer's Three Types of Needs in China and Korea

	CHINA*	KOREA*
Experiential Needs	3.4°	3.7 ^b
Social Needs	4.4 ^b	3.4°
Functional Needs	5.6ª	5. 1ª

Note: * mean on a 7 point Likert scale (1:strongly disagree, 7:strongly agree).

Means with different superscripts within the column differ significantly at the level of significance, p<.05

ar tremmininha of com-	unter Values and Need	k Types			
De an Arra Ward alla		Independent Vari	table		
Dependent Variable	CH	INA	К	OREA	
	Self-Directed Value	e Social Affiliation Value	Self-Directed Value	Social At	ffiliation Valu
Experiential Needs	.128*	.071	.152**		012
Social Needs	.057	.023	086		004
Functional Needs	.040	.030	.197***		025
B. Relationships of Types	of Needs and Purchas	se Behavior			
					
		Social Functional Reeds Needs	Experiential Needs	Social Needs	Functional Needs
	N ee ds 1	social Functional			
Purchase Amount Brand Loyal Behavior	N eeds 1	ocial Functional leeds Needs	N ce ds	Needs	
Purchase Amount	Needs 1	Social Functional Needs Needs 059166** 184** .094*	N ee ds .257***	Needs	Needs 061
Purchase Amount Brand Loyal Behavior	Needs 1 168** 278** itase Ainount and Bran	Social Functional Needs Needs 059166** 184** .094*	Needs .257*** .147**	Needs	Needs 061 .225***

Summary & Implications

- Both countries' samples rated the selfdirected values more important.
- Among female consumers in China, clothing is regarded as a symbolic medium to demonstrate one's social status/image, while in Korea, clothing is more an important medium to fulfill one's desire for change, newness or emotional expression.
- Korean female consumers seem more demanding (product quality & emotional satisfaction).
- Experiential needs were a strong, more universally common motivator for apparel purchase.

- Consumers bought the same apparel brands because products fulfilled expectations of all three type of needs.
- The Chinese female consumers who were brand loyal were more likely to satisfy their experiential needs with fashion statements or their social needs with prestige/social status statements.
- Korean female consumers' apparel brand loyal behavior is because their loyal brands fulfilled more of their social needs and expectations of performance quality (functional needs) than their experiential needs.
- Brand loyal consumers tended to spend more on apparel products.

Implications

- In both Asian markets, self-directed values were fulfilled by purchase of apparel – i.e., different products/services fulfill different values.
- This empirical study supported the hierarchical relationships of value-needspurchase behavior.
- Thus, consumer values and needs may be used to characterize international consumer markets to develop successful needs-based marketing strategies.

Some examples

For Korean markets, general marketing strategies should emphasize experiential and social images; to build apparel brand loyalty, emphasize more on social status and performance quality than experiential images.

For Chinese markets, the experiential images should be appealing to their up-markets for clothing purchase; For brand loyalty, emphasize additionally social status/prestige images.

Limitations

- Direct comparisons between the two market samples were avoided.
- Continuous updating of studies needed to develop effective needs-based marketing strategies because consumers' needs regarding particular products may change over time.